

A Revised assistance estimates, 1997-98 to 2001-02

Table A.1 **Combined^a nominal rate of assistance on outputs^b,
selected industry groupings, 1997-98 to 2001-02**
per cent

<i>Industry grouping</i>	<i>1997-98</i>	<i>1998-99</i>	<i>1999-00</i>	<i>2000-01</i>	<i>2001-02</i>
Primary production^c	2.0	1.6	1.4	0.2	0.2
Dairy cattle farming	19.9	16.8	16.2	0.0	0.0
Grain, sheep and beef cattle farming	0.6	0.6	0.2	0.2	0.1
Horticulture and fruit growing	1.2	0.6	0.6	0.7	0.7
Other crop growing	0.2	0.1	0.0	0.0	0.0
Other livestock farming	0.2	0.4	0.3	0.1	0.0
Fisheries	0.0	0.0	0.0	0.0	0.0
Forestry	0.6	0.7	0.4	0.4	0.4
Other primary production ^d	0.0	0.0	0.0	0.0	0.0
Mining^c	0.0	0.0	0.0	0.0	0.0
Manufacturing^c	3.3	3.2	3.0	2.8	2.8
Food, beverages & tobacco	2.1	2.1	2.1	2.2	2.2
Textiles, clothing, footwear & leather	13.4	12.5	11.5	10.5	10.5
Wood & paper products	3.7	3.7	3.8	3.7	3.7
Printing, publishing & media	1.4	1.4	1.4	1.4	1.4
Petroleum, coal, chemical & assoc. products	2.5	2.5	2.4	2.1	2.2
Non-metallic mineral products	1.8	1.8	1.8	1.8	1.8
Metal product manufacturing	2.5	2.5	2.5	2.5	2.5
Motor vehicles & parts	7.5	6.9	6.4	6.1	6.1
Other transport equipment	1.2	1.4	1.2	1.2	1.1
Other machinery & equipment	2.8	2.8	2.3	2.2	2.2
Other manufacturing	3.6	3.6	3.6	3.6	3.6

^a 'Combined assistance' comprises budgetary, tariff and agricultural pricing and regulatory assistance. The estimates have been adjusted to take account of programs included in both tariff and budgetary assistance. ^b The estimates are derived using ABS Industry Gross Value Added at current prices data. This information is subject to periodic revision by the ABS. ^c Sectoral estimates also include assistance to the sector that has not been allocated to specific industry groupings. ^d Other primary production includes *services to agriculture, hunting and trapping and poultry farming*.

Source: Commission estimates.

Table A.2 **Combined^a nominal rate of assistance on materials^b,
selected industry groupings, 1997-98 to 2001-02**

per cent

<i>Industry grouping</i>	<i>1997-98</i>	<i>1998-99</i>	<i>1999-00</i>	<i>2000-01</i>	<i>2001-02</i>
Primary production^c	0.5	0.5	0.4	0.5	0.5
Dairy cattle farming	0.4	0.4	0.4	0.4	0.4
Grain, sheep and beef cattle farming	0.4	0.4	0.4	0.4	0.4
Horticulture and fruit growing	0.6	0.6	0.6	0.6	0.6
Other crop growing	0.6	0.6	0.6	0.6	0.6
Other livestock farming	0.5	0.5	0.5	0.4	0.4
Fisheries	1.8	1.7	1.7	1.6	1.6
Forestry	1.9	1.9	1.9	1.8	1.8
Other primary production ^d	0.3	0.3	0.3	0.3	0.3
Mining^c	1.3	1.3	1.3	1.3	1.3
Manufacturing^c	2.0	1.9	1.9	1.8	1.8
Food, beverages & tobacco	1.2	1.1	1.1	1.1	1.1
Textiles, clothing, footwear & leather	4.8	4.5	4.2	3.8	3.8
Wood & paper products	2.6	2.6	2.6	2.5	2.5
Printing, publishing & media	1.6	1.6	1.5	1.3	1.3
Petroleum, coal, chemical & assoc. products	1.1	1.1	1.1	1.1	1.1
Non-metallic mineral products	1.1	1.1	1.1	1.0	1.0
Metal product manufacturing	1.8	1.7	1.7	1.7	1.7
Motor vehicles & parts	3.3	3.2	3.1	3.1	3.1
Other transport equipment	3.0	3.1	3.0	3.0	3.0
Other machinery & equipment	2.9	2.9	2.8	2.6	2.6
Other manufacturing	3.6	3.6	3.5	3.5	3.5

^a 'Combined assistance' comprises budgetary, tariff and agricultural pricing and regulatory assistance. The estimates have been adjusted to take account of programs included in both tariff and budgetary assistance. ^b The estimates are derived using ABS Industry Gross Value Added at current prices data. This information is subject to periodic revision by the ABS. ^c Sectoral estimates also include assistance to the sector that has not been allocated to specific industry groupings. ^d Other primary production includes *services to agriculture, hunting and trapping and poultry farming*.

Source: Commission estimates.

Table A.3 **Combined^a effective rate of assistance^b,
selected industry groupings, 1997-98 to 2001-02**
per cent

<i>Industry grouping</i>	1997-98	1998-99	1999-00	2000-01	2001-02
Primary production^c	5.8	5.1	4.2	3.0	2.8
Dairy cattle farming	37.8	32.2	30.8	13.1	15.7
Grain, sheep and beef cattle farming	3.1	2.8	2.0	1.7	1.5
Horticulture and fruit growing	3.0	2.3	2.1	2.3	2.3
Other crop growing	2.5	2.3	2.3	3.4	2.4
Other livestock farming	1.9	2.4	1.9	1.3	1.1
Fisheries	2.7	2.6	2.7	2.3	2.1
Forestry	5.3	8.4	4.0	2.8	4.0
Other primary production ^d	0.3	0.3	0.2	0.2	0.2
Mining^c	0.5	0.4	0.3	0.1	0.1
Manufacturing^c	5.2	5.1	4.8	4.6	4.6
Food, beverages & tobacco	3.4	3.3	3.3	3.7	3.7
Textiles, clothing, footwear & leather	25.8	24.0	22.0	20.5	25.1
Wood & paper products	4.7	4.7	4.9	4.8	4.9
Printing, publishing & media	1.4	1.4	1.4	1.5	1.5
Petroleum, coal, chemical & assoc. products	5.0	5.0	5.1	4.4	4.3
Non-metallic mineral products	2.5	2.7	2.4	2.5	2.5
Metal product manufacturing	4.0	4.4	4.3	4.2	4.1
Motor vehicles & parts	14.0	13.1	11.8	11.2	11.2
Other transport equipment	-0.2	0.0	3.1	3.2	2.8
Other machinery & equipment	3.5	4.0	3.3	2.9	3.0
Other manufacturing	4.0	4.1	4.1	4.3	4.2

^a 'Combined assistance' comprises budgetary, tariff and agricultural pricing and regulatory assistance. The estimates have been adjusted to take account of programs included in both tariff and budgetary assistance. ^b The estimates are derived using ABS Industry Gross Value Added at current prices data. This information is subject to periodic revision by the ABS. ^c Sectoral estimates also include assistance to the sector that has not been allocated to specific industry groupings. ^d Other primary production includes *services to agriculture, hunting and trapping* and *poultry farming*.

Source: Commission estimates.

**Table A.4 Combined^a measured assistance to outputs^b,
selected industry groupings, 1997-98 to 2001-02**

\$million

<i>Industry grouping</i>	<i>1997-98</i>	<i>1998-99</i>	<i>1999-00</i>	<i>2000-01</i>	<i>2001-02</i>
Primary production^c	660.7	570.6	539.8	88.6	86.1
Dairy cattle farming	494.7	437.7	448.6	0.0	0.1
Grain, sheep and beef cattle farming	82.4	77.2	30.0	31.8	27.2
Horticulture and fruit growing	59.1	34.6	34.7	38.6	44.6
Other crop growing	7.9	3.9	0.5	0.9	1.4
Other livestock farming	2.7	5.4	4.8	1.1	0.8
Fisheries	0.7	0.4	0.9	0.7	1.2
Forestry	6.9	7.4	4.5	5.1	5.8
Other primary production ^d	0.3	0.0	0.7	0.3	0.7
Mining^c	2.7	3.7	4.0	4.6	4.6
Manufacturing^c	7145.4	6849.5	6566.8	6735.0	6901.1
Food, beverages & tobacco	1072.5	1097.1	1125.7	1165.9	1193.8
Textiles, clothing, footwear & leather	1342.0	1263.1	1072.4	922.1	786.6
Wood & paper products	393.6	406.4	444.3	508.0	526.5
Printing, publishing & media	212.0	217.1	233.0	272.2	279.8
Petroleum, coal and chemical products	953.7	881.0	859.9	967.1	1018.4
Non-metallic mineral products	152.0	167.8	184.1	186.8	185.7
Metal product manufacturing	939.4	891.7	857.4	895.9	960.9
Motor vehicles & parts	1168.9	1038.0	989.1	965.3	1025.0
Other transport equipment	59.3	64.3	57.3	56.3	57.9
Other machinery & equipment	583.1	554.8	471.9	512.9	532.4
Other manufacturing	235.0	247.1	243.5	247.5	301.4
Services^c	290.8	297.4	293.6	299.0	312.2
Electricity, gas & water supply	1.0	3.0	2.8	10.0	13.8
Construction	5.1	5.2	5.4	5.0	4.7
Wholesale trade	30.9	34.0	33.4	34.0	35.1
Retail trade	22.0	25.0	23.8	23.7	23.9
Accommodation, cafes & restaurants	28.0	32.0	33.2	37.0	39.1
Transport & storage	48.0	52.0	50.4	46.1	46.6
Communication services	10.8	11.1	11.5	12.9	12.3
Finance & insurance	1.0	1.0	1.0	0.4	1.0
Property & business services	22.0	23.0	23.6	23.6	25.7
Government administration & defence	0.0	0.0	0.0	0.0	0.0
Education	12.0	12.0	9.7	9.8	9.5
Health & community services	1.0	1.0	0.8	0.4	0.5
Cultural & recreational services	107.0	96.0	95.8	93.8	97.7
Personal & other services	1.0	1.0	1.0	1.1	1.2

^a 'Combined assistance' comprises budgetary, tariff and agricultural pricing and regulatory assistance. The estimates have been adjusted to take account of programs included in both tariff and budgetary assistance. ^b The estimates are derived using ABS Industry Gross Value Added at current prices data. This information is subject to periodic revision by the ABS. ^c Sectoral estimates also include assistance to the sector that has not been allocated to specific industry groupings. ^d Other primary production includes *services to agriculture, hunting and trapping and poultry farming*. Source: Commission estimates.

**Table A.5 Combined^a measured assistance to inputs^b,
selected industry groupings, 1997-98 to 2001-02**

\$million

<i>Industry grouping</i>	<i>1997-98</i>	<i>1998-99</i>	<i>1999-00</i>	<i>2000-01</i>	<i>2001-02</i>
Primary production^c	60.7	60.9	54.2	72.9	86.8
Dairy cattle farming	4.0	4.1	4.3	4.4	5.0
Grain, sheep and beef cattle farming	14.8	15.7	17.9	18.9	21.9
Horticulture and fruit growing	9.7	10.2	10.4	10.8	12.3
Other crop growing	6.8	7.2	7.3	7.6	8.7
Other livestock farming	2.2	2.3	2.6	2.7	3.1
Fisheries	18.6	18.3	17.9	20.6	23.1
Forestry	8.6	8.8	8.8	10.2	11.4
Other primary production ^d	6.0	6.2	6.8	7.2	8.2
Mining^c	133.2	130.7	142.7	177.6	178.7
Manufacturing^c	2216.1	2137.1	2102.0	2170.1	2247.0
Food, beverages & tobacco	319.6	308.6	313.7	294.6	301.0
Textiles, clothing, footwear & leather	275.4	258.9	222.1	192.9	164.3
Wood & paper products	116.2	121.4	129.9	148.6	152.9
Printing, publishing & media	80.5	85.2	85.4	89.2	91.5
Petroleum, coal and chemical products	247.0	231.3	237.9	288.2	296.5
Non-metallic mineral products	34.5	38.6	42.1	42.6	42.3
Metal product manufacturing	360.3	340.4	324.4	336.7	361.5
Motor vehicles & parts	300.4	280.3	284.9	287.9	305.9
Other transport equipment	77.2	75.2	76.7	77.5	82.3
Other machinery & equipment	301.2	288.8	278.7	307.8	319.8
Other manufacturing	104.0	108.3	106.1	104.0	128.9
Services^c	2007.8	2122.3	2222.1	2149.2	2335.0
Electricity, gas & water supply	46.5	48.2	49.2	51.1	53.3
Construction	603.2	651.3	716.2	624.1	713.8
Wholesale trade	142.1	152.1	156.8	162.5	177.7
Retail trade	178.0	185.1	191.6	184.8	202.0
Accommodation, cafes & restaurants	173.2	185.8	196.8	198.7	204.6
Transport & storage	154.6	165.7	165.7	170.0	177.2
Communication services	78.7	79.2	73.6	69.0	69.7
Finance & insurance	34.3	35.5	40.3	43.4	48.1
Property & business services	218.8	232.5	242.3	247.3	254.2
Government administration & defence	161.2	167.5	164.6	167.5	184.8
Education	36.2	36.8	37.4	39.6	43.0
Health & community services	79.5	77.7	77.0	79.7	86.2
Cultural & recreational services	50.1	51.3	52.1	54.0	57.2
Personal & other services	51.4	53.7	58.6	57.4	63.2

^a 'Combined assistance' comprises budgetary, tariff and agricultural pricing and regulatory assistance. The estimates have been adjusted to take account of programs included in both tariff and budgetary assistance. ^b The estimates are derived using ABS Industry Gross Value Added at current prices data. This information is subject to periodic revision by the ABS. ^c Sectoral estimates also include assistance to the sector that has not been allocated to specific industry groupings. ^d Other primary production includes *services to agriculture, hunting and trapping* and *poultry farming*. Source: Commission estimates.

Table A.6 **Combined^a measured net subsidy equivalent^b,
selected industry groupings, 1997-98 to 2001-02**

\$million

<i>Industry grouping</i>	<i>1997-98</i>	<i>1998-99</i>	<i>1999-00</i>	<i>2000-01</i>	<i>2001-02</i>
Primary production^c	1250.5	1143.7	1069.8	800.9	873.8
Dairy cattle farming	525.9	469.3	479.8	211.8	286.0
Grain, sheep and beef cattle farming	291.4	279.3	233.1	218.6	224.6
Horticulture and fruit growing	106.6	83.5	80.0	90.0	103.9
Other crop growing	57.4	54.7	58.0	86.9	71.2
Other livestock farming	14.6	19.4	17.2	12.4	11.7
Fisheries	35.5	35.0	36.1	35.8	37.5
Forestry	33.3	54.0	25.9	21.6	34.8
Other primary production ^d	7.1	8.0	4.2	6.2	6.3
Mining^c	159.5	131.0	106.5	46.1	35.2
Manufacturing^c	5455.3	5327.3	5171.1	5305.2	5497.6
Food, beverages & tobacco	822.9	838.5	867.0	930.0	949.9
Textiles, clothing, footwear & leather	1105.7	1045.2	884.3	774.2	806.0
Wood & paper products	286.4	293.0	332.3	377.4	391.5
Printing, publishing & media	135.5	136.0	151.3	185.5	191.3
Petroleum, coal and chemical products	795.7	739.6	771.6	835.9	836.5
Non-metallic mineral products	131.5	158.2	150.7	160.4	161.5
Metal product manufacturing	674.1	704.3	657.8	679.9	713.4
Motor vehicles & parts	897.5	808.8	746.3	726.5	768.7
Other transport equipment	-4.9	0.1	69.3	73.4	67.2
Other machinery & equipment	357.9	396.0	335.7	347.4	368.0
Other manufacturing	143.0	157.7	154.4	163.8	196.9
Services^c	-1218.0	-1311.9	-1260.5	-1256.1	-1414.7
Electricity, gas & water supply	36.5	42.8	35.1	45.1	28.5
Construction	-553.1	-605.1	-675.0	-584.5	-672.0
Wholesale trade	-96.2	-104.1	-86.5	-96.5	-111.9
Retail trade	-146.0	-145.1	-146.2	-143.8	-170.0
Accommodation, cafes & restaurants	-144.2	-152.8	-156.1	-155.8	-159.4
Transport & storage	-10.6	-18.7	-17.5	-61.3	-89.0
Communication services	-20.8	-8.0	23.8	18.9	19.8
Finance & insurance	68.7	47.5	66.1	62.8	54.4
Property & business services	-142.8	-143.5	-126.4	-123.8	-102.6
Government administration & defence	-160.2	-163.5	-163.6	-166.5	-184.0
Education	-17.2	-17.8	-19.3	-24.4	-30.1
Health & community services	-57.5	-52.7	-47.9	-45.5	-46.1
Cultural & recreational services	62.9	47.7	56.0	52.7	54.2
Personal & other services	-47.4	-49.7	-54.5	-51.6	-58.6

^a 'Combined assistance' comprises budgetary, tariff and agricultural pricing and regulatory assistance. The estimates have been adjusted to take account of programs included in both tariff and budgetary assistance. ^b The estimates are derived using ABS Industry Gross Value Added at current prices data. This information is subject to periodic revision by the ABS. ^c Sectoral estimates also include assistance to the sector that has not been allocated to specific industry groupings. ^d Other primary production includes *services to agriculture, hunting and trapping and poultry farming*. Source: Commission estimates.