
A Detailed estimates of Australian Government assistance to industry

Chapter 2 provides an overview of the Commission's estimates of Australian Government assistance to industry. This appendix provides supporting details of those estimates for the period 2003-04 to 2008-09.

Tables A.1 to A.3 provide estimates of net tariff assistance, budgetary assistance and net combined assistance by industry.

Tables A.4 to A.7 detail budgetary assistance to primary, mining, manufacturing and services industry groupings, respectively, by budgetary measure. For each industry, budgetary assistance measures are also identified according to the activity assisted, such as exports and R&D. Table A.8 covers budgetary measures for which information about the industry benefiting is not available.

The budgetary assistance estimates are derived primarily from actual expenditures shown in departmental and agency annual reports, and the Australian Treasury Tax Expenditures Statement. Industry and sectoral disaggregations are based primarily on supplementary information provided by relevant departments or agencies.

Further information on the assistance estimation methodology, program coverage, industry allocation and implementation of the new input-output series is to be provided in a (forthcoming) Methodological Annex to this *Review*.

Tables in this appendix are also available on the Commission's website (<http://www.pc.gov.au/annualreports/trade-assistance>).

Table A.1 Net tariff assistance by industry grouping, 2003-04 to 2008-09^a
\$ million (nominal)

<i>Industry grouping</i>	<i>2003-04</i>	<i>2004-05</i>	<i>2005-06</i>	<i>2006-07</i>	<i>2007-08</i>	<i>2008-09</i>
Primary production	51.9	63.4	87.5	94.1	84.9	86.9
Dairy cattle farming	-3.5	-3.7	-3.2	-2.7	-3.7	-3.8
Grain, sheep & beef cattle farming	-32.0	-26.9	-22.1	-15.9	-19.6	-23.2
Horticulture & fruit growing	92.2	95.9	108.9	107.4	103.1	109.9
Other crop growing	-5.0	-5.4	-4.5	-4.4	-4.9	-5.0
Other livestock farming	-2.3	-2.3	-1.8	-1.7	-1.5	-1.8
Fisheries	-18.3	-15.7	-13.7	-14.0	-14.9	-15.4
Forestry & logging	28.1	29.3	30.4	31.2	33.0	34.1
Other primary production ^b	-7.3	-7.8	-6.5	-5.8	-6.7	-7.8
Mining	-133.6	-170.3	-212.0	-236.9	-252.7	-285.8
Manufacturing	6 199.4	5 953.1	6 023.9	6 228.4	6 597.4	6 529.8
Food, beverages & tobacco	968.7	1 011.0	1 051.9	1 081.7	1 102.4	1 121.1
Textiles, clothing & footwear	859.7	641.2	497.4	501.7	536.7	509.7
Wood & paper products	407.6	423.3	428.3	421.1	414.5	406.2
Printing, publishing & media	197.8	193.0	201.8	207.7	217.5	191.3
Petroleum, coal & chemicals	752.1	759.1	772.0	771.0	807.1	769.7
Non-metallic mineral products	138.7	150.8	180.4	188.1	200.8	211.2
Metal product manufacturing	997.2	1 002.9	1 080.9	1 216.7	1 385.2	1 410.4
Motor vehicles & parts	1 155.1	1 026.9	955.8	972.4	1 026.1	1 023.2
Other transport equipment	26.7	31.0	45.2	45.9	48.5	48.3
Other machinery & equipment	448.4	459.7	536.0	545.3	575.4	573.8
Other manufacturing	247.4	254.2	274.2	276.6	283.0	264.7
Services	-4 014.5	-4 063.9	-3 921.9	-4 319.0	-4 698.1	-4 938.8
Electricity, gas & water	-76.1	-75.8	-67.9	-70.4	-79.0	-87.4
Construction	-1 145.8	-1 223.4	-1 227.0	-1 400.2	-1 525.8	-1 574.9
Wholesale trade	-330.1	-324.0	-297.3	-313.8	-350.3	-376.8
Retail trade	-646.5	-616.9	-569.2	-622.2	-698.9	-710.2
Accomm., cafes & restaurants	-335.4	-344.8	-354.3	-380.7	-400.9	-423.9
Transport & storage	-274.9	-271.2	-243.0	-281.6	-303.7	-338.5
Communication services	-150.9	-149.0	-134.4	-142.1	-145.0	-162.8
Finance & insurance	-15.8	-17.6	-18.5	-23.0	-24.2	-25.1
Property & business services	-363.6	-367.2	-360.2	-388.3	-443.3	-467.1
Government admin. & defence	-285.6	-284.7	-280.6	-301.4	-309.9	-331.3
Education	-74.1	-76.6	-76.3	-81.5	-85.0	-89.2
Health & community services	-105.6	-104.9	-102.8	-112.2	-120.7	-130.1
Cultural & recreational	-129.1	-128.8	-118.6	-126.5	-130.8	-134.4
Personal & other services	-81.0	-78.9	-71.9	-75.3	-80.8	-87.0

^a Tariff assistance estimates are derived using ABS Industry Gross Value Added at current prices data. This information is subject to periodic revision by the ABS. Totals may not add due to rounding. ^b Other primary production includes *Services to agriculture* (including *Hunting & trapping*) and *Poultry farming*.

Source: Commission estimates.

Table A.2 Budgetary assistance by industry grouping, 2003-04 to 2008-09
\$ million (nominal)

<i>Industry grouping</i>	<i>2003-04</i>	<i>2004-05</i>	<i>2005-06</i>	<i>2006-07</i>	<i>2007-08</i>	<i>2008-09</i>
Primary production	1 374.1	1 270.7	1 396.6	1 756.7	2 170.2	1 668.8
Dairy cattle farming	127.2	98.0	132.4	197.7	288.5	124.1
Grain, sheep & beef cattle	664.4	481.3	579.8	752.4	1 005.6	923.2
Horticulture & fruit growing	133.9	126.0	129.7	122.1	128.4	178.3
Other crop growing	165.1	205.7	226.9	188.3	178.0	67.6
Other livestock farming	36.5	23.9	29.5	31.0	37.1	29.3
Fisheries	55.7	106.4	80.9	284.0	192.9	97.4
Forestry & logging	32.5	78.6	74.1	38.0	29.8	-70.3
Other primary production ^a	34.0	30.0	25.1	25.2	29.9	23.1
Unallocated primary ^b	124.8	120.8	118.2	117.9	280.0	296.1
Mining	176.2	202.4	260.0	307.9	378.4	420.1
Manufacturing	1 870.5	1 655.4	1 648.9	1 677.5	1782.9	1 765.6
Food, beverages & tobacco	98.7	88.1	124.4	110.7	114.7	124.0
Textiles, clothing & footwear	154.8	152.3	159.3	132.8	133.0	128.9
Wood & paper products	38.9	35.2	44.7	43.2	72.8	83.2
Printing, publishing & media	23.4	8.9	11.7	10.1	22.1	13.0
Petroleum, coal & chemicals	162.9	100.3	130.5	154.5	191.3	193.0
Non-metallic mineral products	11.1	14.2	17.6	19.4	25.7	22.6
Metal product manufacturing	241.7	211.9	164.7	201.0	194.5	165.9
Motor vehicles & parts	712.1	677.4	580.2	620.0	599.4	573.3
Other transport equipment	38.1	24.1	35.6	27.0	32.2	39.6
Other machinery & equipment	160.9	148.2	171.9	173.1	187.6	196.5
Other manufacturing	70.4	29.8	46.6	36.8	49.5	28.5
Unallocated manufacturing ^b	157.6	164.9	161.7	148.8	160.2	196.9
Services	1 431.1	1 846.3	1 958.8	2 408.9	3 399.1	3 466.9
Electricity, gas & water supply	74.2	69.2	102.4	82.3	91.7	93.2
Construction	45.6	52.4	75.0	129.4	174.3	214.3
Wholesale trade	84.2	111.9	110.8	127.8	184.7	220.9
Retail trade	70.5	82.3	100.2	237.4	337.2	391.5
Accomm., cafes & restaurants	81.4	92.6	100.2	89.2	132.3	167.8
Transport & storage	98.1	106.3	106.4	103.1	124.1	138.1
Communication services	1 18.4	121.6	138.4	168.8	178.3	155.5
Finance & insurance	1 80.9	263.3	259.2	360.4	571.5	612.8
Property & business services	2 89.1	362.2	382.4	459.8	627.8	744.3
Government admin. & defence	20.0	12.6	14.9	21.4	20.8	32.2
Education	15.8	19.1	23.5	23.6	26.2	31.9
Health & community services	89.5	145.9	144.8	198.3	218.2	224.5
Cultural & recreational services	130.6	216.5	192.8	193.3	492.6	193.5
Personal & other services	17.0	21.8	37.1	51.5	73.3	88.2
Unallocated services ^b	115.7	168.7	171.0	162.7	146.0	158.2
Unallocated other ^b	324.6	350.9	510.1	358.8	465.8	334.0
TOTAL	5 176.5	5 325.7	5 774.4	6 509.8	8 196.3	7 655.4

^a Other primary production includes *Services to agriculture* (including *Hunting & trapping*) and *Poultry farming*.

^b Unallocated includes general programs where details of beneficiaries are unknown.

Source: Commission estimates.

Table A.3 Net combined assistance by industry grouping, 2003-04 to 2008-09
\$ million (nominal)

<i>Industry grouping</i>	<i>2003-04</i>	<i>2004-05</i>	<i>2005-06</i>	<i>2006-07</i>	<i>2007-08</i>	<i>2008-09</i>
Primary production	1 591.9	1 482.7	1 625.2	1 975.2	2 375.2	1 755.9
Dairy cattle farming	274.1	237.8	265.8	319.3	404.9	120.5
Grain, sheep & beef cattle	638.8	459.6	562.2	736.5	985.9	900.1
Horticulture & fruit growing	226.1	221.9	238.6	229.6	231.5	288.1
Other crop growing	169.2	200.3	222.4	184.0	173.2	62.6
Other livestock farming	34.2	21.6	27.7	29.3	35.5	27.5
Fisheries	37.3	90.7	67.3	270.0	178.1	82.0
Forestry & logging	60.7	108.0	104.4	69.2	62.8	-36.2
Other primary production ^a	26.7	22.1	18.5	19.3	23.2	15.3
Unallocated primary ^b	124.8	120.8	118.2	117.9	280.0	296.1
Mining	42.6	32.1	48.0	71.0	125.7	134.3
Manufacturing	8 069.9	7 608.4	7 672.8	7 905.9	8 380.3	8 295.4
Food, beverages & tobacco	1 067.4	1 099.2	1 176.4	1 192.4	1 217.2	1 245.1
Textiles, clothing & footwear	1 014.5	793.4	656.7	634.6	669.7	638.6
Wood & paper products	446.5	458.5	473.0	464.3	487.3	489.5
Printing, publishing & media	221.2	201.9	213.5	217.8	239.5	204.3
Petroleum, coal & chemicals	914.9	859.4	902.5	925.6	998.4	962.8
Non-metallic mineral products	149.8	165.0	198.0	207.5	226.5	233.8
Metal product manufacturing	1 238.9	1 214.7	1 245.6	1 417.7	1 579.7	1 576.3
Motor vehicles & parts	1 867.2	1 704.3	1 536.0	1 592.4	1 625.5	1 596.5
Other transport equipment	64.8	55.2	80.8	73.0	80.6	88.0
Other machinery & equipment	609.4	607.9	708.0	718.4	763.0	770.3
Other manufacturing	317.8	284.0	320.7	313.4	332.6	293.2
Unallocated manufacturing ^b	157.6	164.9	161.7	148.8	160.2	196.9
Services	-2 583.4	-2 217.6	-1 963.1	-1 910.0	-1 299.0	-1 471.9
Electricity, gas & water supply	-1.9	-6.7	34.4	11.9	12.7	5.8
Construction	-1 100.2	-1 171.0	-1 152.0	-1 270.8	-1 351.4	-1 360.7
Wholesale trade	-245.9	-212.1	-186.5	-186.0	-165.6	-155.9
Retail trade	-576.0	-534.6	-469.0	-384.8	-361.7	-318.6
Accomm., cafes & restaurants	-254.0	-252.3	-254.0	-291.5	-268.5	-256.1
Transport & storage	-176.8	-164.9	-136.6	-178.5	-179.6	-200.4
Communication services	-32.5	-27.4	4.0	26.7	33.4	-7.3
Finance & insurance	165.1	245.7	240.7	337.5	547.4	587.7
Property & business services	-74.4	-4.9	22.2	71.6	184.5	277.2
Government admin. & defence	-265.7	-272.0	-265.7	-280.0	-289.1	-299.1
Education	-58.2	-57.6	-52.8	-57.9	-58.8	-57.4
Health & community services	-16.1	41.0	42.0	86.2	97.5	94.4
Cultural & recreational services	1.5	87.7	74.2	66.8	361.8	59.1
Personal & other services	-64.0	-57.1	-34.8	-23.9	-7.5	1.3
Unallocated services ^b	115.7	168.7	171.0	162.7	146.0	158.2
Unallocated other ^b	324.6	350.9	510.1	358.8	465.8	334.0
TOTAL	7 445.5	7 256.6	7 893.0	8 400.8	10 047.9	9 047.6

^a Other primary production includes *Services to agriculture* (including *Hunting & trapping*) and *Poultry farming*.

^b Unallocated includes general programs where details of beneficiaries are unknown.

Source: Commission estimates.

Table A.4 Australian Government budgetary assistance to primary industry groups, 2003-04 to 2008-09^a

\$ million (nominal)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
Horticulture & fruit growing						
<i>Industry-specific measures</i>						
Assistance to the vegetable industry	-	-	0.3	1.0	1.1	<0.1
Citrus Canker Eradication Programme	-	3.5	9.8	0.6	0.6	-
Tax deduction for horticultural plantations	4.0	5.0	4.0	4.0	4.0	5.0
Tax deduction for grape vines	9.0	9.0	7.0	3.0	-1.0	-4.0
<i>Sector-specific measures</i>						
Agricultural development partnership	0.2	1.1	-	-	-	-
Drought Relief Package	0.1	<0.1	-	-	-	-
Exceptional circumstances – interest rate subsidy	1.9	2.1	4.9	8.7	13.5	34.0
Exceptional circumstances – relief payments	-	-	-	-	-	26.6
Farm Help	2.3	1.4	2.5	2.4	0.6	0.4
Farm Management Deposits Scheme	24.7	10.1	13.5	10.3	14.4	19.2
Farm Bis Program	3.8	2.7	1.1	0.9	1.4	-
Income tax averaging provisions	15.7	10.4	9.7	9.5	14.9	12.2
Industry partnerships program	-	3.5	2.7	3.0	2.8	0.9
Rural Financial Counselling Service	1.0	0.7	0.7	1.1	2.0	2.1
Skilling farmers for the future	0.4	-	-	-	-	-
Tax deduction for conserving or conveying water	6.9	7.5	5.0	2.5	2.5	2.5
<i>Rural R&D measures</i>						
Grape and Wine R&D Corporation	6.9	8.1	12.0	14.5	11.4	11.7
Horticulture Australia Limited – R&D	28.4	32.9	33.6	34.6	34.5	39.8
Rural Industries R&D Corporation	2.0	1.9	2.3	2.3	2.5	2.8
<i>General export measures</i>						
Export Market Development Grants Scheme	1.7	1.4	0.9	0.7	0.9	1.4
TRADEX	<0.1	<0.1	-	-	-	-
<i>General investment measures</i>						
Development allowance	<0.1	<0.1	<0.1	<0.1	<0.1	-

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Table A.4 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>General R&D measures</i>						
Biotechnology Innovation Fund	<0.1	0.1	0.1	<0.1	-	-
Commercial Ready Program	-	-	1.0	1.3	0.6	0.5
COMET Program	<0.1	<0.1	<0.1	<0.1	<0.1	<0.1
Cooperative Research Centres	4.2	3.7	1.6	-	-	-
CSIRO	13.3	13.1	11.5	12.6	9.2	8.1
Major national research facilities	1.1	1.3	1.3	-	-	-
New Industries Development Program	1.1	1.2	0.9	0.6	0.3	<0.1
Preseed fund	0.7	0.3	-	<0.1	<0.1	-
R&D Start	0.2	0.4	0.2	<0.1	-	-
R&D tax concession	0.7	0.9	0.9	0.9	1.1	1.3
R&D tax offset for small companies	0.4	1.7	0.7	2.8	3.8	4.9
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	0.4	0.5	0.7
Australian Tourism Development Program	-	-	-	-	<0.1	-
Eden Structural Adjustment	<0.1	-	-	-	-	-
Farm Innovation Program	<0.1	-	-	-	-	-
Scottsdale Industry and Community Development Fund	-	-	-	-	0.3	0.5
Small business CG tax 50 percent reduction	3.1	1.9	1.4	3.3	5.1	6.3
Small business CG tax asset exemption	-	-	0.1	-	-	-
Small business CG tax retirement exemption	-	-	-	0.7	1.2	1.3
Total	133.9	126.0	129.7	122.1	128.4	178.3
Grain, sheep and beef cattle farming						
<i>Industry-specific measures</i>						
Australian Wool Innovation grant	-	-	-	15.0	-	-
National Livestock Identification System	-	5.0	5.0	5.0	4.7	0.2
Ovine Johnes Disease Control Programme	0.1	0.3	0.3	-	-	-
Tasmanian wheat freight subsidy	0.8	0.4	-	-	-	-
Tuberculosis Freedom Assurance Programme	1.0	0.6	-	-	-	-
Wheat Export Authority Supplementation	-	-	-	-	2.0	-

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Table A.4 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>Sector-specific measures</i>						
Agricultural development partnership	0.1	0.5	-	-	-	-
Drought Relief Package	4.8	1.6	-	-	-	-
Exceptional circumstances – interest rate subsidy	66.1	70.9	165.9	296.4	457.7	359.1
Exceptional circumstances – relief payments	92.8	70.9	94.4	154.3	229.3	230.3
Farm Help	5.0	7.1	6.2	6.3	1.6	1.0
Farm Management Deposits Scheme	178.8	67.8	81.7	46.7	64.0	85.4
Farm Bis Program	14.2	6.9	6.5	5.5	7.2	-
Income tax averaging provisions	97.8	61.5	41.8	36.3	57.1	46.7
Industry partnerships program	-	0.1	0.3	0.4	0.8	0.2
Interim Income Support	25.1	1.1	0.3	7.0	4.8	1.0
Rural Financial Counselling Service	2.0	1.9	2.5	5.7	6.1	6.6
Skilling farmers for the future	1.6	-	-	-	-	-
Tax deduction for conserving or conveying water	11.2	7.3	8.8	11.1	11.1	11.1
<i>Rural R&D measures</i>						
Wool R&D	14.1	13.5	11.0	11.6	12.3	11.4
Grains R&D Corporation	42.4	35.7	43.1	35.8	28.9	36.9
Meat and livestock R&D	32.8	39.0	40.3	35.7	34.5	31.4
Rural Industries R&D Corporation	2.6	2.2	1.8	2.4	1.7	1.0
<i>General export measures</i>						
EFIC national interest business ^b	4.3	3.9	3.4	4.0	2.5	2.2
Export Market Development Grants Scheme	0.5	0.4	0.4	0.4	0.5	0.6
<i>General investment measures</i>						
Development allowance	<0.1	<0.1	<0.1	<0.1	<0.1	-
<i>General R&D measures</i>						
Biotechnology Innovation Fund	<0.1	<0.1	-	-	-	-
Commercial Ready Program	-	0.2	-	-	-	-
COMET Program	<0.1	-	<0.1	<0.1	<0.1	<0.1
Cooperative Research Centres	9.0	8.7	10.7	11.4	13.0	12.4
CSIRO	46.6	50.4	34.0	40.2	34.3	45.3
Innovation investment fund	-	1.0	-	-	-	-
New Industries Development Program	0.2	0.3	0.2	0.1	<0.1	<0.1
R&D Start	<0.1	-	-	-	-	-
R&D tax concession	0.7	0.6	0.7	1.1	1.4	1.6
R&D tax offset for small companies	0.6	1.0	1.3	1.2	1.6	2.0

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Table A.4 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	1.2	1.5	1.8
Farm Innovation Program	<0.1	-	-	-	-	-
Small business CG tax 50 percent reduction	4.9	8.7	7.0	7.3	11.2	13.6
Small business CG tax asset exemption	0.6	1.3	2.1	3.7	6.1	7.8
Small business CG tax retirement exemption	-	4.2	5.2	2.5	4.3	4.8
Small business capital gains tax exemption	3.6	6.3	4.7	4.1	5.4	8.6
Total^C	664.4	481.3	579.8	752.4	1005.6	923.2
Dairy cattle farming						
<i>Sector-specific measures</i>						
Agricultural development partnership	0.1	0.5	-	-	-	-
Drought Relief Package	1.4	0.5	-	-	-	-
Exceptional circumstances – interest rate subsidy	19.7	21.2	49.5	88.4	136.5	45.3
Exceptional circumstances – relief payments	44.1	33.6	44.8	73.2	108.8	36.5
Farm Help	5.0	1.2	1.0	0.9	0.2	0.1
Farm Management Deposits Scheme	12.5	5.6	8.6	4.8	8.3	11.0
Farm Bis Program	1.6	0.5	0.3	0.4	0.4	-
Income tax averaging provisions	8.6	11.4	8.2	4.7	7.4	6.1
Interim Income Support	11.9	0.5	0.1	3.3	2.3	0.5
Rural Financial Counselling Service	0.6	0.4	0.4	1.4	1.7	1.9
Skilling farmers for the future	0.2	-	-	-	-	-
Tax deduction for conserving or conveying water	0.4	0.7	1.2	1.2	1.2	1.2
<i>Rural R&D measures</i>						
Dairy Research and Development	15.4	14.5	15.4	16.0	18.3	19.2
<i>General export measures</i>						
Export Market Development Grants Scheme	<0.1	<0.1	<0.1	0.1	<0.1	-
TRADEX	-	0.4	0.5	0.6	0.6	0.5
<i>General R&D measures</i>						
CSIRO	4.9	5.1	2.2	2.1	2.3	1.4
New Industries Development Program	0.3	0.3	0.2	0.1	<0.1	<0.1

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Table A.4 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	0.2	0.2	0.3
Farm Innovation Program	<0.1	-	-	-	-	-
Scottsdale Industry and Community Development Fund	-	-	-	-	-	<0.1
Small business CG tax 50 percent reduction	0.6	1.6	-	-	-	-
Total^d	127.2	98.0	132.4	197.7	288.5	124.1
Poultry farming						
<i>Sector-specific measures</i>						
Drought Relief Package	<0.1	<0.1	-	-	-	-
Exceptional circumstances – interest rate subsidy	<0.1	<0.1	<0.1	0.1	0.2	0.5
Exceptional circumstances – relief payments	2.0	1.5	2.0	3.3	4.9	0.2
Farm Help	0.1	-	<0.1	<0.1	<0.1	<0.1
Farm Management Deposits Scheme	0.5	0.3	0.4	0.3	0.4	0.5
Farm Bis Program	0.1	<0.1	<0.1	<0.1	<0.1	-
Income tax averaging provisions	1.3	0.8	0.5	0.5	0.8	0.6
Industry partnerships program	-	0.1	0.2	1.0	1.0	0.3
Interim Income Support	0.5	<0.1	<0.1	0.2	0.1	<0.1
Rural Financial Counselling Service	<0.1	<0.1	<0.1	<0.1	<0.1	<0.1
Skilling farmers for the future	<0.1	-	-	-	-	-
Tax deduction for conserving or conveying water	<0.1	<0.1	0.2	0.2	0.2	0.2
<i>Rural R&D measures</i>						
Egg Research and Development	1.1	0.8	1.0	1.2	1.0	1.0
Rural Industries R&D Corporation	2.0	2.1	2.0	1.8	2.3	2.9
<i>General export measures</i>						
Export Market Development Grants Scheme	<0.1	<0.1	<0.1	<0.1	<0.1	<0.1
<i>General R&D measures</i>						
Cooperative Research Centres	3.2	3.5	3.4	3.4	3.4	3.3
CSIRO	9.0	9.5	4.0	3.9	3.9	0.8
New Industries Development Program	0.1	0.1	<0.1	<0.1	<0.1	<0.1
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	<0.1	<0.1	<0.1
Farm Innovation Program	<0.1	-	-	-	-	-
Small business CG tax 50 percent reduction	0.9	-	-	-	-	-
Total	21.1	18.7	14.2	16.3	18.4	10.6

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Table A.4 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
Other livestock farming						
<i>Sector-specific measures</i>						
Drought Relief Package	<0.1	<0.1	-	-	-	-
Exceptional circumstances – interest rate subsidy	1.2	1.3	3.0	5.4	8.4	5.4
Exceptional circumstances – relief payments	1.2	0.9	1.2	1.9	2.9	4.1
Farm Help	0.2	0.2	0.2	0.2	<0.1	<0.1
Farm Management Deposits Scheme	12.6	5.0	7.0	4.2	4.7	6.3
Farm Bis Program	0.3	<0.1	0.1	0.1	0.2	-
Income tax averaging provisions	5.1	3.0	1.9	2.2	3.4	2.8
Industry partnerships program	-	0.1	<0.1	<0.1	<0.1	<0.1
Interim Income Support	0.3	<0.1	<0.1	<0.1	<0.1	<0.1
Rural Financial Counselling Service	0.4	0.3	0.3	0.2	0.2	0.2
Skilling farmers for the future	<0.1	-	-	-	-	-
Tax deduction for conserving or conveying water	0.8	0.2	0.3	0.4	0.4	0.4
<i>Rural R&D measures</i>						
Pig Research and Development	4.6	4.2	3.6	3.4	3.7	2.8
Rural Industries R&D Corporation	1.1	1.2	1.2	1.8	2.4	2.1
<i>General export measures</i>						
Export Market Development Grants Scheme	0.4	0.5	0.5	0.8	0.5	0.8
<i>General R&D measures</i>						
Cooperative Research Centres	-	-	3.3	3.6	3.8	4.1
CSIRO	6.8	6.5	6.4	6.4	6.1	0.1
New Industries Development Program	0.2	0.3	0.2	0.1	<0.1	<0.1
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	0.1	0.1	0.2
Farm Innovation Program	<0.1	-	-	-	-	-
Small business CG tax 50 percent reduction	1.1	-	-	-	-	-
Total	36.5	23.9	29.5	31.0	37.1	29.3

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Table A.4 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
Other crop growing						
<i>Industry-specific measures</i>						
Sugar Industry Reform Program	69.9	129.4	140.0	39.1	35.6	4.5
Tobacco Grower Adjustment Assistance	-	-	-	39.3	14.4	0.3
<i>Sector-specific measures</i>						
Drought Relief Package	0.2	<0.1	-	-	-	-
Exceptional circumstances – interest rate subsidy	3.4	3.7	8.6	15.4	23.8	7.8
Exceptional circumstances – relief payments	13.3	10.2	13.5	22.1	32.8	0.9
Farm Help	2.5	1.4	0.9	0.7	0.2	0.1
Farm Management Deposits Scheme	14.0	5.5	7.8	6.7	8.9	11.8
Farm Bis Program	0.9	<0.1	0.1	<0.1	0.2	-
Income tax averaging provisions	5.0	5.7	7.7	6.2	9.7	7.9
Industry partnerships program	-	0.1	-	-	-	-
Interim Income Support	3.6	0.2	<0.1	1.0	0.7	0.1
Rural Financial Counselling Service	0.1	0.1	0.1	0.7	0.6	0.7
Skilling farmers for the future	0.1	-	-	-	-	-
Tax deduction for conserving or conveying water	5.4	2.7	2.9	3.3	3.3	3.3
<i>Rural R&D measures</i>						
Cotton Research and Development Corporation	4.8	4.3	4.9	4.6	3.1	2.4
Rural Industries R&D Corporation	0.7	0.6	0.8	0.8	0.9	0.8
Sugar Research and Development Corporation	5.2	3.8	5.2	5.5	6.3	6.1
<i>General export measures</i>						
Export Market Development Grants Scheme	0.2	0.1	0.2	0.4	0.2	0.4
TRADEX	<0.1	-	-	-	-	-
<i>General R&D measures</i>						
Biotechnology Innovation Fund	0.2	0.2	0.1	-	-	-
Commercial Ready Program	-	-	<0.1	<0.1	0.6	-
COMET Program	<0.1	<0.1	<0.1	-	0.1	0.2
Cooperative Research Centres	8.3	6.6	8.1	8.8	9.1	8.6
CSIRO	26.8	30.4	25.1	31.3	23.3	7.1
New Industries Development Program	0.1	0.1	<0.1	<0.1	<0.1	<0.1
R&D Start	-	0.0	-	-	-	-
R&D tax concession	0.3	0.4	0.3	-	-	-

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Table A.4 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	<0.1	<0.1	0.1
Farm Innovation Program	<0.1	-	-	-	-	-
Scottsdale Industry and Community Development Fund	-	-	-	-	0.3	-
Small business CG tax 50 percent reduction	-	-	0.3	-	-	-
Small business CG tax asset exemption	-	-	-	0.6	0.9	1.2
Small business CG tax retirement exemption	-	-	-	1.7	2.8	3.2
Total^e	165.1	205.7	226.9	188.3	178.0	67.6
Services to agriculture (inc hunting and trapping)						
<i>Industry-specific measures</i>						
Renewable Energy Equity Fund	-	-	0.5	-	-	-
<i>Sector-specific measures</i>						
Drought Relief Package	<0.1	<0.1	-	-	-	-
Exceptional circumstances – interest rate subsidy	<0.1	<0.1	<0.1	<0.1	<0.1	1.2
FarmBis Program	0.1	-	<0.1	<0.1	<0.1	-
Income tax averaging provisions	6.6	4.0	3.0	2.6	4.1	3.3
Skilling farmers for the future	<0.1	-	-	-	-	-
Tax deduction for conserving or conveying water	0.3	0.7	1.5	0.9	0.9	0.9
<i>General export measures</i>						
Export Market Development Grants Scheme	0.6	0.1	0.3	0.5	0.5	0.7
TRADEX	<0.1	<0.1	<0.1	<0.1	<0.1	<0.1
<i>General R&D measures</i>						
Biotechnology Innovation Fund	0.9	0.5	0.2	<0.1	-	-
Commercial Ready Program	-	<0.1	1.0	1.1	1.2	0.9
COMET Program	0.1	0.2	0.3	<0.1	<0.1	<0.1
R&D Start	1.3	1.1	0.2	<0.1	-	-
R&D tax concession	1.0	1.8	1.2	0.5	0.6	0.7
R&D tax offset for small companies	1.4	1.1	1.4	1.6	2.2	2.8

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Table A.4 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	0.7	0.9	1.1
Farm Innovation Program	<0.1	-	-	-	-	-
Industry Cooperative Innovation Program	-	-	-	0.3	<0.1	-
Innovation Investment Fund for South Australia	-	-	-	-	0.2	-
Scottsdale Industry and Community Development Fund	-	-	-	-	0.1	-
Small business CG tax 50 percent reduction	0.5	1.6	0.7	0.4	0.6	0.8
Small business programs	-	-	0.4	-	-	-
Total	12.9	11.2	10.9	8.8	11.5	12.5
Forestry and logging						
<i>Industry-specific measures</i>						
12-month prepayment rule	-15.0	40.0	40.0	-10.0	-5.0	-95.0
Forest Industry Structural Adjustment	21.5	21.3	9.7	30.6	-	-
<i>Sector-specific measures</i>						
Exceptional circumstances – interest rate subsidy	-	-	-	-	-	<0.1
Farm Management Deposits Scheme	0.3	0.1	0.2	1.3	3.0	4.1
Income tax averaging provisions	2.7	2.4	2.0	1.9	3.0	2.4
Industry partnerships program	-	0.1	-	0.4	<0.1	<0.1
Rural Financial Counselling Service	<0.1	<0.1	<0.1	<0.1	<0.1	<0.1
Tax deduction for conserving or conveying water	<0.1	0.8	0.1	0.3	0.3	0.3
<i>Rural R&D measures</i>						
Forest and Wood Products R&D	1.6	1.4	1.4	1.8	2.0	2.2
Rural Industries R&D Corporation	1.7	1.3	1.8	1.0	0.9	1.1
<i>General export measures</i>						
Export Market Development Grants Scheme	<0.1	-	<0.1	<0.1	<0.1	<0.1
<i>General R&D measures</i>						
Commercial Ready Program	-	-	0.6	1.1	0.6	0.4
COMET Program	<0.1	<0.1	-	-	-	-
Cooperative Research Centres	2.6	0.4	2.7	3.3	4.2	4.7
CSIRO	15.0	10.0	13.3	4.6	18.0	6.3
R&D tax concession	0.2	0.2	0.4	0.2	0.2	0.2
R&D tax offset for small companies	1.2	-	1.6	1.3	1.8	2.3

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Table A.4 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	0.2	0.3	0.4
Eden Structural Adjustment	<0.1	-	-	-	-	-
Farm Innovation Program	<0.1	-	-	-	-	-
Scottsdale Industry and Community Development Fund	-	-	-	-	0.4	0.2
Small business CG tax 50 percent reduction	0.5	0.5	0.3	-	-	-
Total	32.5	78.6	74.1	38.0	29.8	-70.3
Commercial fishing						
<i>Industry-specific measures</i>						
Aquaculture Industry Action Agenda	2.5	1.0	-	-	-	-
Fisheries Structural Adjustment Package	-	-	1.3	159.9	25.3	16.7
Fishing Structural Adjustment Package – Management Levy Subsidy	-	-	-	-	5.0	-
Great Barrier Reef Structural Adjustment	-	49.1	32.6	65.9	67.8	-
<i>Sector-specific measures</i>						
Exceptional circumstances – interest rate subsidy	-	-	-	-	-	<0.1
Exceptional circumstances – relief payments	-	-	-	-	-	0.2
Farm Help	<0.1	1.2	<0.1	<0.1	<0.1	<0.1
Farm Management Deposits Scheme	1.6	0.6	0.7	0.6	1.3	1.8
Farm Bis Program	3.7	1.6	0.3	0.5	0.8	-
Income tax averaging provisions	7.2	5.9	5.3	6.2	9.8	8.0
Industry partnerships program	-	0.4	0.4	0.5	0.2	<0.1
Rural Financial Counselling Service	<0.1	<0.1	0.1	<0.1	<0.1	<0.1
Skilling farmers for the future	0.4	-	-	-	-	-
Tax deduction for conserving or conveying water	-	-	<0.1	-	-	-
<i>Rural R&D measures</i>						
Fishing industry R&D	17.7	16.9	16.0	16.0	16.3	16.3
Fisheries Research Program	-	-	-	-	-	1.9
Fisheries Resources Research Fund	-	3.8	3.1	3.1	3.1	3.2
Torres Strait Prawn Fisheries Program	-	-	-	0.6	21.1	0.2

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Table A.4 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>General export measures</i>						
Export Market Development Grants Scheme	0.5	0.4	0.5	0.7	0.3	0.5
TRADEX	<0.1	<0.1	<0.1	<0.1	<0.1	<0.1
<i>General investment measures</i>						
Development allowance	0.4	0.3	0.2	<0.1	<0.1	-
<i>General R&D measures</i>						
Commercial Ready Program	-	<0.1	1.6	3.0	3.4	1.9
COMET Program	<0.1	<0.1	<0.1	<0.1	<0.1	-
Cooperative Research Centres	2.7	2.6	2.6	2.6	6.5	5.2
CSIRO	10.2	9.7	7.4	9.2	10.8	15.9
New Industries Development Program	0.3	0.3	0.3	0.2	<0.1	<0.1
Premium R&D tax concession	-	-	<0.1	0.1	0.2	0.2
R&D Start	2.2	1.8	1.1	0.3	<0.1	-
R&D Start Loans	-	-	<0.1	-	-	-
R&D tax concession	0.6	1.0	1.3	1.8	2.2	2.6
R&D tax offset for small companies	4.4	4.9	5.2	5.2	7.1	9.1
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	0.7	0.9	1.1
Australian Tourism Development Program	-	-	-	-	<0.1	-
Eden Structural Adjustment	<0.1	-	-	-	-	-
Farm Innovation Program	<0.1	-	-	-	-	-
Industry Cooperative Innovation Program	-	-	0.1	0.2	0.2	0.3
Small business CG tax 50 percent reduction	0.9	2.8	0.6	4.1	6.4	7.7
Small business CG tax retirement exemption	-	-	-	2.4	4.1	4.6
Small business capital gains tax exemption	-	1.9	-	-	-	-
<i>Total</i>	<i>55.7</i>	<i>106.4</i>	<i>80.9</i>	<i>284.0</i>	<i>192.9</i>	<i>97.4</i>

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Table A.4 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
Unallocated primary production						
<i>Industry-specific measures</i>						
Australian animal health laboratory	6.2	6.8	6.9	7.0	7.2	7.1
Exotic Disease Preparedness program	3.0	1.2	0.8	0.9	0.9	1.0
<i>Sector-specific measures</i>						
Agricultural development partnership	0.2	1.0	-	-	-	-
Caring for our country – landcare	-	-	-	-	9.0	35.2
Climate Change Adjustment Program	-	-	-	-	-	3.5
Drought assistance – Murray Darling Basin grants to irrigators	-	-	-	-	144.3	60.4
Drought assistance – professional advice	-	-	-	-	6.2	14.2
Drought assistance – re-establishment assistance	-	-	-	-	4.6	17.6
Drought assistance – technical information workshop	-	-	-	-	6.1	-
Drought Relief Package	<0.1	<0.1	-	-	-	-
Exceptional circumstances – interest rate subsidy	<0.1	<0.1	<0.1	<0.1	<0.1	3.9
Exceptional circumstances – relief payments	-	-	-	-	-	22.8
Farm Help	0.3	0.4	0.3	0.3	<0.1	<0.1
Farm Bis Program	1.1	0.3	0.1	0.1	0.2	-
Industry Partnerships Program	-	0.2	0.2	-	0.3	0.1
National landcare program	39.1	39.3	37.0	37.0	26.8	-
Promoting Australian Produce Program	-	-	-	-	-	3.0
Regional assistance	4.7	-	-	0.5	0.1	-
Rural Financial Counselling Service	1.2	1.0	1.0	2.1	2.8	3.0
Skilling farmers for the future	0.1	-	-	-	-	-
Sustainable Rural Water Use and Infrastructure Program	-	-	-	-	0.1	17.3

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Table A.4 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>Rural R&D measures</i>						
Climate Change Adaptation Partnerships Program	-	-	-	-	-	10.1
Climate Change and Productivity Research Program	-	-	-	-	-	10.0
Land and water resources R&D	12.2	12.5	12.5	12.8	13.0	13.0
National Weeds and Productivity Research Program	-	-	-	-	-	3.1
Rural Industries R&D Corporation	4.8	5.2	5.4	5.8	5.4	5.9
<i>General R&D measures</i>						
Biotechnology Innovation Fund	0.2	-	-	-	-	-
Cooperative Research Centres	19.4	20.8	22.0	23.3	23.8	23.1
CSIRO	23.2	21.7	22.3	18.8	17.5	30.3
Major national research facilities	1.1	1.3	1.3	-	-	-
R&D Start	1.7	-	-	-	-	-
<i>Other measures</i>						
Tasmanian Freight Equalisation Scheme	6.0	9.2	8.4	9.3	11.6	11.3
Total	124.8	120.8	118.2	117.9	280.0	307.1
Total outlays	935.4	960.2	1 097.5	1 554.9	1 878.1	1 440.0
Total tax expenditures	438.7	310.5	299.1	201.8	292.2	228.8
Total budgetary assistance	1 374.1	1 270.7	1 396.6	1 756.7	2 170.2	1 668.8

- Nil. Figures may not add to totals due to rounding. ^a The estimates are derived primarily from Australian Government departmental annual reports and Treasury's Tax Expenditure Statements and unpublished information provided by relevant agencies. ^b The estimates reported in this section are net National Interest Business outlays. These payments are insurance pay-outs. Because any difference between the National Interest Business scheme's borrowing and lending rates is underwritten by the Australian Government, the scheme may provide assistance to agricultural exporters. However, net National Interest Business outlays provide only a weak indication of any assistance provided. ^c Excludes assistance derived from NSW statutory marketing arrangements for rice, which the Commission categorises as 'agricultural pricing and regulatory assistance' rather than budgetary assistance. The arrangements ended on 1 July 2006. ^d Does not include funding provided under the Australian Government's Dairy Industry Adjustment Package, which has been included in the estimates of 'agricultural pricing and regulatory assistance' reported in recent *Reviews*. The Commission estimates that the package provided dairy farmers remaining in the industry with assistance totalling \$120.1 million in 2007-08. ^e Does not include funding of \$18 million and \$9 million in 2002-03 and 2003-04, respectively, provided under the Australian Government's 2002 Sugar Industry Reform Program. This assistance has been included in the estimates of 'agricultural pricing and regulatory assistance'.

Source: Commission estimates.

Table A.5 Australian Government budgetary assistance to mining, 2003-04 to 2008-09^a

\$ million (nominal)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>Industry-specific measures</i>						
Greenhouse gas abatement program	0.7	0.6	0.6	0.9	0.4	<0.1
National Low Emissions Coal Initiative	-	-	-	-	-	8.7
Regional minerals program	0.3	0.3	-	-	-	-
Renewable Energy Development Initiative	-	-	-	0.3	0.5	0.8
<i>Sector-specific measures</i>						
Capital expenditure deduction for mining	20.0	30.0	25.0	25.0	20.0	15.0
<i>General export measures</i>						
Export Market Development Grants Scheme	1.4	1.4	1.3	2.2	1.6	1.5
TRADEX	1.9	0.2	0.5	0.6	0.6	0.5
<i>General investment measures</i>						
Development allowance	21.4	14.3	8.9	3.6	0.2	-
<i>General R&D measures</i>						
Biotechnology Innovation Fund	<0.1	0.1	<0.1	-	-	-
Commercial Ready Program	-	0.1	2.4	6.3	9.2	3.7
COMET Program	0.2	0.2	<0.1	<0.1	<0.1	0.1
Cooperative Research Centres	10.2	10.5	10.9	9.3	8.1	3.6
CSIRO	40.2	42.1	39.7	47.0	47.6	60.4
Innovation Investment Fund	-	-	0.9	0.6	0.3	0.4
Major national research facilities	1.2	1.3	1.3	-	-	-
New Industries Development Program	0.1	0.1	<0.1	<0.1	<0.1	<0.1
Premium R&D tax concession	16.6	22.3	55.9	74.3	121.9	125.8
R&D Start	3.3	1.6	2.7	1.2	0.1	<0.1
R&D Start Loans	-	-	<0.1	-	-	-
R&D tax concession	49.8	64.3	87.7	112.6	138.8	162.4
R&D tax offset for small companies	8.2	11.4	18.7	16.9	22.9	29.4

(continued next page)

Table A.5 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	0.2	0.3	0.3
Beaconsfield Community Fund	-	-	-	3.2	-	-
Innovation Investment Fund for South Australia	-	-	-	-	-	0.3
Small business CG tax 50 percent reduction	0.6	1.5	2.2	2.2	3.4	4.1
Small business CG tax retirement exemption	-	-	0.9	1.4	2.4	2.7
Total outlays	65.8	69.8	78.9	87.9	90.8	109.3
Total tax expenditures	110.4	132.6	181.2	219.9	287.6	310.8
Total budgetary assistance	176.2	202.4	260.0	307.9	378.4	420.1

- Nil. Figures may not add to totals due to rounding. ^a The estimates are derived primarily from Australian Government departmental annual reports and Treasury's Tax Expenditure Statements and unpublished information provided by relevant agencies.

Source: Commission estimates.

Table A.6 Australian Government budgetary assistance to manufacturing industry groups, 2003-04 to 2008-09^a

\$ million (nominal)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
Food, beverages and tobacco						
<i>Industry-specific measures</i>						
Brandy preferential excise rate	5.0	4.0	4.0	5.0	5.0	5.0
Food Processing in Regional Australia	-	-	3.6	4.2	2.3	-
National food industry strategy	12.1	14.5	18.0	15.6	0.5	-
Renewable Energy Development Initiative	-	-	-	0.8	-	1.8
Tasmanian wheat freight subsidy	0.4	0.2	-	-	-	-
<i>Sector-specific measures</i>						
Rural Financial Counselling Service	0.2	0.2	0.3	-	-	-
<i>General export measures</i>						
Export Market Development Grants Scheme	11.8	11.6	15.2	15.4	13.7	15.9
TRADEX	0.7	1.2	0.8	0.9	0.9	0.8
<i>General investment measures</i>						
Development allowance	0.8	0.5	0.3	0.1	<0.1	-
<i>General R&D measures</i>						
Biotechnology Innovation Fund	0.1	<0.1	-	-	-	-
Commercial Ready Program	-	<0.1	0.8	1.1	1.6	2.0
COMET Program	<0.1	<0.1	<0.1	<0.1	0.1	<0.1
Cooperative Research Centres	2.7	2.6	2.6	2.6	2.6	0.4
CSIRO	26.5	7.3	27.8	10.3	18.6	18.2
Innovation Investment Fund	-	-	-	0.2	-	-
New Industries Development Program	0.4	0.4	0.3	0.2	<0.1	<0.1
Premium R&D tax concession	4.7	2.7	2.9	2.5	4.0	4.2
R&D Start	0.8	0.6	0.1	2.3	0.2	0.3
R&D Start Loans	-	-	0.7	-	-	-
R&D tax concession	9.4	8.7	9.9	11.9	14.7	17.2
R&D tax offset for small companies	2.1	2.7	2.1	3.1	4.2	5.3

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Table A.6 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	0.1	0.2	0.2
Australia HomeGrown Campaign	-	-	0.5	1.8	0.9	-
Australian Tourism Development Program	-	-	-	-	<0.1	-
Eden Structural Adjustment	0.1	-	-	-	-	-
Innovation Investment Fund for South Australia	-	-	-	-	2.3	1.6
Scottsdale Industry and Community Development Fund	-	-	-	-	<0.1	-
Small business CG tax 50 percent reduction	4.2	9.1	10.4	7.7	11.9	14.5
Small business CG tax retirement exemption	1.5	1.6	3.0	5.5	9.3	10.5
Small business capital gains tax exemption	1.7	4.3	3.6	3.0	3.9	6.2
Small business programs	-	-	0.6	-	-	-
Tasmanian Freight Equalisation Scheme	13.6	15.7	16.8	16.3	17.5	20.0
<i>Total</i>	<i>98.7</i>	<i>88.1</i>	<i>124.4</i>	<i>110.7</i>	<i>114.7</i>	<i>124.0</i>
Textiles, clothing, footwear and leather						
<i>Industry-specific measures</i>						
Howe leather – loan repayment	-2.3	-2.5	-2.4	-3.2	-3.4	-3.1
TCF Development	<0.1	-	0.5	-	-	-
TCF Project Diversification Scheme	-	-	-	5.0	5.0	4.5
TCF Small Business Program	-	-	-	2.2	2.0	2.1
TCF Strategic Investment Program	119.1	123.7	123.8	-	-	-
TCF Strategic Investment Program – Post 2005	-	-	4.3	96.2	97.4	96.5
TCF Structural Adjustment Scheme	-	-	2.8	3.0	2.3	1.3
<i>General export measures</i>						
Export Market Development Grants Scheme	4.1	3.5	4.2	4.2	5.3	7.9
TRADEX	14.4	8.3	5.9	7.2	7.2	6.1

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Table A.6 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>General R&D measures</i>						
Commercial Ready Program	-	-	-	-	0.7	0.9
COMET Program	<0.1	<0.1	<0.1	<0.1	<0.1	<0.1
CSIRO	14.8	15.0	13.4	13.8	9.8	5.0
Premium R&D tax concession	0.1	0.1	-	<0.1	0.1	0.1
R&D Start	0.6	<0.1	-	-	-	-
R&D tax concession	0.4	0.5	0.5	0.4	0.5	0.6
R&D tax offset for small companies	1.1	1.6	2.3	0.7	1.0	1.3
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	0.7	0.8	1.0
Australian Tourism Development Program	-	-	-	-	<0.1	-
Small business CG tax 50 percent reduction	1.6	1.4	1.6	0.4	0.7	0.8
Small business CG tax retirement exemption	-	-	1.4	1.7	2.9	3.3
Small business capital gains tax exemption	-	-	0.4	-	-	-
Tasmanian Freight Equalisation Scheme	0.6	0.5	0.5	0.5	0.4	0.6
Total	154.8	152.3	159.3	132.8	133.0	128.9
Wood and paper products						
<i>Industry-specific measures</i>						
Australia's Forest Industry – Preparing for the Future	-	-	-	-	-	3.3
Integrated Forest Products Grant	-	-	-	-	4.0	-
Investment incentives to Visy industries	2.9	-	-	-	-	-
Tasmanian Community Forest Agreement	-	-	-	-	26.0	35.3
<i>Rural R&D measures</i>						
Forest and Wood Products R&D Corporation	1.6	1.5	1.6	1.2	1.4	1.5
<i>General export measures</i>						
Export Market Development Grants Scheme	1.2	0.9	0.8	0.7	1.0	0.9
TRADEX	<0.1	<0.1	0.6	0.7	0.7	0.6
<i>General investment measures</i>						
Development allowance	0.2	0.2	<0.1	<0.1	<0.1	-

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Table A.6 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>General R&D measures</i>						
Commercial Ready Program	-	0.2	-	1.8	2.4	0.4
COMET Program	<0.1	<0.1	-	<0.1	0.1	<0.1
Cooperative Research Centres	6.4	5.4	5.3	3.5	2.3	-
CSIRO	2.2	1.5	2.1	6.9	0.4	2.3
Premium R&D tax concession	-	-	0.7	2.1	3.5	3.6
R&D Start	<0.1	0.2	0.3	0.1	-	-
R&D tax concession	3.3	2.5	2.5	4.8	5.9	6.9
R&D tax offset for small companies	0.7	1.6	2.1	1.0	1.3	1.7
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	0.3	0.4	0.5
Scottsdale Industry and Community Development Fund	-	-	-	-	2.4	1.1
Small business CG tax 50 percent reduction	0.8	1.3	2.7	1.2	1.8	2.2
Small business capital gains tax retirement exemption	-	0.5	4.5	-	-	-
Tasmanian Freight Equalisation Scheme	19.5	19.4	21.5	18.8	19.3	23.0
Total	38.9	35.2	44.7	43.2	72.8	83.2
Printing, publishing and recorded media						
<i>Industry-specific measures</i>						
Enhanced printing industry competitiveness	1.6	-	-	-	-	-
Extended printing industry competitiveness	11.2	-	-	-	-	-
<i>General export measures</i>						
Export Market Development Grants Scheme	3.2	2.2	3.4	0.4	0.7	0.6
TRADEX	0.3	0.2	0.2	0.3	0.3	0.2
<i>General investment measures</i>						
Development allowance	<0.1	<0.1	<0.1	<0.1	<0.1	-
<i>General R&D measures</i>						
Commercial Ready Program	-	-	<0.1	0.8	11.0	1.1
COMET Program	<0.1	<0.1	<0.1	0.2	0.2	<0.1
CSIRO	0.6	0.3	0.5	2.2	-	0.6
Premium R&D tax concession	-	-	0.2	0.3	0.5	0.5
R&D Start	0.6	0.3	0.4	0.3	0.9	-
R&D tax concession	0.6	0.8	0.7	0.9	1.1	1.3
R&D tax offset for small companies	2.0	2.2	2.1	1.8	2.4	3.1

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Table A.6 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	0.2	0.3	0.3
Scottsdale Industry and Community Development Fund	-	-	-	-	0.3	-
Small business CG tax 50 percent reduction	2.9	2.4	1.6	2.0	3.1	3.7
Small business CG tax retirement exemption	0.5	0.6	2.5	0.8	1.3	1.5
<i>Total</i>	<i>23.4</i>	<i>8.9</i>	<i>11.7</i>	<i>10.1</i>	<i>22.1</i>	<i>13.0</i>
Petroleum, coal, chemical and associated products						
<i>Industry-specific measures</i>						
Biofuels Infrastructure Grants	-	2.1	11.5	3.7	7.2	-
Ethanol production subsidy	10.8	8.6	15.4	31.9	56.7	79.8
Greenhouse gas abatement program	3.0	2.7	2.9	3.9	1.6	0.3
Pharmaceutical industry development program	59.3	0.4	-	-	-	-
Pharmaceutical partnerships program	-	4.2	12.4	18.4	18.5	8.1
Product Stewardship (Oil) program	6.4	5.5	5.4	4.4	-	-
Renewable Energy Development Initiative	-	-	-	-	1.6	0.7
Renewable Energy Equity Fund	-	0.8	2.8	0.2	0.1	-
<i>General export measures</i>						
Export Market Development Grants Scheme	4.9	4.8	4.5	7.5	7.1	8.1
TRADEX	3.0	2.0	2.1	2.6	2.6	2.2
<i>General investment measures</i>						
Development allowance	1.9	1.2	0.8	0.3	<0.1	-

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Table A.6 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>General R&D measures</i>						
Biotechnology Australia	2.1	5.0	3.1	3.0	-	-
Biotechnology Innovation Fund	1.5	0.6	0.8	0.1	-	-
Commercial Ready Program	-	0.1	10.6	12.6	9.2	5.9
COMET Program	0.5	0.2	0.2	0.3	0.6	0.5
Cooperative Research Centres	12.0	7.3	9.1	9.1	13.9	8.5
CSIRO	4.6	5.4	5.0	4.2	3.8	1.8
Innovation Investment Fund	7.5	0.6	-	-	-	-
National Stem Cell Centre	4.6	5.8	7.1	6.5	6.0	5.5
New Industries Development Program	0.2	0.3	0.2	0.1	<0.1	<0.1
Premium R&D tax concession	6.7	3.1	4.6	10.7	17.6	18.1
Preseed fund	-	0.5	-	-	0.5	-
R&D Start	10.5	9.3	4.9	1.7	0.4	0.1
R&D tax concession	13.9	12.3	12.9	15.7	19.4	22.7
R&D tax offset for small companies	8.8	11.7	12.5	11.7	15.9	20.5
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	0.1	0.1	0.2
Farm Innovation Program	<0.1	-	-	-	-	-
Industry Cooperative Innovation Program	-	-	0.2	0.6	-	-
Scottsdale Industry and Community Development Fund	-	-	-	-	-	0.1
Small business CG tax 50 percent reduction	0.3	1.9	1.4	2.9	4.5	5.5
Small business CG tax retirement exemption	0.5	1.2	-	2.2	3.8	4.2
Structural Adjustment Fund for South Australia	-	2.7	-	-	-	-
<i>Total</i>	<i>162.9</i>	<i>100.3</i>	<i>130.5</i>	<i>154.5</i>	<i>191.3</i>	<i>193.0</i>
Non-metallic mineral products						
<i>Industry-specific measures</i>						
Renewable Energy Development Initiative	-	-	-	-	4.9	-
<i>General export measures</i>						
Export Market Development Grants Scheme	0.7	0.6	0.9	0.7	0.9	0.5
TRADEX	<0.1	0.4	0.2	0.3	0.3	0.2
<i>General investment measures</i>						
Development allowance	0.1	<0.1	<0.1	<0.1	<0.1	-

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Table A.6 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>General R&D measures</i>						
Commercial Ready Program	-	-	1.0	1.2	1.2	0.4
COMET Program	0.1	-	<0.1	0.1	0.5	0.2
CSIRO	3.6	3.0	2.8	2.5	0.1	0.4
Premium R&D tax concession	-	0.2	0.7	1.9	3.2	3.3
Preseed fund	-	-	0.2	0.8	-	-
R&D Start	0.2	0.8	0.6	1.2	0.1	<0.1
R&D tax concession	4.4	4.2	5.5	4.4	5.5	6.4
R&D tax offset for small companies	1.7	2.2	4.7	4.0	5.4	6.9
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	0.2	0.2	0.2
Small business CG tax 50 percent reduction	0.3	1.9	0.8	1.1	1.6	2.0
Small business CG tax retirement exemption	-	-	-	1.0	1.8	2.0
Small business capital gains tax exemption	-	0.9	-	-	-	-
Total	11.1	14.2	17.6	19.4	25.7	22.6
Metal products						
<i>Industry-specific measures</i>						
Australian Magnesium Corporation	84.6	-	-	-	-	-
Greenhouse gas abatement program	2.0	1.8	1.9	2.6	1.1	0.2
Investment incentives to Hismelt – grant	-	50.0	50.0	55.0	20.0	-
Investment incentives to Hismelt – loan	45.7	45.7	-	-	-	-
<i>General export measures</i>						
Export Market Development Grants Scheme	2.3	2.0	1.5	2.2	3.3	3.7
TRADEX	4.1	1.4	1.8	2.2	2.2	1.9
<i>General investment measures</i>						
Development allowance	11.0	7.3	4.6	1.8	<0.1	-

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Table A.6 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>General R&D measures</i>						
Commercial Ready Program	-	<0.1	2.1	3.6	2.4	2.4
COMET Program	<0.1	0.1	0.4	0.3	0.5	0.3
Cooperative Research Centres	8.3	7.2	8.0	8.1	8.3	8.6
CSIRO	40.1	44.5	41.9	47.1	47.3	27.1
Premium R&D tax concession	1.5	12.0	9.0	24.7	40.6	41.8
R&D Start	5.7	1.5	1.3	1.4	1.1	-
R&D tax concession	16.2	18.6	25.7	35.0	43.2	50.5
R&D tax offset for small companies	7.2	7.1	6.4	5.5	7.5	9.7
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	1.1	1.4	1.7
Industry Cooperative Innovation Program	-	-	-	<0.1	<0.1	-
Innovation Investment Fund for South Australia	-	-	-	-	-	0.3
Small business CG tax 50 percent reduction	7.4	4.7	4.4	4.4	6.8	8.2
Small business CG tax asset exemption	-	0.4	0.3	0.4	0.6	0.8
Small business CG tax retirement exemption	1.8	3.0	-	2.7	4.6	5.2
Small business capital gains tax exemption	0.9	0.6	2.9	-	-	-
Tasmanian Freight Equalisation Scheme	2.8	3.7	2.4	2.9	3.4	3.5
Total	241.7	211.9	164.7	201.0	194.5	165.9
Motor vehicles and parts						
<i>Industry-specific measures</i>						
ACL Bearings	-	-	-	-	2.0	-
Automotive competitiveness and investment scheme – Stage 1	584.3	568.8	479.8	-	-	-
Automotive competitiveness and investment scheme – Stage 2	0.5	0.9	-	537.0	506.9	479.1
Automotive incentives – Ford	-	-	32.5	-	-	-
Automotive Industry Structural Adjustment Program	-	-	-	-	-	7.9
Automotive Supply Chain Development Program	-	-	-	-	-	<0.1
Investment incentive for Holden	-	-	-	2.0	2.0	-
<i>General export measures</i>						
Export Market Development Grants Scheme	1.8	1.4	1.5	1.2	1.0	1.6
TRADEX	74.3	60.5	38.3	46.9	46.8	39.7

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Table A.6 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>General investment measures</i>						
Development allowance	2.4	1.6	1.0	0.4	<0.1	-
<i>General R&D measures</i>						
Commercial Ready Program	-	-	1.3	2.2	0.8	0.5
COMET Program	0.2	0.1	<0.1	0.1	0.4	0.2
Cooperative Research Centres	-	-	4.6	5.1	6.5	6.3
CSIRO	1.0	1.4	1.2	1.4	1.1	0.5
Premium R&D tax concession	16.2	9.4	1.0	3.7	6.1	6.3
Preseed fund	-	-	0.3	-	<0.1	<0.1
R&D Start	0.6	0.4	<0.1	-	-	<0.1
R&D Start Loans	-	-	<0.1	-	-	-
R&D tax concession	24.8	26.2	12.1	13.5	16.7	19.5
R&D tax offset for small companies	4.4	4.5	6.3	4.3	5.8	7.5
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	<0.1	0.1	0.2
Industry Cooperative Innovation Program	-	-	-	<0.1	<0.1	-
Small business CG tax 50 percent reduction	1.7	2.2	-	2.1	3.2	3.8
Total	712.1	677.4	580.2	620.0	599.4	573.3
Other transport equipment						
<i>Industry-specific measures</i>						
Aerospace incentives – Hawker de Havilland	-	-	10.0	2.5	-	-
Shipbuilding bounty	6.8	0.8	-	-	-	-
Shipbuilding innovation scheme	7.0	2.1	-	-	-	-
<i>General export measures</i>						
Export Market Development Grants Scheme	1.8	1.2	1.4	1.4	1.3	1.2
TRADEX	0.1	0.2	0.2	0.2	0.2	0.2
<i>General R&D measures</i>						
Commercial Ready Program	-	-	0.1	0.9	0.1	0.3
COMET Program	0.2	0.2	<0.1	<0.1	0.2	0.2
Cooperative Research Centres	5.1	4.7	4.3	3.7	5.7	6.9
CSIRO	1.8	2.6	2.2	2.6	2.6	5.4
Innovation Investment Fund	-	-	-	0.3	0.7	0.2
Major national research facilities	1.1	1.3	1.3	-	-	-
Premium R&D tax concession	0.6	0.3	4.0	3.1	5.0	5.2
R&D Start	2.2	1.6	1.2	<0.1	<0.1	-
R&D tax concession	8.3	5.4	5.8	6.1	7.5	8.8
R&D tax offset for small companies	2.2	2.9	3.6	3.5	4.8	6.1

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Table A.6 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	0.4	0.5	0.7
Industry Cooperative Innovation Program	-	-	-	-	-	0.3
Scottsdale Industry and Community Development Fund	-	-	-	-	-	0.2
Small business CG tax 50 percent reduction	0.9	1.2	1.4	2.2	3.4	4.2
Total	38.1	24.1	35.6	27.0	32.2	39.6
Other machinery and equipment						
<i>Industry-specific measures</i>						
Renewable Energy Development Initiative	-	0.2	0.2	1.1	1.9	0.2
Renewable Energy Equity Fund	-	0.3	0.1	<0.1	-	-
Wind turbine industry assistance	-	-	-	0.7	-	-
<i>General export measures</i>						
Export Market Development Grants Scheme	15.0	12.8	13.2	15.1	13.7	16.2
TRADEX	3.9	4.3	4.7	5.8	5.7	4.9
<i>General investment measures</i>						
Development allowance	0.2	0.1	<0.1	<0.1	<0.1	-
<i>General R&D measures</i>						
Biotechnology Innovation Fund	0.7	1.1	0.7	<0.1	-	-
Commercial Ready Program	-	0.4	14.7	36.5	28.2	17.0
COMET Program	1.2	1.4	1.4	1.6	2.2	1.8
Cooperative Research Centres	14.5	11.7	8.3	5.5	2.5	3.9
CSIRO	15.4	14.8	17.6	15.6	13.9	19.6
Innovation Investment Fund	-	1.7	1.4	1.0	1.4	0.3
Major national research facilities	3.6	4.0	4.0	-	-	-
New Industries Development Program	0.1	0.1	0.1	<0.1	<0.1	<0.1
Premium R&D tax concession	7.1	4.3	5.4	7.9	13.0	13.4
Preseed fund	-	-	1.3	0.2	1.8	0.3
R&D Start	31.1	30.0	26.3	11.3	4.3	<0.1
R&D Start Loans	-	-	0.2	-	-	-
R&D tax concession	29.0	24.9	25.3	26.2	32.3	37.8
R&D tax offset for small companies	35.6	33.2	40.4	34.9	47.4	60.9

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Table A.6 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	0.3	0.3	0.4
Industry Cooperative Innovation Program	-	-	0.2	0.3	<0.1	-
Innovation Investment Fund for South Australia	-	-	-	-	4.2	2.6
Scottsdale Industry and Community Development Fund	-	-	-	-	<0.1	-
Small business CG tax 50 percent reduction	3.4	2.2	4.1	4.8	7.4	9.0
Small business CG tax asset exemption	-	-	-	0.8	1.4	1.7
Small business CG tax retirement exemption	-	0.5	1.0	3.4	5.9	6.6
Small business capital gains tax exemption	-	-	1.3	-	-	-
Small business programs	0.2	0.2	-	-	-	-
Total	160.9	148.2	171.9	173.1	187.6	196.5
Other manufacturing						
<i>Industry-specific measures</i>						
Renewable Energy Development Initiative	-	-	-	0.5	0.7	-
Renewable Energy Equity Fund	0.1	-	-	-	-	-
<i>General export measures</i>						
Export Market Development Grants Scheme	9.4	8.1	6.0	2.7	3.9	6.0
TRADEX	16.4	4.5	1.9	2.3	2.3	1.9
<i>General investment measures</i>						
Development allowance	<0.1	<0.1	<0.1	<0.1	<0.1	-
<i>General R&D measures</i>						
Biotechnology Innovation Fund	1.7	-	0.1	<0.1	-	-
Commercial Ready Program	-	-	6.4	6.9	8.1	0.9
COMET Program	0.8	0.9	0.7	0.6	0.7	0.3
Cooperative Research Centres	-	-	-	-	2.5	4.1
CSIRO	7.6	9.2	10.0	10.0	15.7	-
Premium R&D tax concession	<0.1	0.2	0.2	<0.1	0.1	0.2
Preseed fund	1.0	-	-	-	-	-
R&D Start	27.1	<0.1	11.2	4.5	2.8	0.1
R&D Start Loans	-	-	0.3	-	-	-
R&D tax concession	1.0	1.1	0.9	0.9	1.1	1.3
R&D tax offset for small companies	2.3	3.2	3.2	3.8	5.2	6.7

(continued next page)

Table A.6 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	0.5	0.7	0.8
Industry Cooperative Innovation Program	-	-	<0.1	0.2	0.2	-
Innovation Investment Fund for South Australia	-	-	-	-	0.3	-
Small business CG tax 50 percent reduction	0.8	0.7	2.0	1.6	2.4	3.0
Small business CG tax retirement exemption	-	-	2.3	0.7	1.2	1.4
Structural Adjustment Fund for South Australia	-	-	-	-	-	<0.1
Tasmanian Freight Equalisation Scheme	1.9	2.0	1.4	1.4	1.4	1.7
<i>Total</i>	<i>70.4</i>	<i>29.8</i>	<i>46.6</i>	<i>36.8</i>	<i>49.5</i>	<i>28.5</i>
Unallocated manufacturing						
<i>Industry-specific measures</i>						
Advanced electricity storage	-	-	-	0.5	2.8	8.7
<i>General export measures</i>						
Duty Drawback	105.9	121.1	117.0	103.9	107.2	118.4
<i>General R&D measures</i>						
Cooperative Research Centres	3.9	4.6	4.0	3.5	3.5	2.6
CSIRO	9.8	0.5	0.5	0.4	0.3	12.8
Energy Innovation Fund	-	-	-	-	-	5.8
<i>Other measures</i>						
Innovation Investment Fund for South Australia	-	-	-	-	-	0.2
Intermediary Access Program	-	-	-	1.1	-	-
Structural Adjustment Fund for South Australia	-	-	-	-	-	0.3
Tasmanian Freight Equalisation Scheme	38.0	38.7	40.3	39.4	46.4	48.2
<i>Total</i>	<i>157.6</i>	<i>164.9</i>	<i>161.7</i>	<i>148.8</i>	<i>160.2</i>	<i>196.9</i>
Total outlays	862.2	687.4	800.5	721.0	759.5	723.8
Total tax expenditures	1 008.3	968.0	848.3	956.6	1 023.4	1 041.7
Total budgetary assistance	1 870.5	1 655.4	1 648.9	1 677.5	1 782.9	1 765.6

- Nil. Figures may not add to totals due to rounding. ^a The estimates are derived primarily from Australian Government departmental annual reports and Treasury's Tax Expenditure Statements and unpublished information provided by relevant agencies.

Source: Commission estimates.

Table A.7 Australian Government budgetary assistance to services industry groups, 2003-04 to 2008-09^a

\$ million (nominal)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
Electricity, gas and water supply						
<i>Industry-specific measures</i>						
Greenhouse gas abatement program	7.5	6.7	7.2	9.8	4.1	0.7
Low emission technology development fund	-	-	2.0	6.7	2.0	2.5
Remote renewable power generation program	-	-	28.7	13.8	29.9	39.1
Renewable energy commercialisation	9.2	1.4	1.7	1.5	-	-
Renewable Energy Development Initiative	-	2.2	3.3	5.0	1.8	6.1
Renewable Energy Equity Fund	1.0	0.5	0.3	-	-	-
<i>General export measures</i>						
Export Market Development Grants Scheme	0.3	0.4	0.5	0.8	0.6	0.6
TRADEX	-	<0.1	0.1	0.1	0.1	0.1
<i>General investment measures</i>						
Development allowance	1.2	0.8	0.5	0.2	<0.1	-
Infrastructure bonds scheme	10.4	10.4	10.4	7.8	2.6	2.6
Infrastructure borrowing's tax offsets scheme	7.2	2.9	1.0	-	-	-
<i>General R&D measures</i>						
Commercial Ready Program	-	-	0.5	1.1	0.9	0.7
COMET Program	0.3	0.2	0.2	0.2	0.7	0.6
Cooperative Research Centres	7.3	6.8	5.6	4.5	4.1	-
CSIRO	17.4	19.9	22.8	19.8	28.0	22.3
Innovation Investment Fund	-	-	-	-	2.2	-
Premium R&D tax concession	-	3.3	1.9	1.8	2.9	3.0
Preseed fund	-	-	<0.1	0.4	-	-
R&D Start	3.2	1.6	<0.1	-	-	-
R&D tax concession	3.1	3.7	3.2	2.8	3.5	4.1
R&D tax offset for small companies	4.5	4.7	4.8	2.4	3.3	4.3

(continued next page)

Table A.7 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	0.2	0.3	0.4
Industry Cooperative Innovation Program	-	-	-	0.1	<0.1	0.1
Innovation Investment Fund for South Australia	-	-	-	-	-	0.4
Small business CG tax 50 percent reduction	1.2	1.7	3.9	2.0	3.1	3.7
Small business CG tax retirement exemption	-	2.1	2.4	1.0	1.7	1.9
Small business capital gains tax exemption	0.5	-	1.4	-	-	-
Total	74.2	69.2	102.4	82.3	91.7	93.2
Construction						
<i>General export measures</i>						
Export Market Development Grants Scheme	1.5	1.1	1.2	1.0	1.1	1.6
TRADEX	1.5	<0.1	<0.1	<0.1	<0.1	<0.1
<i>General investment measures</i>						
Development allowance	<0.1	<0.1	<0.1	<0.1	<0.1	-
<i>General R&D measures</i>						
Commercial Ready Program	-	-	-	2.5	1.8	1.8
COMET Program	0.1	0.2	0.2	0.2	0.3	<0.1
Cooperative Research Centres	2.6	2.5	2.3	1.8	1.5	-
CSIRO	4.3	3.8	4.6	3.4	1.4	1.3
Innovation Investment Fund	-	-	-	-	<0.1	-
Premium R&D tax concession	0.4	0.4	0.8	1.2	2.0	2.0
R&D Start	0.9	0.3	0.2	-	-	0.4
R&D tax concession	8.0	3.2	11.4	10.5	12.9	15.1
R&D tax offset for small companies	6.4	8.3	8.8	8.6	11.7	15.1

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Table A.7 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	40.7	51.3	63.3
Australian Tourism Development Program	-	-	-	-	<0.1	1.3
Industry Cooperative Innovation Program	-	-	0.3	0.2	0.2	-
Scottsdale Industry and Community Development Fund	-	-	-	-	0.1	-
Small business CG tax 50 percent reduction	11.1	16.2	26.1	33.3	51.2	62.3
Small business CG tax asset exemption	-	0.5	0.3	-	-	-
Small business CG tax retirement exemption	4.4	7.5	9.0	13.5	23.1	25.9
Small business capital gains tax exemption	4.5	8.2	9.8	11.5	15.0	23.9
Small business programs	-	-	0.1	0.9	0.7	0.2
<i>Total</i>	<i>45.6</i>	<i>52.4</i>	<i>75.0</i>	<i>129.4</i>	<i>174.3</i>	<i>214.3</i>
Wholesale trade						
<i>General export measures</i>						
Export Market Development Grants Scheme	12.4	10.2	11.0	10.8	12.3	14.1
TRADEX	0.9	4.8	2.8	3.5	3.5	2.9
<i>General investment measures</i>						
Development allowance	<0.1	<0.1	<0.1	<0.1	<0.1	-
<i>General R&D measures</i>						
Biotechnology Innovation Fund	-	-	<0.1	-	-	-
Commercial Ready Program	-	-	<0.1	0.2	-	1.6
COMET Program	0.2	<0.1	<0.1	<0.1	0.3	0.2
Premium R&D tax concession	5.5	5.8	6.0	8.6	14.1	14.5
R&D Start	2.2	0.8	1.4	0.2	0.2	-
R&D tax concession	18.4	19.7	20.5	21.4	26.3	30.8
R&D tax offset for small companies	17.7	25.1	24.2	23.3	31.7	40.8

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Table A.7 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	0.9	1.1	1.4
Enterprise Development program	-	-	-	-	1.7	2.0
Industry Cooperative Innovation Program	-	-	-	0.1	-	-
Small business CG tax 50 percent reduction	14.0	22.5	27.3	28.3	43.6	53.0
Small business CG tax asset exemption	0.4	1.7	1.0	1.5	2.5	3.2
Small business CG tax retirement exemption	9.3	15.8	11.9	23.5	40.2	45.1
Small business capital gains tax exemption	3.2	5.4	4.4	5.4	7.1	11.3
<i>Total</i>	<i>84.2</i>	<i>111.9</i>	<i>110.8</i>	<i>127.8</i>	<i>184.7</i>	<i>220.9</i>
Retail trade						
<i>Industry-specific measures</i>						
Greenhouse gas abatement program	0.4	0.3	0.4	0.5	0.2	<0.1
LPG Vehicle Scheme	-	-	-	121.8	163.2	175.8
<i>General export measures</i>						
Export Market Development Grants Scheme	1.1	0.7	1.3	1.7	1.5	2.1
TRADEX	0.2	1.6	3.6	4.4	4.4	3.7
<i>General investment measures</i>						
Development allowance	<0.1	<0.1	<0.1	<0.1	<0.1	-
<i>General R&D measures</i>						
Commercial Ready Program	-	-	-	-	-	0.2
COMET Program	<0.1	-	<0.1	<0.1	0.2	0.1
Premium R&D tax concession	0.3	0.7	1.1	2.1	3.4	3.5
R&D Start	0.3	-	-	-	-	-
R&D tax concession	3.0	2.6	2.8	4.7	5.7	6.7
R&D tax offset for small companies	7.9	7.2	7.3	9.3	12.7	16.3

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Table A.7 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	1.8	2.3	2.9
Australian Tourism Development Program	-	-	-	-	-	<0.1
Eden Structural Adjustment	<0.1	-	-	-	-	-
Enterprise Development program	-	-	-	0.7	4.5	5.0
Small business CG tax 50 percent reduction	33.1	34.4	42.7	42.7	65.7	79.9
Small business CG tax asset exemption	1.1	3.3	4.7	5.4	8.8	11.3
Small business CG tax retirement exemption	13.2	19.8	22.5	23.4	39.9	44.8
Small business capital gains tax exemption	9.8	11.7	13.7	18.9	24.7	39.3
<i>Total</i>	<i>70.5</i>	<i>82.3</i>	<i>100.2</i>	<i>237.4</i>	<i>337.2</i>	<i>391.5</i>
Accommodation, cafes and restaurants						
<i>General export measures</i>						
Export Market Development Grants Scheme	7.5	4.7	4.8	4.7	4.1	4.9
<i>General R&D measures</i>						
CSIRO	0.4	0.2	<0.1	<0.1	-	-
R&D tax concession	0.3	0.5	1.0	1.0	1.3	1.5
R&D tax offset for small companies	0.7	-	-	0.5	0.6	0.8
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	0.6	0.8	1.0
Australian Tourism Development Program	-	-	-	-	0.2	-
Eden Structural Adjustment	<0.1	-	-	-	-	-
Small business CG tax 50 percent reduction	39.3	42.0	57.4	41.5	63.8	77.6
Small business CG tax asset exemption	-	1.8	-	3.1	5.0	6.5
Small business CG tax retirement exemption	14.6	24.8	20.4	17.8	30.4	34.1
Small business capital gains tax exemption	18.4	18.5	16.6	19.9	26.1	41.4
Small business programs	0.1	0.1	0.2	-	-	-
<i>Total</i>	<i>81.4</i>	<i>92.6</i>	<i>100.2</i>	<i>89.2</i>	<i>132.3</i>	<i>167.8</i>

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Table A.7 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
Transport and Storage						
<i>Industry-specific measures</i>						
Bass Straight Passenger Vehicle Equalisation	31.8	32.4	31.1	28.4	30.1	35.1
<i>General export measures</i>						
Export Market Development Grants Scheme	7.6	5.4	5.2	5.8	5.8	5.9
TRADEX	2.7	1.1	0.4	0.5	0.5	0.5
<i>General investment measures</i>						
Development allowance	2.9	1.9	1.2	0.5	<0.1	-
Infrastructure bonds scheme	9.6	9.6	9.6	7.2	2.4	2.4
Infrastructure borrowing's tax offset scheme	11.6	8.4	6.5	3.8	3.8	0.4
<i>General R&D measures</i>						
Commercial Ready Program	-	-	0.2	0.8	1.3	-
COMET Program	0.2	0.2	0.2	0.1	0.1	<0.1
CSIRO	3.1	3.7	4.7	3.3	2.7	1.1
Premium R&D tax concession	-	3.0	0.2	4.2	6.9	7.1
R&D Start	1.1	1.7	0.7	<0.1	-	-
R&D tax concession	5.5	6.6	5.1	7.5	9.2	10.7
R&D tax offset for small companies	1.6	1.9	2.6	3.4	4.6	5.9
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	9.2	11.6	14.4
Australian Tourism Development Program	-	-	-	-	<0.1	-
Industry Cooperative Innovation Program	-	-	-	-	-	0.2
Small business CG tax 50 percent reduction	12.5	14.1	21.2	13.8	21.3	25.9
Small business CG tax asset exemption	-	0.2	1.4	0.9	1.5	1.9
Small business CG tax retirement exemption	4.3	6.4	9.1	10.7	18.3	20.5
Small business capital gains tax exemption	3.7	9.7	7.0	2.9	3.8	6.1
Total	98.1	106.3	106.4	103.1	124.1	138.1

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Table A.7 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
Communication services						
<i>Industry-specific measures</i>						
ABC and SBS Digital Interference Scheme	<0.1	<0.1	<0.1	<0.1	<0.1	<0.1
Investment incentives to SITA	0.3	-	-	-	-	-
Regional Equalisation Plan	22.8	24.2	24.2	24.8	23.7	0.3
Software engineering centres	1.1	-	-	-	-	-
The Advanced Networks Program	6.6	8.0	7.0	12.5	-	-
<i>General export measures</i>						
Export Market Development Grants Scheme	1.5	1.7	2.4	17.1	22.2	27.4
TRADEX	<0.1	<0.1	-	-	-	-
<i>General investment measures</i>						
Development allowance	3.3	2.2	1.4	0.5	<0.1	-
<i>General R&D measures</i>						
Commercial Ready Program	-	-	1.2	5.2	2.8	1.8
COMET Program	0.4	0.6	0.5	0.6	1.1	1.2
Cooperative Research Centres	6.0	5.8	4.6	3.5	4.4	4.5
CSIRO	20.6	22.3	24.1	32.8	35.7	18.2
ICT centre of excellence	11.3	17.2	23.5	24.0	26.8	27.3
Innovation Investment Fund	2.3	2.0	0.7	0.2	-	-
Premium R&D tax concession	0.3	0.5	3.6	1.7	2.8	2.9
Preseed fund	2.2	1.8	2.4	1.8	1.0	0.7
R&D Start	8.4	8.4	5.3	0.6	0.2	-
R&D tax concession	15.3	10.1	14.2	20.1	24.7	28.9
R&D tax offset for small companies	12.2	12.7	14.0	15.6	21.2	27.3
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	1.0	1.3	1.6
Industry Cooperative Innovation Program	-	-	0.2	0.4	0.2	0.5
Innovation Investment Fund for South Australia	-	-	-	-	-	0.9
Small business CG tax 50 percent reduction	2.6	3.0	4.5	4.3	6.6	8.0
Small business CG tax retirement exemption	1.2	1.1	3.6	2.1	3.6	4.0
Small business capital gains tax exemption	-	-	1.1	-	-	-
Small business programs	<0.1	<0.1	-	-	-	-
Total	118.4	121.6	138.4	168.8	178.3	155.5

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Table A.7 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
Finance and insurance						
<i>Industry-specific measures</i>						
High Costs Claims scheme	-	0.4	<0.1	8.8	3.2	19.5
Renewable Energy Equity Fund	-	0.4	0.5	0.3	0.3	-
United Medical Protection support	15.9	24.4	13.7	13.2	0.1	-
<i>General export measures</i>						
Export Market Development Grants Scheme	0.9	0.9	1.3	0.9	0.5	0.9
TRADEX	<0.1	<0.1	<0.1	<0.1	<0.1	<0.1
<i>General investment measures</i>						
Development allowance	0.1	<0.1	<0.1	<0.1	<0.1	-
Infrastructure borrowing's tax offsets scheme	6.3	3.8	2.5	1.3	1.3	0.1
Offshore banking unit tax concession	55.0	75.0	90.0	160.0	320.0	305.0
<i>General R&D measures</i>						
Biotechnology Innovation Fund	0.2	<0.1	-	-	-	-
Commercial Ready Program	-	-	0.3	1.6	1.8	-
COMET Program	0.2	0.1	0.2	<0.1	0.1	0.2
CSIRO	1.9	1.5	1.2	1.2	0.8	0.7
Innovation Investment Fund	-	5.0	4.6	3.9	3.1	1.9
Premium R&D tax concession	7.8	10.3	11.8	17.1	28.1	29.0
Preseed fund	-	2.3	3.9	1.9	2.2	-
R&D Start	3.5	2.0	0.7	0.4	-	-
R&D tax concession	29.5	34.1	33.6	37.7	46.5	54.4
R&D tax offset for small companies	12.1	13.2	16.6	13.0	17.6	22.6

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Table A.7 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	4.4	5.5	6.8
Early stage venture capital limited partnerships	-	-	-	-	-	1.0
Industry Cooperative Innovation Program	-	-	-	-	-	0.3
Pooled development funds	7.0	9.0	7.0	9.0	12.0	11.0
Small business CG tax 50 percent reduction	15.7	24.2	27.8	29.1	44.7	54.4
Small business CG tax asset exemption	6.0	5.3	7.5	14.0	23.0	29.4
Small business CG tax retirement exemption	11.8	12.2	18.7	19.9	34.0	38.2
Small business capital gains tax exemption	4.1	3.9	8.3	12.7	16.6	26.3
Venture capital limited partnerships	3.0	35.0	9.0	10.0	10.0	11.0
Total	180.9	263.3	259.2	360.4	571.5	612.8
Property and business services						
<i>Industry-specific measures</i>						
Renewable Energy Development Initiative	-	0.2	0.3	1.1	1.0	8.8
Renewable Energy Equity Fund	-	-	-	0.3	1.4	-
Solar cities initiative	-	-	0.6	3.0	9.1	7.2
TCF Small Business Program	-	-	-	-	0.3	0.3
<i>General export measures</i>						
Export Market Development Grants Scheme	27.6	24.9	30.3	27.6	26.6	35.3
TRADEX	2.9	0.6	0.4	0.4	0.4	0.4
<i>General investment measures</i>						
Development allowance	0.5	0.3	0.2	<0.1	<0.1	-
<i>General R&D measures</i>						
Biotechnology Innovation Fund	4.7	3.6	1.2	0.2	<0.1	-
Commercial Ready Program	-	0.3	11.4	26.9	23.3	36.2
COMET Program	2.9	2.3	2.6	3.6	6.5	3.9
Cooperative Research Centres	11.4	13.5	12.2	10.3	12.5	7.9
CSIRO	10.6	8.5	9.3	7.5	6.2	2.0
Innovation Investment Fund	2.1	4.8	4.9	3.8	4.4	2.3
Premium R&D tax concession	13.7	20.4	18.2	25.2	41.4	42.7
Preseed fund	-	0.7	2.6	2.1	4.3	2.2
R&D Start	24.6	31.5	13.6	5.6	0.4	1.1
R&D tax concession	65.6	69.1	76.3	78.6	96.8	113.3
R&D tax offset for small companies	38.8	43.1	47.6	40.0	54.4	69.9

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Table A.7 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	27.4	34.5	42.6
Australian Tourism Development Program	-	-	-	-	1.3	0.6
Eden Structural Adjustment	<0.1	-	-	-	-	-
Indigenous Tourism Business Ready Program	-	-	-	-	-	0.4
Industry Cooperative Innovation Program	-	-	0.1	0.2	0.7	0.6
Innovation Investment Fund for South Australia	-	-	-	-	-	0.8
Small business CG tax 50 percent reduction	40.3	65.2	74.7	87.8	135.0	164.3
Small business CG tax asset exemption	1.6	5.7	7.1	8.8	14.4	18.4
Small business CG tax retirement exemption	18.9	33.9	41.0	66.1	112.9	126.7
Small business capital gains tax exemption	16.6	26.4	19.5	26.5	34.6	55.0
Small business programs	6.2	4.8	8.3	6.8	5.2	1.5
Techfast	-	2.5	-	-	-	-
<i>Total</i>	<i>289.1</i>	<i>362.2</i>	<i>382.4</i>	<i>459.8</i>	<i>627.8</i>	<i>744.3</i>
Government administration and defence						
<i>General export measures</i>						
Export Market Development Grants Scheme	<0.1	-	-	0.1	0.3	0.4
TRADEX	1.9	<0.1	0.2	0.2	0.2	0.2
<i>General R&D measures</i>						
COMET Program	<0.1	<0.1	-	<0.1	<0.1	<0.1
CSIRO	12.7	7.5	11.5	13.8	12.7	25.8
R&D Start	-	<0.1	-	-	-	-
R&D tax concession	0.3	0.6	0.5	0.9	1.1	1.2
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	0.7	0.9	1.1
Australian Tourism Development Program	-	-	-	-	<0.1	<0.1
Small business CG tax 50 percent reduction	0.4	0.9	1.1	0.5	0.8	1.0
Small business CG tax retirement exemption	<0.1	-	-	0.8	1.4	1.5
Small business programs	4.5	3.4	1.6	4.3	3.3	0.9
<i>Total</i>	<i>20.0</i>	<i>12.6</i>	<i>14.9</i>	<i>21.4</i>	<i>20.8</i>	<i>32.2</i>

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Table A.7 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
Education						
<i>General export measures</i>						
Export Market Development Grants Scheme	8.0	6.6	7.0	8.6	8.5	12.1
<i>General investment measures</i>						
Development allowance	<0.1	<0.1	<0.1	<0.1	<0.1	-
<i>General R&D measures</i>						
Commercial Ready Program	-	-	-	-	<0.1	0.6
COMET Program	0.2	<0.1	0.3	0.2	0.3	0.2
CSIRO	0.7	1.1	2.1	2.0	1.1	0.7
Premium R&D tax concession	-	<0.1	<0.1	<0.1	0.1	0.1
R&D Start	0.2	0.2	<0.1	<0.1	-	-
R&D tax concession	0.7	0.5	0.4	0.4	0.5	0.6
R&D tax offset for small companies	2.1	3.1	3.3	3.3	4.5	5.7
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	3.6	4.5	5.6
Australian Tourism Development Program	-	-	-	-	<0.1	-
Indigenous Tourism Business Ready Program	-	-	-	-	-	0.2
Small business CG tax 50 percent reduction	2.1	3.5	2.4	2.2	3.4	4.1
Small business CG tax retirement exemption	1.0	3.7	3.7	0.6	1.1	1.2
Small business capital gains tax exemption	0.5	-	-	-	-	-
Small business programs	0.4	0.3	4.1	2.6	2.0	0.6
Structural Adjustment Fund for South Australia	-	-	-	-	-	0.2
<i>Total</i>	<i>15.8</i>	<i>19.1</i>	<i>23.5</i>	<i>23.6</i>	<i>26.2</i>	<i>31.9</i>
Health and community services						
<i>Industry-specific measures</i>						
Premium Support scheme	-	24.4	17.1	50.0	23.5	16.1
<i>General export measures</i>						
Export Market Development Grants Scheme	0.8	1.6	2.0	1.9	1.4	1.8
TRADEX	-	0.2	0.3	0.3	0.3	0.3
<i>General investment measures</i>						
Development allowance	<0.1	<0.1	<0.1	<0.1	<0.1	-

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Table A.7 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>General R&D measures</i>						
Biotechnology Innovation Fund	3.1	2.8	1.5	<0.1	-	-
Commercial Ready Program	-	<0.1	3.5	7.0	7.8	2.3
COMET Program	0.3	0.2	0.6	0.5	1.5	0.4
Cooperative Research Centres	14.1	15.3	19.6	19.0	24.2	19.4
CSIRO	30.2	38.7	48.0	41.1	50.3	47.6
Innovation Investment Fund	5.8	3.9	2.3	2.4	-	0.6
Premium R&D tax concession	0.4	0.6	0.6	0.4	0.7	0.7
Preseed fund	2.5	0.5	1.8	2.0	1.1	0.9
R&D Start	9.3	12.1	4.4	1.8	0.2	-
R&D tax concession	1.1	1.3	2.0	1.7	2.1	2.5
R&D tax offset for small companies	2.0	3.5	5.2	4.4	6.0	7.8
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	7.7	9.7	12.0
Australian Tourism Development Program	-	-	-	-	<0.1	-
Industry Cooperative Innovation Program	-	-	-	-	-	0.5
Small business CG tax 50 percent reduction	11.2	21.6	18.4	26.2	40.4	49.1
Small business CG tax asset exemption	0.4	-	0.9	1.7	2.7	3.5
Small business CG tax retirement exemption	5.0	11.4	12.4	17.9	30.5	34.2
Small business capital gains tax exemption	3.3	7.7	4.2	12.0	15.7	24.9
Small business programs	<0.1	<0.1	0.2	<0.1	<0.1	<0.1
Total	89.5	145.9	144.8	198.3	218.2	224.5
Cultural and recreational services						
<i>Industry-specific measures</i>						
Australian Film Commission	22.5	48.6	52.0	52.4	53.0	-
Australian Film Finance Corporation	60.5	65.5	70.5	70.5	70.5	-
Equine Influenza Emergency Assistance Package	-	-	-	-	256.8	-
Exemption of film tax offset payments	3.0	16.0	7.0	10.0	3.0	18.0
Film Australia	10.0	10.8	13.0	13.2	13.3	-
Film industry tax incentives – 10B & 10A	3.0	-1.0	-2.0	-13.0	-13.0	-16.0
Refundable tax offset for large scale film production	9.0	53.0	22.0	29.0	69.0	43.0
Screen Australia	-	-	-	-	-	102.9

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Table A.7 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>General export measures</i>						
Export Market Development Grants Scheme	12.2	11.3	12.1	5.0	5.5	5.8
TRADEX	-	<0.1	-	-	-	-
<i>General investment measures</i>						
Development allowance	<0.1	<0.1	<0.1	<0.1	<0.1	-
<i>General R&D measures</i>						
Commercial Ready Program	-	-	0.2	0.2	0.2	-
COMET Program	<0.1	0.2	0.1	0.2	0.4	<0.1
Cooperative Research Centres	4.3	4.8	4.7	4.7	3.5	3.1
CSIRO	0.4	0.7	0.6	0.5	0.8	1.5
R&D Start	0.3	0.1	-	-	-	-
R&D tax concession	0.5	0.4	0.3	0.2	0.2	0.2
R&D tax offset for small companies	1.0	1.6	2.2	1.2	1.6	2.1
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	4.3	5.4	6.7
Australian Tourism Development Program	-	-	-	-	0.9	<0.1
Eden Structural Adjustment	<0.1	-	-	-	-	-
Industry Cooperative Innovation Program	-	-	-	0.7	-	-
Small business CG tax 50 percent reduction	2.4	3.2	4.8	8.0	12.3	14.9
Small business CG tax retirement exemption	1.3	1.3	3.8	3.3	5.7	6.4
Small business capital gains tax exemption	-	-	1.6	2.3	3.0	4.7
Small business programs	<0.1	<0.1	-	0.7	0.6	0.2
Total	130.6	216.5	192.8	193.3	492.6	193.5
Personal and other services						
<i>Industry-specific measures</i>						
Renewable Energy Development Initiative	-	-	-	0.7	1.5	-
<i>General export measures</i>						
Export Market Development Grants Scheme	0.7	0.9	1.2	1.8	1.7	2.4

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Table A.7 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>General R&D measures</i>						
Commercial Ready Program	-	-	0.6	0.1	<0.1	<0.1
COMET Program	-	<0.1	0.1	0.1	<0.1	0.1
CSIRO	-	-	0.8	1.2	1.3	<0.1
Premium R&D tax concession	0.2	0.3	0.6	0.8	1.3	1.3
R&D Start	0.2	<0.1	-	-	-	-
R&D tax concession	1.9	2.0	2.5	2.8	3.5	4.1
R&D tax offset for small companies	5.1	4.3	7.7	5.3	7.3	9.3
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	6.7	8.4	10.4
Australian Tourism Development Program	-	-	-	-	1.7	<0.1
Industry Cooperative Innovation Program	-	-	-	0.5	<0.1	2.2
Small business CG tax 50 percent reduction	4.0	9.4	12.2	12.8	19.7	24.0
Small business CG tax asset exemption	-	<0.1	0.9	1.2	1.9	2.5
Small business CG tax retirement exemption	2.3	2.2	5.4	7.8	13.3	14.9
Small business capital gains tax exemption	1.4	1.7	3.8	8.0	10.5	16.6
Small business programs	1.2	0.9	1.2	1.6	1.2	0.3
<i>Total</i>	<i>17.0</i>	<i>21.8</i>	<i>37.1</i>	<i>51.5</i>	<i>73.3</i>	<i>88.2</i>
Unallocated services						
<i>Industry-specific measures</i>						
Building IT strengths	11.6	12.6	10.6	7.5	-	-
ICT Incubators Program	-	-	-	-	1.7	-
<i>General export measures</i>						
Tourism Australia	97.9	138.4	137.8	133.8	135.8	137.6
<i>General R&D measures</i>						
CSIRO	0.7	0.4	2.9	3.3	3.7	2.4
R&D Start	0.2	-	-	-	-	-

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Table A.7 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>Other measures</i>						
Australian Tourism Development Program	-	4.0	7.0	6.8	-	2.1
Cairns Esplanade Development	-	2.9	3.0	1.9	-	-
Cairns Foreshore Promenade Development	-	2.0	2.9	-	-	-
Fairbridge Village Redevelopment	-	0.7	-	-	-	-
Film Licensed Investment Company Scheme	-	-	-	4.0	4.0	-
Indigenous Tourism Business Ready Program	-	0.2	0.8	1.1	0.4	0.6
Kimberley Cultural Tourism Promotion	-	0.1	0.1	-	-	-
Lancefield Visitor Information Centre & Reserve	-	0.2	-	-	-	-
National Tourism Accreditation Framework	-	0.7	0.8	0.5	-	-
North East Chinese Heritage Trail	-	-	0.5	1.2	-	-
Oatlands Callington Mill upgrade	-	<0.1	<0.1	-	-	-
Queensland Tourism Assistance Package	-	-	-	-	-	0.3
Regional Tourism Program	0.5	-	-	-	-	-
See Australia Domestic Tourism Initiative	1.5	2.4	-	-	-	-
Stockman's Hall of Fame	1.3	-	-	0.5	0.4	-
Tasmanian Forest Tourism Initiative	-	-	-	-	-	15.2
Tasmanian Infrastructure Initiative	1.1	-	0.7	-	-	-
The Great Green Way - Tourism Initiative	-	1.9	1.9	1.9	-	-
Tourism in Protected Areas	1.1	1.9	1.7	-	-	-
Willow Court Restoration of 'The Barracks'	-	<0.1	0.3	-	-	-
Woodend Bike Trail	-	0.2	-	-	-	-
<i>Total</i>	<i>115.7</i>	<i>168.7</i>	<i>171.0</i>	<i>162.7</i>	<i>146.0</i>	<i>158.2</i>
Total outlays	730.7	871.1	938.1	1 084.0	1 390.7	1 181.2
Total tax expenditures	700.4	975.2	1 020.7	1 324.9	2 008.4	2 285.7
Total budgetary assistance	1 431.1	1 846.3	1 958.8	2 408.9	3 399.1	3 466.9

- Nil. Figures may not add to totals due to rounding. ^a The estimates are derived primarily from Australian Government departmental annual reports and Treasury's Tax Expenditure Statements and unpublished information provided by relevant agencies.

Source: Commission estimates.

Table A.8 Australian Government budgetary assistance, Unallocated other, 2003-04 to 2008-09^{a,b}
\$ million (nominal)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>Industry-specific measures</i>						
Australian Seafood Industry Council	-	<0.1	0.1	-	0.2	-
Indigenous Broadcasting Program	-	12.8	13.3	13.6	14.0	13.9
National Urban Water and Desalination Plan	-	-	-	-	-	10.0
Pharmaceuticals Partnerships Program	-	-	-	-	16.6	7.3
Renewable Energy Development Initiative	-	-	-	-	3.4	-
Tasmanian wheat freight subsidy	-	-	-	0.6	0.9	0.3
<i>General export measures</i>						
Austrade ^c	80.0	78.3	84.3	86.8	85.9	95.7
EFIC national interest business	12.8	10.4	9.1	10.9	6.7	6.0
International Food and Agricultural Service	-	30.7	30.5	30.5	36.7	-
TRADEX	-	1.5	-	-	-	-
<i>General investment measures</i>						
Development allowance	13.3	8.9	5.6	2.2	0.1	-
Invest Australia	19.4	22.3	22.0	24.0	-	-
Regional headquarters program	0.5	0.5	0.5	0.5	0.5	0.5
<i>General R&D measures</i>						
Biotechnology Innovation Fund	-	1.2	0.3	<0.1	-	-
Commercial Ready Program	-	0.8	1.3	0.4	24.3	0.1
COMET Program	-	<0.1	-	-	-	<0.1
Innovation Access Program	11.0	5.8	9.3	0.8	1.1	-
Innovation Investment Fund	-	0.5	-	-	-	2.6
Low Emissions Technology Demonstration Fund	-	-	-	-	2.0	1.6
Major national research facilities	10.9	11.9	11.9	-	-	-
Premium R&D tax concession	2.7	0.2	0.5	0.3	0.5	0.5
Preseed fund	-	0.1	-	-	-	2.7
R&D Start	-	28.2	4.6	2.2	1.5	-
R&D Start Loans	-	-	0.1	-	-	-
R&D tax concession	2.6	1.4	2.0	2.8	3.4	4.0
R&D tax offset for small companies	3.6	5.5	8.3	11.3	15.3	19.7
R&D tax offset payments – exemption	35.0	2.0	5.0	-25.0	-50.0	-65.0

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Table A.8 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>Other measures</i>						
25 per cent entrepreneurs' tax offset	-	-	-	17.8	22.5	27.7
Australian Made Campaign – export strategy	-	0.9	0.7	0.5	0.9	0.4
Beaconsfield Community Fund	-	-	-	1.0	2.4	-
Business assistance fund for disasters	-	-	-	10.0	11.0	8.0
Cyclone Larry – Fuel Excise Relief	-	-	-	1.0	0.5	0.5
Enterprise Connect Innovation Centres	-	-	-	-	5.3	5.3
Capital gains tax relief for statutory licences	-	-	-	20.0	90.0	-
Fishing Structural Adjustment Package – Onshore Business Restructure Program	-	-	-	-	5.7	-
Geelong Innovation and Investment Fund	-	-	-	-	-	2.0
Home Based Business Seminars	-	-	-	0.4	0.3	-
Industry Capability Network Limited	1.5	1.8	1.5	2.3	-	-
Industry Cooperative Innovation Program	-	-	-	-	2.7	-
Innovation Investment Fund for South Australia	-	-	-	-	<0.1	<0.1
Intermediary Access Program	-	-	-	-	1.9	-
Low Emissions Technology and Abatement Program	-	-	2.0	6.7	3.1	1.7
Port Kembla Industry Facilitation Fund	-	-	-	2.4	2.6	-
Regional partnerships program	27.6	30.4	26.8	17.3	18.6	14.5

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Table A.8 (continued)

	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09
<i>Other measures (continued)</i>						
Small Business Advisory Services Program	-	-	-	-	-	11.9
Small business CG tax 50 percent reduction	12.6	10.5	12.5	9.8	15.1	18.3
Small business CG tax asset exemption	4.8	4.8	8.7	12.9	21.1	27.0
Small business CG tax retirement exemption	8.5	6.5	5.3	4.9	8.3	9.4
Small business capital gains tax exemption	3.0	2.9	5.7	2.8	3.6	5.7
Small business interest rate subsidy	0.5	0.5	-	-	-	-
Small business programs	<0.1	<0.1	-	0.5	0.4	0.1
South Australia Innovation and Investment Fund and Labour Assistance Package	-	-	-	-	-	4.1
Structural Adjustment Fund for South Australia	-	-	13.1	10.5	7.0	-
Structural Adjustment Package (Electrolux)	-	-	-	-	7.1	12.9
Sustainable regions program	20.9	22.6	36.8	7.1	4.7	0.9
Tasmanian Freight Equalisation Scheme	1.0	0.9	0.9	1.0	1.2	1.2
Taxation assistance for victims of Australian natural disasters	-	-	-	-	-	8.0
TCF Corporate Wear Program	52.2	46.0	50.9	56.4	66.6	74.1
Tropical Cyclones Larry and Monica – business assistance	-	-	136.5	11.8	-	-
<i>Total</i>	<i>324.6</i>	<i>350.9</i>	<i>510.1</i>	<i>358.8</i>	<i>465.8</i>	<i>334.0</i>
Total outlays	189.3	265.8	413.4	242.4	272.5	215.2
Total tax expenditures	135.3	85.1	96.6	116.4	193.3	118.8
Total budgetary assistance	324.6	350.9	510.1	358.8	465.8	334.0

- Nil. Figures may not add to totals due to rounding. ^a The estimates are derived primarily from Australian Government departmental annual reports and Treasury's Tax Expenditure Statements and unpublished information provided by relevant agencies. ^b Includes programs or amounts of funding where the initial benefiting industry is not stated and/or has not been ascertained. ^c For 2008-09, Austrade provided information about the proportion of its total appropriation pertaining to 'industry assistance' (as distinct from corporate overhead, consular and public diplomatic responsibilities and general policy work). This 2008-09 proportion has been applied to earlier years. In previous editions of *Trade and Assistance Review* the full Austrade departmental appropriation had been included as 'industry assistance'.

Source: Commission estimates.