
A Estimates of Australian Government budgetary assistance

Each year, the Commission calculates estimates of the Australian Government's budgetary assistance to industry. Until recently, estimates have been reported only at the sectoral level — that is, for manufacturing, primary production, mining and services. To provide more detailed information on the incidence of this assistance, since 2000 the Commission has disaggregated its estimates for the manufacturing and services sectors into 11 and 14 industry groupings respectively. The methodology used to allocate budgetary assistance to these industry groupings was described in a *Methodological Annex* to the *Trade & Assistance Review 1999-2000* (PC 2000c).

Last year, the Commission provided further detail by disaggregating its estimates for primary production sector into 10 industry groupings. Thus, the Commission now reports estimates for 37 industry groupings (plus 4 *unallocated* groupings). The *Methodological Annex* accompanying last year's *Review* (PC 2002c) outlines the methodology used to disaggregate assistance to primary production into its component industry groupings.

For this year's *Review*, estimates according to the 37 industry grouping classification structure have been made for the years from 2000-01 to 2003-04.

An overview of the Australian Government's budgetary assistance in 2002-03 is provided in chapter 2. As noted there, its budgetary assistance amounted to \$4 billion in 2002-03.

The tables in this appendix provide more detail about budgetary assistance to each industry grouping, for the years from 2000-01 to 2003-04, including;

- the programs classified as assisting the grouping and the extent of that assistance;
- the activity that each program assists — such as exports and research and development, and
- the type of assistance that each program provides — that is, tax exemptions, direct financial assistance or the funding of institutions.

Table A.1 Australian Government budgetary assistance to primary production, 2000-01 to 2003-04

\$ million

	Type ^a	00-01	01-02	02-03 ^b	03-04 ^b
Horticulture and fruit growing					
<i>Industry-specific measures</i>					
Citrus Industry Market Diversification Subsidy	DFA	0.2	0.7	-	-
Tax deduction for horticultural plantations	TE	5.0	6.0	7.0	7.0
Tax deduction for grape vines	TE	7.0	10.0	12.0	15.0
<i>Sector-specific measures</i>					
Farm Help	DFA	4.6	5.0	3.5	3.0
Farm Management Deposits Scheme	TE	4.4	4.4	13.7	42.8
Income tax averaging provisions	TE	11.7	14.7	14.7	14.7
Rural Financial Counselling Service	FI	-	0.6	0.5	0.5
Skilling farmers for the future	FI	1.7	2.7	4.5	4.9
Tax allowance on drought preparedness assets	TE	0.2	-	-	-
Tax deduction for conserving or conveying water	TE	4.7	4.7	5.6	5.6
<i>Rural R&D measures</i>					
Grape and Wine R&D Corporation	FI	5.7	5.9	7.0	7.4
Horticulture R&D	FI	20.3	26.3	25.0	29.5
Rural Industries R&D Corporation	FI	2.4	2.4	2.1	2.1
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	1.9	1.7	1.7	1.7
TRADEX	TE	-	0.1	<0.1	<0.1
<i>General investment measures</i>					
Development allowance	TE	<0.1	<0.1	<0.1	-
<i>General R&D measures</i>					
Cooperative Research Centres	FI	2.3	2.1	2.0	4.1
CSIRO	FI	9.7	9.8	10.0	13.3
Farm Innovation Program	DFA	1.6	3.1	-	-
COMET Program	DFA	<0.1	0.1	<0.1	<0.1
New Industries Development Program	FI	-	1.4	1.3	0.9
Preseed fund	FI	-	-	<0.1	11.3
R&D Start	DFA	0.1	0.1	1.6	2.2
R&D tax concession	TE	0.2	0.2	0.2	0.2
<i>Other measures</i>					
Eden Structural Adjustment	DFA	-	-	<0.1	-
Small business capital gains tax exemption	TE	0.3	0.3	0.3	0.3
South West Forests Structural Adjustment	DFA	-	0.2	0.3	-
Wide Bay Burnett Structural Adjustment Program	DFA	-	0.1	0.2	-
Total		84.1	102.4	116.6	166.3

Table A.1 (continued)

	Type ^a	00-01	01-02	02-03 ^b	03-04 ^b
Grain, sheep and beef cattle farming					
<i>Industry-specific measures</i>					
Beef Expo + Gracemere Saleyards	FI	-	1.8	3.9	-
Lamb Industry Development Program	DFA	1.7	4.0	-	-
Lamb Industry Development Program – levy alleviation	DFA	7.4	7.7	-	-
Tasmanian wheat freight subsidy	DFA	0.8	0.8	0.8	0.8
<i>Sector-specific measures</i>					
Farm Help	DFA	12.5	8.1	12.3	10.6
Farm Management Deposits Scheme	TE	23.2	36.6	112.1	351.2
Income tax averaging provisions	TE	87.9	109.8	109.8	109.8
Rural Financial Counselling Service	FI	-	3.1	3.1	3.2
Skilling farmers for the future	FI	4.9	12.6	20.0	21.4
Tax allowance on drought preparedness assets	TE	4.0	-	-	-
Tax deduction for conserving or conveying water	TE	7.6	7.6	9.1	9.1
<i>Rural R&D measures</i>					
Grains R&D Corporation	FI	34.5	40.8	39.2	41.3
Meat and livestock R&D	FI	18.3	23.5	23.1	23.5
Wool R&D	FI	9.6	14.4	16.2	22.5
<i>General export measures</i>					
EFIC national interest business ^c	DFA	19.5	15.5	17.1	17.1
Export Market Development Grants Scheme	DFA	0.4	0.2	0.3	0.3
<i>General investment measures</i>					
Development allowance	TE	0.1	<0.1	<0.1	-
<i>General R&D measures</i>					
Biotechnology Innovation Fund	DFA	-	-	0.1	0.1
Cooperative Research Centres	FI	3.2	3.9	5.2	8.8
CSIRO	FI	41.2	41.3	42.4	61.3
Farm Innovation Program	DFA	0.4	0.8	-	-
COMET Program	DFA	-	-	<0.1	<0.1
New Industries Development Program	FI	-	0.3	0.3	0.2
R&D tax concession	TE	1.7	1.7	1.2	1.3
<i>Other measures</i>					
Small business capital gains tax exemption	TE	0.9	0.9	0.9	0.9
Total		279.8	335.5	416.9	683.3

Table A.1 (continued)

	Type ^a	00-01	01-02	02-03 ^b	03-04 ^b
Dairy cattle farming					
<i>Sector-specific measures</i>					
Farm Help	DFA	3.7	2.4	8.3	7.2
Farm Management Deposits Scheme	TE	1.9	3.3	7.8	24.3
Income tax averaging provisions	TE	10.1	12.7	12.7	12.7
Rural Financial Counselling Service	FI	-	0.4	0.8	0.8
Skilling farmers for the future	FI	0.8	1.9	2.8	3.0
Tax allowance on drought preparedness assets	TE	0.1	-	-	-
Tax deduction for conserving or conveying water	TE	0.6	0.6	0.8	0.8
<i>Rural R&D measures</i>					
Dairy Research and Development Corporation	FI	12.7	15.4	14.1	15.0
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	-	-	<0.1	<0.1
<i>General R&D measures</i>					
CSIRO	FI	9.7	9.7	9.9	12.7
Farm Innovation Program	DFA	-	0.1	-	-
New Industries Development Program	FI	-	0.3	0.3	0.2
<i>Other measures</i>					
Small business capital gains tax exemption	TE	-	-	<0.1	<0.1
Total		39.7	46.7	57.4	76.7
Poultry farming					
<i>Sector-specific measures</i>					
Farm Help	DFA	0.7	0.5	0.6	0.5
Farm Management Deposits Scheme	TE	0.1	0.1	0.2	0.7
Income tax averaging provisions	TE	1.0	1.2	1.2	1.2
Rural Financial Counselling Service	FI	-	-	<0.1	<0.1
Skilling farmers for the future	FI	-	0.1	0.1	0.1
Tax deduction for conserving or conveying water	TE	0.1	0.1	0.1	0.1
<i>Rural R&D measures</i>					
Rural Industries R&D Corporation	FI	2.9	2.8	2.7	2.7
<i>General R&D measures</i>					
Cooperative Research Centres	FI	-	-	-	3.1
CSIRO	FI	-	-	-	1.0
Farm Innovation Program	DFA	0.2	0.4	-	-
New Industries Development Program	FI	-	0.2	0.1	0.1
R&D tax concession	TE	<0.1	<0.1	<0.1	<0.1
<i>Other measures</i>					
Small business capital gains tax exemption	TE	-	-	<0.1	<0.1
Total		5.0	5.4	5.1	9.5

Table A.1 (continued)

	Type ^a	00-01	01-02	02-03 ^b	03-04 ^b
Other livestock farming					
<i>Industry-specific measures</i>					
Pork industry development group grant	FI	0.5	-	-	-
<i>Sector-specific measures</i>					
Farm Help	DFA	0.7	0.4	1.1	0.9
Farm Management Deposits Scheme	TE	2.2	2.6	7.2	22.7
Income tax averaging provisions	TE	3.8	4.7	4.7	4.7
Rural Financial Counselling Service	FI	-	0.1	0.2	0.2
Skilling farmers for the future	FI	-	0.1	0.4	0.4
Tax allowance on drought preparedness assets	TE	0.1	-	-	-
Tax deduction for conserving or conveying water	TE	0.3	0.3	0.4	0.4
<i>Rural R&D measures</i>					
Pig R&D Corporation	FI	3.8	3.7	3.3	3.5
Rural Industries R&D Corporation	FI	1.2	1.2	1.1	1.1
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	0.4	0.3	0.6	0.6
<i>General R&D measures</i>					
CSIRO	FI	4.0	4.0	4.1	3.1
Farm Innovation Program	DFA	0.2	0.5	-	-
COMET Program	DFA	<0.1	0.1	<0.1	<0.1
New Industries Development Program	FI	-	0.3	0.3	0.2
R&D Start	DFA	0.1	-	-	-
R&D tax concession	TE	0.5	0.5	0.3	0.3
<i>Other measures</i>					
Small business capital gains tax exemption	TE	-	-	<0.1	<0.1
Total		17.6	18.8	23.8	38.2
Other crop growing					
<i>Industry-specific measures</i>					
Sugar industries package	FI	29.6	19.3	-	-
Sugar industry infrastructure Program	FI	1.8	1.8	-	-
<i>Sector-specific measures</i>					
Farm Help	DFA	15.5	10.0	2.4	2.1
Farm Management Deposits Scheme	TE	2.9	2.6	7.8	24.5
Income tax averaging provisions	TE	3.8	4.7	4.7	4.7
Rural Financial Counselling Service	FI	-	0.3	0.1	0.1
Skilling farmers for the future	FI	0.7	0.4	1.3	1.3
Tax allowance on drought preparedness assets	TE	0.4	-	-	-
Tax deduction for conserving or conveying water	TE	7.2	7.2	8.5	8.5
<i>Rural R&D measures</i>					
Cotton Research and Development Corporation	FI	6.8	7.6	8.3	4.7
Rural Industries R&D Corporation	FI	2.7	2.7	2.9	2.9
Sugar Research and Development Corporation	FI	3.8	7.0	5.1	4.8

Table A.1 (continued)

	Type ^a	00-01	01-02	02-03 ^b	03-04 ^b
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	0.4	0.5	0.3	0.3
TRADEX	TE	-	-	<0.1	<0.1
<i>General R&D measures</i>					
Biotechnology Innovation Fund	DFA	-	-	<0.1	<0.1
Cooperative Research Centres	FI	9.5	10.2	8.7	10.6
CSIRO	FI	9.2	9.2	9.5	8.5
Farm Innovation Program	DFA	0.5	0.9	-	-
COMET Program	DFA	<0.1	-	<0.1	<0.1
New Industries Development Program	FI	-	0.2	0.1	0.1
R&D Start	DFA	0.1	0.1	-	-
R&D tax concession	TE	1.7	1.7	1.2	1.3
<i>Other measures</i>					
Small business capital gains tax exemption	TE	-	-	0.1	0.1
<i>Total</i>		96.4	86.3	61.1	74.6
Services to agriculture (inc hunting and trapping)					
<i>Sector-specific measures</i>					
Income tax averaging provisions	TE	5.5	6.9	6.9	6.9
Skilling farmers for the future	FI	-	-	<0.1	<0.1
Tax allowance on drought preparedness assets	TE	0.1	-	-	-
Tax deduction for conserving or conveying water	TE	0.4	0.4	0.5	0.5
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	0.1	0.3	0.4	0.4
TRADEX	TE	-	0.1	<0.1	<0.1
<i>General R&D measures</i>					
Biotechnology Innovation Fund	DFA	-	0.1	1.2	1.5
COMET Program	DFA	0.6	0.3	0.1	0.1
R&D Start	DFA	4.7	5.2	1.3	1.8
R&D tax concession	TE	0.6	0.6	0.5	0.5
<i>Other measures</i>					
Small business capital gains tax exemption	TE	0.2	0.2	0.2	0.2
South West Forests Structural Adjustment	DFA	-	0.1	0.2	-
Wide Bay Burnett Structural Adjustment	DFA	-	-	0.1	-
<i>Total</i>		12.2	14.3	11.3	11.9
Forestry and logging					
<i>Industry-specific measures</i>					
Forest Industry Structural Adjustment	DFA	3.4	18.9	16.4	19.1
National Forest Policy Program	FI	2.0	-	-	-
<i>Sector-specific measures</i>					
Farm Management Deposits Scheme	TE	0.1	<0.1	0.1	0.4
Income tax averaging provisions	TE	1.6	2.0	2.0	2.0
Tax deduction for conserving or conveying water	TE	-	-	<0.1	<0.1

Table A.1 (continued)

	Type ^a	00-01	01-02	02-03 ^b	03-04 ^b
<i>Rural R&D measures</i>					
Forest and Wood Products R&D	FI	1.6	2.8	2.9	3.1
Rural Industries R&D Corporation	FI	2.2	2.2	2.1	2.1
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	-	-	<0.1	<0.1
<i>General R&D measures</i>					
Cooperative Research Centres	FI	2.3	2.4	2.4	2.5
CSIRO	FI	12.0	12.0	12.4	19.5
COMET Program	DFA	-	-	0.1	<0.1
R&D tax concession	TE	0.4	0.4	0.3	0.3
<i>Other measures</i>					
Eden Structural Adjustment	DFA	0.2	0.1	<0.1	-
Small business capital gains tax exemption	TE	-	-	0.1	0.1
Total		25.8	40.8	39.0	49.2
Marine fishing					
<i>Sector-specific measures</i>					
Farm Management Deposits Scheme	TE	0.3	0.3	0.9	2.7
Income tax averaging provisions	TE	13.2	16.5	16.5	16.5
Skilling farmers for the future	FI	-	0.1	0.9	1.0
Tax deduction for conserving or conveying water	TE	-	-	<0.1	<0.1
<i>Rural R&D measures</i>					
Fishing industry R&D	FI	7.8	8.8	10.2	10.4
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	0.3	0.2	0.2	0.2
TRADEX	TE	-	<0.1	<0.1	<0.1
<i>General R&D measures</i>					
CSIRO	FI	25.8	25.8	26.8	29.0
Farm Innovation Program	DFA	0.2	0.5	-	-
COMET Program	DFA	0.1	<0.1	-	-
New Industries Development Program	FI	-	0.2	0.1	0.1
R&D Start	DFA	1.1	1.3	0.1	0.1
R&D tax concession	TE	0.1	0.1	0.1	0.1
<i>Other measures</i>					
Eden Structural Adjustment	DFA	0.4	0.2	0.1	-
Small business capital gains tax exemption	TE	0.4	0.4	0.4	0.4
Total		49.7	54.5	56.3	60.5

Table A.1 (continued)

	Type ^a	00-01	01-02	02-03 ^b	03-04 ^b
Aquaculture					
<i>Industry-specific measures</i>					
Aquaculture Industry Action Agenda	FI	-	-	-	2.5
<i>Sector-specific measures</i>					
Farm Help	DFA	0.1	0.1	0.1	0.1
Farm Management Deposits Scheme	TE	0.1	0.1	0.2	0.7
Income tax averaging provisions	TE	1.4	1.8	1.8	1.8
Rural Financial Counselling Service	FI	-	-	<0.1	<0.1
Skilling farmers for the future	FI	-	0.2	0.3	0.3
Tax deduction for conserving or conveying water	TE	-	-	<0.1	<0.1
<i>Rural R&D measures</i>					
Fishing industry R&D	FI	6.7	7.1	8.3	8.4
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	-	0.2	0.1	0.1
TRADEX	TE	-	<0.1	<0.1	<0.1
<i>General investment measures</i>					
Development allowance	TE	2.0	1.9	1.6	-
<i>General R&D measures</i>					
Cooperative Research Centres	FI	0.4	1.5	2.6	2.6
CSIRO	FI	1.9	1.9	1.9	-
Farm Innovation Program	DFA	0.1	0.2	-	-
COMET Program	DFA	0.1	-	<0.1	<0.1
New Industries Development Program	FI	-	0.3	0.2	0.2
R&D Start	DFA	0.8	1.0	0.4	0.6
R&D tax concession	TE	0.4	0.4	0.3	0.3
<i>Other measures</i>					
Eden Structural Adjustment	DFA	-	-	<0.1	-
Small business capital gains tax exemption	TE	-	-	<0.1	<0.1
South West Forests Structural Adjustment	DFA	-	-	0.1	-
Total		14.1	16.6	18.0	17.7
Unallocated primary production					
<i>Industry-specific measures</i>					
Australian animal health laboratory	FI	6.0	5.9	6.1	6.2
Exotic Disease Preparedness program	FI	3.6	1.2	1.2	1.2
<i>Sector-specific measures</i>					
Agricultural development partnership	DFA	-	1.0	4.5	7.4
Farm assistance program	FI	1.0	-	-	-
Farm business programs	FI	17.1	-	-	-
Farm Help	DFA	0.9	0.6	0.5	0.4
Food and Fibre supply chain program	FI	6.0	-	-	-
National landcare program	FI	37.0	40.3	32.7	37.1
Rural adjustment scheme	DFA	18.0	21.6	3.2	2.1
Rural Financial Counselling Service	FI	-	0.7	0.6	0.6
Skilling farmers for the future	FI	0.6	0.8	1.4	1.4

Table A.1 (continued)

	Type ^a	00-01	01-02	02-03 ^b	03-04 ^b
<i>Rural R&D measures</i>					
Land and water resources R&D	FI	11.3	11.6	11.9	12.2
Rural Industries R&D Corporation	FI	4.0	3.9	3.8	3.8
<i>General R&D measures</i>					
Cooperative Research Centres	FI	7.6	7.7	8.5	13.0
Major national research facilities	FI	0.4	0.4	2.2	3.4
<i>Other measures</i>					
Tasmanian Freight equalisation scheme	DFA	4.1	4.4	5.5	5.7
<i>Total</i>		<i>117.6</i>	<i>100.1</i>	<i>82.0</i>	<i>94.6</i>
Total outlays		519.8	550.1	510.8	584.2
Total tax expenditures		222.2	271.3	376.7	698.2
Total Budgetary assistance		741.9	821.4	887.6	1282.4

^a Nil. Figures may not add to total due to rounding. ^a DFA: direct financial assistance; FI: funding to institutions; TE: tax expenditures. ^b 2002-03 data are Budget estimates and 2003-04 data are Budget appropriations. ^c The estimates reported in this section are net National Interest Business outlays. These payments are insurance pay-outs. Because any difference between the National Interest Business scheme's borrowing and lending rates is underwritten by the Commonwealth, the scheme may provide assistance to agricultural exporters. However, net National Interest Business outlays provide only a weak indication of any assistance provided.

Sources: Commonwealth Budget and Budget related papers (various years); departmental annual reports (various years); Treasury 2003; Nelson 2003; Commission estimates.

Table A.2 Australian Government budgetary assistance to the mining sector, 2000-01 to 2003-04

\$ million

	Type ^a	00-01	01-02	02-03 ^b	03-04 ^b
<i>Industry-specific measures</i>					
Investment Incentive to GTL Resources	DFA	-	-	-	0.6
Investment Incentive to Rio Tinto	DFA	-	-	45.6	45.7
Regional minerals program	FI	0.3	0.3	0.3	0.3
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	2.3	2.2	1.5	1.5
TRADEX	TE	0.3	0.4	2.3	2.2
<i>General investment measures</i>					
Development allowance	TE	101.1	91.9	78.1	-
<i>General R&D measures</i>					
Biotechnology Innovation Fund	DFA	-	-	0.1	0.1
Cooperative Research Centres	FI	5.8	7.4	8.4	9.8
CSIRO	FI	52.7	51.6	52.9	72.7
Innovation Investment Fund	DFA	-	0.8	-	-
COMET Program	DFA	0.1	0.3	0.2	0.1
Major national research facilities	FI	-	-	0.8	1.2
New Industries Development Program	FI	-	0.1	0.1	0.1
R&D Start	DFA	11.7	13.0	4.4	6.0
R&D tax concession	TE	38.8	39.9	28.3	29.4
<i>Other measures</i>					
Small business capital gains tax exemption	TE	-	-	0.1	0.1
Total outlays		72.9	75.6	114.3	138.2
Total tax expenditures		140.2	132.2	108.8	31.6
Total Budgetary assistance		213.1	207.8	223.1	169.8

* Nil. Figures may not add to total due to rounding. ^a DFA: direct financial assistance; FI: funding to institutions; TE: tax expenditures. ^b 2002-03 data are Budget estimates and 2003-04 data are Budget appropriations.

Sources: Commonwealth Budget and Budget related papers (various years); departmental annual reports (various years); Treasury 2003; Nelson 2003; Commission estimates.

Table A.3 Australian Government budgetary assistance to the manufacturing sector, 2000-01 to 2003-04

\$ million

	Type ^a	00-01	01-02	02-03 ^b	03-04 ^b
Food, beverages and tobacco					
<i>Industry-specific measures</i>					
Brandy excise preferential rate	TE	3.0	3.0	5.0	4.0
National food industry strategy	DFA	-	-	3.0	12.0
Pigmeat processing grants program	DFA	2.8	1.6	-	-
Tasmanian wheat freight subsidy	DFA	0.4	0.4	0.4	0.4
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	8.7	8.4	11.2	11.1
TRADEX	TE	0.4	0.6	0.9	0.8
<i>General investment measures</i>					
Development allowance	TE	3.8	3.4	2.9	-
<i>General R&D measures</i>					
Cooperative Research Centres	FI	7.6	8.7	7.8	7.8
CSIRO	FI	19.9	20.0	20.7	38.0
COMET Program	DFA	0.1	0.1	<0.1	<0.1
New Industries Development Program	FI	-	0.5	0.4	0.3
R&D Start	DFA	1.9	2.1	1.8	2.5
R&D tax concession	TE	17.0	17.5	12.4	12.9
<i>Other measures</i>					
Eden Structural Adjustment	DFA	1.5	0.7	0.3	-
Small business capital gains tax exemption	TE	0.3	0.3	0.3	0.3
Tasmanian Freight equalisation scheme	DFA	9.0	12.2	12.5	13.0
Wide Bay Burnett Structural Adjustment Program	DFA	-	0.4	0.6	-
Total		76.5	80.1	80.4	103.0
Textile, clothing, footwear and leather					
<i>Industry-specific measures</i>					
TCF Corporate Wear Program	TE	-	37.4	41.1	45.2
TCF import credit scheme	TE	49.2	9.9	-	-
TCF strategic investment program	DFA	11.8	150.7	109.7	135.1
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	6.4	6.2	5.1	5.0
TRADEX	TE	10.4	15.7	17.6	16.4
<i>General R&D measures</i>					
CSIRO	FI	30.6	30.7	31.5	12.7
COMET Program	DFA	0.2	0.1	<0.1	<0.1
R&D Start	DFA	1.3	0.7	1.0	1.3
R&D tax concession	TE	1.3	1.3	1.0	1.0
<i>Other measures</i>					
Small business capital gains tax exemption	TE	-	-	<0.1	<0.1
Tasmanian Freight equalisation scheme	DFA	0.5	0.8	0.8	0.8
Total		111.6	253.6	207.6	217.6

Table A.3 (continued)

	Type ^a	00-01	01-02	02-03 ^b	03-04 ^b
Wood and paper products					
<i>Industry-specific measures</i>					
Investment incentive to Visy industries	DFA	3.0	3.0	2.9	2.9
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	1.6	1.8	1.3	1.2
TRADEX	TE	0.2	0.3	<0.1	<0.1
<i>General investment measures</i>					
Development allowance	TE	1.1	1.0	0.8	-
<i>General R&D measures</i>					
Cooperative Research Centres	FI	<0.1	1.3	3.0	3.6
CSIRO	FI	5.5	5.5	5.7	-
COMET Program	DFA	0.1	<0.1	<0.1	<0.1
R&D Start	DFA	0.3	0.1	0.1	0.1
R&D tax concession	TE	6.1	6.3	4.5	4.6
<i>Other measures</i>					
Small business capital gains tax exemption	TE	-	-	<0.1	<0.1
Tasmanian Freight equalisation scheme	DFA	16.0	20.1	17.4	18.1
Wide Bay Burnett Structural Adjustment Program	DFA	-	0.1	0.1	-
Total		33.8	39.4	35.8	30.6
Printing, publishing and recorded media					
<i>Industry-specific measures</i>					
Enhanced printing industry competitiveness	DFA	-	-	1.1	5.8
Extended printing industry competitiveness	DFA	13.5	15.9	8.6	8.4
Printing Industry Competitiveness Scheme	DFA	3.5	1.9	0.5	-
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	3.1	2.9	3.2	3.2
TRADEX	TE	-	<0.1	0.3	0.3
<i>General investment measures</i>					
Development allowance	TE	<0.1	<0.1	<0.1	-
<i>General R&D measures</i>					
COMET Program	DFA	0.1	0.1	0.1	0.1
R&D Start	DFA	1.3	1.5	0.5	0.7
R&D tax concession	TE	1.2	1.2	0.9	0.9
<i>Other measures</i>					
Small business capital gains tax exemption	TE	0.2	0.2	0.2	0.2
Total		22.8	23.8	15.4	19.6
Petroleum, coal, chemical and associated products					
<i>Industry-specific measures</i>					
Capital subsidies for biofuel projects	DFA	-	-	-	24.3
Ethanol production grants	DFA	-	-	-	27.0
Ethanol production subsidy	DFA	-	-	21.7	7.2
Investment incentive to Syntroleum	DFA	50.0	20.0	-	-
Pharmaceutical industry development program	DFA	37.6	62.8	62.1	68.5

Table A.3 (continued)

	Type ^a	00-01	01-02	02-03 ^b	03-04 ^b
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	5.5	5.0	5.4	5.3
TRADEX	TE	1.9	2.8	3.6	3.4
<i>General investment measures</i>					
Development allowance	TE	8.7	7.9	6.7	-
<i>General R&D measures</i>					
Biotechnology Innovation Fund	DFA	-	1.3	1.3	1.7
Cooperative Research Centres	FI	17.6	14.5	13.6	16.2
CSIRO	FI	40.8	40.9	41.9	22.3
Farm Innovation Program	DFA	0.1	0.1	-	-
Innovation Investment Fund	DFA	12.8	0.4	10.4	17.7
COMET Program	DFA	0.4	0.4	0.8	0.5
New Industries Development Program	FI	-	0.3	0.3	0.2
R&D Start	DFA	8.9	12.1	10.4	14.3
R&D tax concession	TE	14.4	14.8	10.5	10.9
<i>Other measures</i>					
Small business capital gains tax exemption	TE	0.5	0.5	0.5	0.5
<i>Total</i>		199.2	183.8	189.2	220.0
Non-metallic mineral products					
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	1.0	1.1	1.2	1.2
TRADEX	TE	-	0.1	<0.1	<0.1
<i>General investment measures</i>					
Development allowance	TE	0.5	0.5	0.4	-
<i>General R&D measures</i>					
Innovation Investment Fund	DFA	1.2	-	-	-
COMET Program	DFA	0.3	<0.1	<0.1	<0.1
R&D Start	DFA	7.1	10.6	1.6	2.3
R&D tax concession	TE	6.6	6.8	4.8	5.0
<i>Other measures</i>					
Small business capital gains tax exemption	TE	-	-	<0.1	<0.1
<i>Total</i>		16.7	19.1	8.1	8.5
Metal products					
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	3.9	3.1	2.8	2.8
TRADEX	TE	2.4	3.6	5.0	4.7
<i>General investment measures</i>					
Development allowance	TE	51.9	47.1	40.1	-
<i>General R&D measures</i>					
Cooperative Research Centres	FI	11.4	8.8	8.3	8.0
CSIRO	FI	28.3	28.2	29.0	-
COMET Program	DFA	0.2	0.1	0.1	0.1
R&D Start	DFA	5.1	7.4	6.9	9.4
R&D tax concession	TE	19.7	20.2	14.4	14.9

Table A.3 (continued)

	Type ^a	00-01	01-02	02-03 ^b	03-04 ^b
<i>Other measures</i>					
Small business capital gains tax exemption	TE	-	-	<0.1	<0.1
Tasmanian Freight equalisation scheme	DFA	-	-	2.2	2.3
<i>Total</i>		122.8	118.6	108.8	42.2
Motor vehicles and parts					
<i>Industry-specific measures</i>					
Automotive competitiveness and investment scheme	TE	91.9	581.9	569.7	568.0
Automotive competitiveness and investment scheme – post 2005	DFA	-	-	-	0.5
Automotive market access and development	FI	4.8	4.9	-	-
Duty free allowance	TE	88.0	-	-	-
Investment incentive for Holden	DFA	4.5	8.5	4.0	-
PMV export facilitation scheme	TE	363.0	-	-	-
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	2.2	2.1	1.5	1.5
TRADEX	TE	63.9	96.4	71.6	67.1
<i>General investment measures</i>					
Development allowance	TE	11.3	10.3	8.7	-
<i>General R&D measures</i>					
Innovation Investment Fund	DFA	2.8	-	-	-
COMET Program	DFA	0.2	0.3	0.2	0.1
Preseed fund	FI	-	-	0.8	2.7
R&D Start	DFA	0.3	2.9	1.4	1.9
R&D tax concession	TE	24.3	25.0	17.7	18.4
<i>Other measures</i>					
Small business capital gains tax exemption	TE	-	-	0.1	0.1
Wide Bay Burnett Structural Adjustment Program	DFA	-	-	0.1	-
<i>Total</i>		657.2	732.2	675.9	660.4
Other transport equipment					
<i>Industry-specific measures</i>					
Shipbuilding bounty	DFA	13.1	12.0	13.3	4.2
Shipbuilding innovation scheme	DFA	7.8	10.1	8.7	15.6
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	1.0	1.0	1.3	1.3
TRADEX	TE	-	0.1	0.2	0.2
<i>General R&D measures</i>					
Cooperative Research Centres	FI	-	0.8	1.9	1.9
COMET Program	DFA	0.2	0.2	0.2	0.1
R&D Start	DFA	4.8	4.2	3.3	4.6
R&D tax concession	TE	67.3	69.1	49.1	50.9
<i>Total</i>		94.1	97.5	77.9	78.8

Table A.3 (continued)

	Type ^a	00-01	01-02	02-03 ^b	03-04 ^b
Other machinery and equipment					
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	14.7	14.8	15.1	15.0
TRADEX	TE	4.9	7.4	4.7	4.4
<i>General investment measures</i>					
Development allowance	TE	0.9	0.8	0.7	-
<i>General R&D measures</i>					
Biotechnology Innovation Fund	DFA	-	-	0.7	0.9
Cooperative Research Centres	FI	23.8	22.5	18.5	17.0
CSIRO	FI	35.2	35.1	36.1	-
Innovation Investment Fund	DFA	-	-	4.2	7.2
COMET Program	DFA	2.2	1.6	1.5	1.0
Major national research facilities	FI	0.5	0.4	2.4	3.6
New Industries Development Program	FI	-	0.2	0.2	0.1
R&D Start	DFA	34.1	51.8	27.3	37.5
R&D tax concession	TE	37.8	38.8	27.6	28.6
<i>Other measures</i>					
Small business capital gains tax exemption	TE	-	-	0.1	0.1
South West Forests Structural Adjustment	DFA	-	-	<0.1	-
Wide Bay Burnett Structural Adjustment Program	DFA	-	0.2	0.4	-
Total		154.1	173.6	139.5	115.6
Other manufacturing					
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	9.2	8.1	8.4	8.3
TRADEX	TE	12.0	18.1	20.1	18.8
<i>General investment measures</i>					
Development allowance	TE	0.2	0.2	0.1	-
<i>General R&D measures</i>					
Biotechnology Innovation Fund	DFA	-	0.1	1.6	2.1
CSIRO	FI	-	-	-	55.4
COMET Program	DFA	0.1	0.8	0.8	0.5
R&D Start	DFA	13.7	17.5	13.3	18.3
R&D tax concession	TE	5.2	5.3	3.8	3.9
<i>Other measures</i>					
Small business capital gains tax exemption	TE	-	-	0.3	0.3
Tasmanian Freight equalisation scheme	DFA	3.0	1.7	1.7	1.7
Wide Bay Burnett Structural Adjustment Program	DFA	-	-	<0.1	-
Total		43.5	51.9	50.0	109.4

Table A.3 (continued)

	Type ^a	00-01	01-02	02-03 ^b	03-04 ^b
Unallocated manufacturing					
<i>General export measures</i>					
Duty Drawback	TE	70.3	93.9	121.0	100.0
<i>General R&D measures</i>					
Cooperative Research Centres	FI	-	-	-	1.5
Technology Diffusion program	DFA	14.2	12.9	4.2	-
<i>Other measures</i>					
Enterprise development program	FI	1.3	0.7	-	-
Small business capital gains tax exemption	TE	0.3	0.3	-	-
Tasmanian Freight equalisation scheme	DFA	35.0	32.8	36.4	37.7
<i>Total</i>		<i>121.1</i>	<i>140.6</i>	<i>161.6</i>	<i>139.2</i>
Total outlays		611.3	764.0	680.6	757.8
Total tax expenditures		1042.1	1150.1	1069.7	987.0
Total Budgetary assistance		1653.5	1914.1	1750.2	1744.9

* Nil. Figures may not add to total due to rounding. ^a DFA: direct financial assistance; FI: funding to institutions; TE: tax expenditures. ^b 2002-03 data are Budget estimates and 2003-04 data are Budget appropriations.

Sources: Commonwealth Budget and Budget related papers (various years); departmental annual reports (various years); Treasury 2003; Nelson 2003; ACS 2003; Commission estimates.

Table A.4 Australian Government budgetary assistance to the services sector, 2000-01 to 2003-04

\$ million

	Type ^a	00-01	01-02	02-03 ^b	03-04 ^b
Electricity, gas and water supply					
<i>Industry-specific measures</i>					
Renewable energy commercialisation	DFA	6.8	8.9	9.9	14.0
Renewable energy equity fund	DFA	2.8	3.4	2.6	2.4
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	0.4	0.4	0.4	0.4
<i>General investment measures</i>					
Development allowance	TE	5.6	5.1	4.3	-
Infrastructure bonds scheme	TE	31.0	13.0	10.4	5.2
Infrastructure borrowing's tax offsets scheme	TE	43.0	36.0	28.8	21.6
<i>General R&D measures</i>					
Cooperative Research Centres	FI	4.6	3.5	4.1	2.8
COMET Program	DFA	0.2	0.4	0.3	0.2
R&D Start	DFA	1.4	3.0	5.9	8.1
R&D tax concession	TE	0.7	0.7	0.5	0.5
<i>Other measures</i>					
Small business capital gains tax exemption	TE	-	-	<0.1	<0.1
Total		96.5	74.4	67.2	55.2
Construction					
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	1.7	0.9	1.8	1.8
TRADEX	TE	0.6	0.9	1.8	1.7
<i>General investment measures</i>					
Development allowance	TE	0.1	<0.1	<0.1	-
<i>General R&D measures</i>					
Cooperative Research Centres	FI	-	1.5	2.0	2.5
CSIRO	FI	22.1	22.1	22.7	12.8
Innovation Investment Fund	DFA	2.5	1.2	-	-
COMET Program	DFA	<0.1	0.1	0.2	0.1
R&D Start	DFA	0.9	3.5	1.2	1.7
R&D tax concession	TE	6.5	6.7	4.8	4.9
<i>Other measures</i>					
Small business capital gains tax exemption	TE	1.2	1.2	1.2	1.2
Total		35.6	38.2	35.8	26.8
Wholesale trade					
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	13.2	12.4	12.6	12.5
TRADEX	TE	3.9	5.9	1.0	1.0
<i>General investment measures</i>					
Development allowance	TE	0.2	0.2	0.2	-

Table A.4 (continued)

	Type ^a	00-01	01-02	02-03 ^b	03-04 ^b
<i>General R&D measures</i>					
COMET Program	DFA	-	-	0.1	<0.1
R&D Start	DFA	1.0	0.6	0.8	1.1
R&D tax concession	TE	15.2	15.6	11.1	11.5
<i>Other measures</i>					
Small business capital gains tax exemption	TE	12.6	12.6	12.6	12.6
Wide Bay Burnett Structural Adjustment Program	DFA	-	0.2	0.3	-
<i>Total</i>		46.3	47.6	38.6	38.7
Retail trade					
<i>Industry-specific measures</i>					
Pharmacy restructuring grants	DFA	10.0	-	-	-
<i>General export measures</i>					
Australian Tourist Commission	FI	21.3	22.6	20.8	20.7
Export Market Development Grants Scheme	DFA	2.4	1.3	1.2	1.2
TRADEX	TE	-	0.1	0.2	0.2
<i>General investment measures</i>					
Development allowance	TE	0.2	0.2	0.1	-
<i>General R&D measures</i>					
COMET Program	DFA	0.1	0.1	0.1	<0.1
R&D Start	DFA	0.4	0.3	<0.1	<0.1
R&D tax concession	TE	2.2	2.2	1.6	1.6
<i>Other measures</i>					
Eden Structural Adjustment	DFA	0.3	0.1	<0.1	-
Small business capital gains tax exemption	TE	4.4	4.4	4.4	4.4
South West Forests Structural Adjustment	DFA	-	0.8	1.3	-
Wide Bay Burnett Structural Adjustment Program	DFA	-	-	0.1	-
<i>Total</i>		41.2	32.0	29.9	28.2
Accommodation, cafes and restaurants					
<i>General export measures</i>					
Australian Tourist Commission	FI	28.1	30.0	27.5	27.3
Export Market Development Grants Scheme	DFA	8.9	9.1	8.0	8.0
<i>General R&D measures</i>					
COMET Program	DFA	-	<0.1	-	-
R&D Start	DFA	-	<0.1	-	-
<i>Other measures</i>					
Eden Structural Adjustment	DFA	0.4	0.2	0.1	-
Small business capital gains tax exemption	TE	5.5	5.5	5.5	5.5
South West Forests Structural Adjustment	DFA	-	0.4	0.6	-
Wide Bay Burnett Structural Adjustment Program	DFA	-	-	0.1	-
<i>Total</i>		42.9	45.2	41.7	40.7

Table A.4 (continued)

	Type ^a	00-01	01-02	02-03 ^b	03-04 ^b
Transport and storage					
<i>Industry-specific measures</i>					
Investment incentive to Asia Pacific Space Centre	DFA	-	6.0	<0.1	23.4
<i>General export measures</i>					
Australian Tourist Commission	FI	35.0	37.3	34.2	34.0
Export Market Development Grants Scheme	DFA	11.1	9.3	8.6	8.6
TRADEX	TE	1.6	2.4	3.2	3.0
<i>General investment measures</i>					
Development allowance	TE	13.6	12.3	10.5	-
Infrastructure bonds scheme	TE	29.0	12.0	9.6	4.8
Infrastructure borrowing's tax offset scheme	TE	13.0	20.3	27.5	34.7
<i>General R&D measures</i>					
COMET Program	DFA	0.6	0.2	0.3	0.2
R&D Start	DFA	1.3	0.7	0.5	0.7
R&D tax concession	TE	2.8	2.9	2.0	2.1
<i>Other measures</i>					
Small business capital gains tax exemption	TE	1.5	1.5	1.5	1.5
<i>Total</i>		109.5	104.8	98.0	113.0
Communication services					
<i>Industry-specific measures</i>					
Investment incentive to IBM	DFA	1.6	0.8	0.8	-
Investment incentive to SITA	DFA	2.1	2.3	1.7	1.0
Software engineering centres	FI	6.5	3.5	2.4	-
<i>General export measures</i>					
Australian Tourist Commission	FI	1.2	1.3	1.2	1.2
Export Market Development Grants Scheme	DFA	2.0	1.2	1.1	1.1
TRADEX	TE	-	<0.1	<0.1	<0.1
<i>General investment measures</i>					
Development allowance	TE	15.4	14.0	11.9	-
<i>General R&D measures</i>					
Cooperative Research Centres	FI	3.0	5.6	8.2	8.3
CSIRO	FI	20.9	20.9	21.5	57.2
ICT centre of excellence	FI	-	<0.1	10.3	11.3
Innovation Investment Fund	DFA	5.7	6.1	6.8	11.7
COMET Program	DFA	1.6	1.1	0.8	0.5
R&D Start	DFA	13.2	14.8	4.6	6.3
R&D tax concession	TE	5.6	5.8	4.1	4.3
<i>Other measures</i>					
Small business capital gains tax exemption	TE	1.2	1.2	1.2	1.2
<i>Total</i>		80.0	78.6	76.6	104.1

Table A.4 (continued)

	Type ^a	00-01	01-02	02-03 ^b	03-04 ^b
Finance and insurance					
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	0.4	1.0	0.8	0.8
TRADEX	TE	-	0.1	0.1	0.1
<i>General investment measures</i>					
Development allowance	TE	0.5	0.5	0.4	-
Infrastructure borrowing's tax offsets scheme	TE	19.0	18.8	18.8	18.8
Offshore banking unit tax concession	TE	45.0	40.0	20.0	20.0
<i>General R&D measures</i>					
COMET Program	DFA	0.2	0.1	0.2	0.1
R&D Start	DFA	1.0	4.1	1.2	1.6
R&D tax concession	TE	31.0	31.9	22.6	23.5
<i>Other measures</i>					
Small business capital gains tax exemption	TE	3.1	3.1	3.1	3.1
<i>Total</i>		100.2	99.5	67.1	68.0
Property and business services					
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	23.6	25.7	27.1	26.9
TRADEX	TE	-	0.1	3.6	3.3
<i>General investment measures</i>					
Development allowance	TE	2.3	2.1	1.8	-
<i>General R&D measures</i>					
Biotechnology Innovation Fund	DFA	-	2.2	3.7	4.9
Cooperative Research Centres	FI	3.6	4.7	5.6	10.9
Innovation Investment Fund	DFA	0.4	15.0	3.3	5.6
COMET Program	DFA	3.4	4.5	3.7	2.6
R&D Start	DFA	25.4	35.9	20.9	28.8
R&D tax concession	TE	49.9	51.3	36.4	37.8
<i>Other measures</i>					
Eden Structural Adjustment	DFA	-	-	<0.1	-
Small business capital gains tax exemption	TE	4.8	4.8	4.8	4.8
Wide Bay Burnett Structural Adjustment Program	DFA	-	0.1	0.2	-
<i>Total</i>		113.4	146.3	111.1	125.6
Government administration and defence					
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	-	-	<0.1	<0.1
TRADEX	TE	-	<0.1	2.4	2.2
<i>General R&D measures</i>					
COMET Program	DFA	-	<0.1	<0.1	<0.1
R&D Start	DFA	0.4	0.7	0.1	0.2
<i>Total</i>		0.4	0.8	2.6	2.5

Table A.4 (continued)

	Type ^a	00-01	01-02	02-03 ^b	03-04 ^b
Education					
<i>General export measures</i>					
Australian Tourist Commission	FI	1.1	1.1	1.0	1.0
Export Market Development Grants Scheme	DFA	8.7	8.4	7.8	7.7
<i>General investment measures</i>					
Development allowance	TE	0.1	0.1	0.1	-
<i>General R&D measures</i>					
COMET Program	DFA	0.1	0.1	0.2	0.2
R&D Start	DFA	3.5	2.2	0.1	0.1
R&D tax concession	TE	1.2	1.2	0.9	0.9
<i>Other measures</i>					
Small business capital gains tax exemption	TE	-	-	<0.1	<0.1
<i>Total</i>		14.8	13.0	10.1	9.9
Health and community services					
<i>Industry-specific measures</i>					
Renewable Energy Equity Fund	DFA	-	-	0.4	0.4
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	0.4	0.5	0.9	0.9
TRADEX	TE	-	<0.1	-	-
<i>General investment measures</i>					
Development allowance	TE	<0.1	<0.1	<0.1	-
<i>General R&D measures</i>					
Biotechnology Innovation Fund	DFA	-	1.1	3.2	4.3
Cooperative Research Centres	FI	12.8	13.3	13.4	21.4
Innovation Investment Fund	DFA	-	0.6	-	-
COMET Program	DFA	0.7	0.9	0.8	0.6
R&D Start	DFA	17.9	20.8	10.6	14.6
R&D tax concession	TE	1.9	2.0	1.4	1.4
<i>Other measures</i>					
Small business capital gains tax exemption	TE	0.8	0.8	0.8	0.8
Wide Bay Burnett Structural Adjustment Program	DFA	-	0.1	0.1	-
<i>Total</i>		34.4	39.9	31.7	44.3
Cultural and recreational services					
<i>Industry-specific measures</i>					
Australian Film Commission	DFA	16.5	16.7	20.5	22.2
Australian Film Finance Corporation	DFA	48.0	50.0	57.5	60.5
Film industry tax incentives	TE	6.0	<0.1	-	-
Refundable tax off-set for large scale films	TE	-	-	5.0	35.0
<i>General export measures</i>					
Australian Tourist Commission	FI	4.1	4.4	4.0	4.0
Export Market Development Grants Scheme	DFA	8.2	10.6	11.3	11.2
<i>General investment measures</i>					
Development allowance	TE	0.4	0.3	0.3	-

Table A.4 (continued)

	Type ^a	00-01	01-02	02-03 ^b	03-04 ^b
<i>General R&D measures</i>					
Cooperative Research Centres	FI	2.3	2.4	2.4	4.1
Innovation Investment Fund	DFA	-	0.6	-	-
COMET Program	DFA	0.5	0.1	0.1	0.1
R&D Start	DFA	1.0	0.7	0.3	0.5
R&D tax concession	TE	7.4	7.6	5.4	5.6
<i>Other measures</i>					
Eden Structural Adjustment	DFA	0.2	0.1	<0.1	-
Small business capital gains tax exemption	TE	0.8	0.8	0.5	0.5
South West Forests Structural Adjustment	DFA	-	0.4	0.7	-
Wide Bay Burnett Structural Adjustment Program	DFA	-	0.2	0.3	-
Total		95.3	94.9	108.4	143.6
Personal and other services					
<i>General export measures</i>					
Export Market Development Grants Scheme	DFA	1.1	1.2	0.7	0.7
<i>General R&D measures</i>					
COMET Program	DFA	-	<0.1	<0.1	<0.1
R&D Start	DFA	3.7	2.7	0.3	0.4
R&D tax concession	TE	0.5	0.5	0.4	0.4
<i>Other measures</i>					
Small business capital gains tax exemption	TE	0.7	0.7	0.7	0.7
Total		6.0	5.1	2.2	2.3
Unallocated services					
<i>Industry-specific measures</i>					
Building IT strengths	DFA	6.0	64.6	24.8	18.2
<i>General export measures</i>					
Australian Tourist Commission	FI	1.2	1.3	1.2	1.1
<i>General R&D measures</i>					
CSIRO	FI	9.8	9.8	10.1	-
Total		17.0	75.7	36.1	19.3
Total outlays		441.5	546.5	467.6	539.7
Total tax expenditures		392.0	349.3	289.5	282.4
Total Budgetary assistance		833.5	895.8	757.1	822.1

- Nil. Figures may not add to total due to rounding. ^a DFA: direct financial assistance; FI: funding to institutions; TE: tax expenditures. ^b 2002-03 data are Budget estimates and 2003-04 data are Budget appropriations.

Sources: Commonwealth Budget and Budget related papers (various years); departmental annual reports (various years); Treasury 2003; Nelson 2003; Commission estimates.

**Table A.5 Australian Government budgetary assistance,
Unallocated other^a, 2000-01 to 2003-04**
\$ million

	Type ^b	00-01	01-02	02-03 ^c	03-04 ^c
<i>Industry-specific measures</i>					
Greenhouse Gas Abatement Program	DFA	6.2	19.8	24.1	79.6
<i>General export measures</i>					
Austrade	FI	163.2	174.5	163.8	158.7
Export access	FI	3.0	3.0	5.0	5.5
Tourist programs	FI	-	15.5	-	-
<i>General investment measure</i>					
Invest Australia	FI	14.0	14.0	11.0	11.0
Regional headquarters program	TE	2.0	1.0	1.0	1.0
<i>General R&D measures</i>					
Biotechnology Australia	FI	4.0	2.3	2.1	2.1
Biotechnology centre of excellence	FI	-	0.8	3.6	4.6
Commonwealth technology park	FI	8.0	11.5	-	-
Innovation Access Program	DFA	-	-	5.2	12.2
Innovation Awareness Program	DFA	-	-	0.5	0.5
Major national research facilities	FI	1.6	1.6	8.0	12.3
Premium R&D tax concession	TE	-	40.0	105.0	120.0
Preseed fund	FI	-	<0.1	-	-
R&D refundable tax off-set for small companies	TE	-	-	15.0	12.0
R&D Start	DFA	2.6	-	0.3	0.4
<i>Other measures</i>					
Clean food production program	FI	1.0	-	-	-
Further tourism promotion	DFA	-	5.0	-	-
Pooled development funds	TE	8.0	11.0	13.0	16.0
Regional assistance program	DFA	46.8	24.1	24.5	37.1
Small Business Assistance Program	DFA	-	1.2	13.1	13.4
Small business participation in major projects	FI	-	3.0	-	-
Tasmanian Freight equalisation scheme	DFA	-	-	0.8	0.8
Total outlays		250.4	276.2	261.9	338.1
Total tax expenditures		10.0	52.0	134.0	149.0
Total Budgetary assistance		260.4	328.2	395.9	487.1

- Nil. Figures may not add to total due to rounding. ^a Include programs or amounts of funding where the industry is not stated or recipients are unknown. ^b DFA: direct financial assistance; FI: funding to institutions; TE: tax expenditures. ^c 2002-03 data are Budget estimates and 2003-04 data are Budget appropriations. ^d Austrade has informed the Commission that it no longer resembles data on the industries benefiting from its export promotion activities. Thus the commission has discontinued allocating Austrade assistance to individual industries.

Sources: Commonwealth Budget and Budget related papers (various years); departmental annual reports (various years); Treasury 2003; Nelson 2003; Commission estimates.