
C New South Wales budgetary assistance estimates

For this year's *Trade & Assistance Review*, the Commission has developed estimates of the budgetary assistance to industry provided by the States and Territories for the years 2000-01 and 2001-02. The Commission's definitions, classifications and the methodology employed in compiling the estimates are set out in appendix B.

In this appendix, the Commission presents summary data on the budgetary assistance estimates for New South Wales, together with detailed tables on the budgetary outlay programs contained in the estimates. The estimates should be interpreted in conjunction with the information and explanations in appendix B.

C.1 Summary data

The estimates indicate that the New South Wales Government outlaid \$829 million in 2000-01, and \$751 million in 2001-02, on programs that provide assistance to industry (table C.1). Some relatively minor tax concessions are included in these figures.

Of the \$751 million expended in 2001-02, at least \$382 million was directed to programs classified as having a general industry development objective (table C.1). The actual figure may be larger as some of the programs in the 'other and not classified' category may also have a general industry development objective (see appendix B).

A further \$33 million was directed to programs classified as having a regional industry development objective. Again, this estimate should be considered to be a lower bound. This is mainly because of the way the regional industry development category has been defined, in conjunction with the way the Commission has classified various programs. These have resulted in some significant assistance programs that support regional industries, in particular primary production, being excluded from the category (see appendix B). Were spending on primary production and mining by the New South Wales Government to be included in this category,

the total expenditure on regional industry development assistance would have amounted to some \$352 million in 2001-02.

Table C.1 New South Wales Government budgetary assistance program outlays, by sectors and objectives, 2000-01 and 2001-02

\$ million

	2000-01	2001-02
Principal objective		
Industry development	348	382
Regional industry development	33	33
Other or not classified	449	337
Sector		
<i>Primary production</i>	252	295
– General industry development	..	..
– Regional industry development	..	..
– Other or not classified	252	295
<i>Mining</i>	19	25
– General industry development	..	..
– Regional industry development	..	..
– Other or not classified	19	25
<i>Services</i>	450	336
– General industry development	51	53
– Regional industry development	..	..
– Other or not classified	399	282
<i>Manufacturing^a</i>	..	..
– General industry development	..	..
– Regional industry development	..	..
– Other or not classified	..	..
<i>Unallocated^a</i>	108	96
– General industry development	46	34
– Regional industry development	33	33
– Other or not classified	30	30
Total	829	751

.. Nil. Figures may not add up to total due to rounding. ^a The unallocated category contains programs for which the Commission could not obtain sufficient information on program beneficiaries to allocate the program to a particular sector. As noted in appendix B, the Commission considers that outlay programs in the unallocated category appear likely to predominantly assist the manufacturing sector.

Source: Commission estimates.

The estimates also include \$337 million of programs for which the principal objective of the program has not been classified, or which have ‘other’ objectives,

such as environmental, cultural or equity goals, but provide incidental assistance to industry.

A further breakdown of the estimates, by both objective and sectoral incidence, is provided in table C.1.

In terms of the sectoral distribution, \$336 million was spent on programs that provide assistance to the services sector, although most of this — spending on the arts and the Sydney Olympics — has not been classified as having industry development as the principal objective. The table shows that no assistance programs have been recorded as assisting the manufacturing sector. However, as discussed in appendix B, the Commission considers that many of the programs in the unallocated category appear likely to predominantly assist manufacturing.

The Commission has estimated that the New South Wales Government provided total payroll tax concessions in the order of \$1.8 billion to non-social welfare related businesses in 2000-01. The Commission notes that some level of general concessions, based on payroll tax thresholds can be justified on tax-efficiency grounds, and that not all of the concessions can be counted as industry assistance (appendix B).

C.2 Detailed data

Table C.2 describes different aspects of the New South Wales government programs included in the Commission's estimates. For each output, program or sub-program, the table provides information (where available) on:

- the government agency responsible for the program;
- the program's scope, mode of funding and other program details;
- the program's main objective as classified by the Commission;
- the sectoral incidence of assistance as determined by the Commission; and
- funding estimates.

Table C.2 New South Wales Government budgetary assistance program outlays, 2000-01 and 2001-02

Agency Output Program	Description	Objectives ^b	Sector ^c	Funding (\$ million) ^a	
				2000-01	2001-02
DEPARTMENT OF STATE AND REGIONAL DEVELOPMENT					
Development of the New South Wales Economy Program	Various forms of assistance, including: grants; subsidies; tax concessions; infrastructure provision; facilitation services; and information. Identification and capture of strategic investment in NSW. Retention of 'footloose' NSW companies. Assistance to export activities. Development and implementation of action plans for the development of industry sectors. Marketing NSW as a competitive environment for business.	Industry development	Unallocated	97.12	85.39
<i>Sub-programs: investment^d</i>					
— Investment Services	Facilitation services to assist business investors with feasibility studies, fast-tracking of regulatory approvals and assistance on other establishment issues, including staff recruitment, training and infrastructure development.	Industry development	Unallocated	na	na
— Investment Incentives	Subsidies to metropolitan and regional projects.	Industry development	Unallocated	25.00	21.00
— Regional Headquarters	Tax rebates (classified as grants and subsidies in the budget) to induce companies to locate regional headquarters or operation centres in NSW.	Industry development	Unallocated	0.58	0.80
— Olympic and post-Olympic Business Program	Promotion of Sydney's international business profile and organisation of business functions and events, using opportunities created by the Sydney Olympic Games.	Industry development	Unallocated	na	na

Table C.2 New South Wales (continued)

Agency Output Program	Description	Objectives ^b	Sector ^c	Funding (\$ million) ^a	
				2000-01	2001-02
— Investment Missions	Promotion and trade missions to attract investment.	Industry development	Unallocated	na	na
— Conferences and Events	Hosting of conferences and events to promote NSW as an investment location.	Industry development	Unallocated	na	na
— Call Centres	Attraction of call centres to NSW.	Industry development	Services	na	na
— Financial services and Information, Communication and Technology (ICT) Sectors	Attraction of companies in financial services and ICT industries to NSW; marketing activities; and partnership with industry bodies.	Industry development	Services	na	na
— Manufacturing and Defence	Attraction of manufacturing companies to NSW.	Industry development	Manufacturing	na	na
— Aerospace Industries	Attraction of aerospace companies to NSW.	Industry development	Manufacturing	na	na
<i>Sub-programs: industry development^d</i>					
— Import Replacement	Grant to the NSW Industrial Supplies Office to assist NSW firms to access business opportunities that would otherwise be sourced from imports.	Industry development	Unallocated	na	na
— Major and Special Events	Promotion and partnerships with industry bodies to assist bids for international conferences and events in NSW.	Other or not classified	Services	na	na

Table C.2 New South Wales (continued)

<i>Agency Output Program</i>	<i>Description</i>	<i>Objectives^b</i>	<i>Sector^c</i>	<i>Funding (\$ million)^a</i>	
				<i>2000-01</i>	<i>2001-02</i>
— NSW Innovation Council	Promotion of innovation; assistance to NSW applicants to access Commonwealth government assistance; support for the NSW government to bid for major research facilities (eg Australian Synchrotron Facility).	Industry development	Unallocated	na	na
— NSW Air and Sea Freight Export Council	Provision of information and workshops, and resolution of logistics issues, to assist regional exporters and supply chains.	Industry development	Unallocated	na	na
— Resource Projects	Assistance to resource projects through facilitation of development approvals.	Industry development	Mining	na	na
— Forestry	Identification and facilitation of infrastructure planning and industry development proposals for forestry.	Industry development	Primary production	na	na
— Fox Studios	Management of NSW Government involvement to establish and operate Fox Studios at Moore Park.	Other or not classified	Services	na	na
— Procurement Policy	Implementation of policies to provide NSW and Australian and New Zealand business with opportunities to participate in government contracts; provision of advice to small and medium IT business to participate in government procurement contracts.	Industry development	Unallocated	na	na
— Textiles, Clothing and Footwear (TCF)	Promotion, planning and provision of information to TCF companies.	Industry development	Manufacturing	na	na
— Food, Wine and Culinary Tourism	Promotion of NSW food, wine and culinary tourism industries via organisation and coordination of shows and events.	Industry development	Services	na	na

Table C.2 New South Wales (continued)

Agency Output Program	Description	Objectives ^b	Sector ^c	Funding (\$ million) ^a	
				2000-01	2001-02
— Cut Flower	Sponsorship of cut flower conferences and events.	Industry development	Primary production	na	na
— Aquaculture	Development of industry development plans to identify suitable areas for aquaculture; provision of information on suitable fish species; staging of investment forums; and assistance to aquaculture establishment and expansion projects.	Industry development	Primary production	na	na
— NSW Information Industries Advisory Board	Provision of information on management training programs to start-up IT companies; identification of ways for small business to access government IT procurement contracts.	Industry development	Services	na	na
— Olympic Business Roundtable programs	Various, including: marketing Australia's business image overseas; business matching services via the Business Club Program; targeted investment attraction via the Investment 2000 Program; assistance to encourage pre-game training of athletes in NSW; and provision of information on Olympic business opportunities.	Industry development	Unallocated	na	na
— Olympic Business Follow-up	Follow-up services to pursue business opportunities after the Olympic Games, including assistance to NSW companies competing for business opportunities at the Athens Olympics.	Industry development	Unallocated	na	na
— Business Ambassadors Program	Encouragement of business leaders to take an honorary role in promoting NSW business.	Industry development	Unallocated	na	na

Table C.2 New South Wales (continued)

Agency Output Program	Description	Objectives ^b	Sector ^c	Funding (\$ million) ^a	
				2000-01	2001-02
<i>Sub-programs: small business^d</i>					
— Small Business Development Corporation	Provision of policy advice and assistance to the Government on developing small business programs.	Industry development	Unallocated	0.07	na
— NSW East Asia Business Advisory Council	Provision of secretariat support of the Council with business members to provide advice to government on trade and investment opportunities in east Asia.	Industry development	Unallocated	na	na
— The Business Centre	Provision of advice to small business about access to government assistance and industry specialist information.	Industry development	Unallocated	na	na
— Small Business Expansion Program	Provision of subsidies to eligible small businesses to offset consultancy costs of developing business planning, market development and financial strategy.	Industry development	Unallocated	na	na
— Women in Business Program	Provision of services and financial assistance on business training, networks and information exchanges, and mentoring for female entrepreneurs.	Other or not classified	Unallocated	na	na
— Business Migrant Information and Referral Service	Provision of information and referral services to business migrants to establish business in NSW.	Industry development	Unallocated	na	na
— Innovation Advisory Centres	Provision of information, business advice, referrals and technical assessments to assist small businesses to introduce marketable products and adopt innovation practices.	Industry development	Unallocated	na	na

Table C.2 New South Wales (continued)

Agency Output Program	Description	Objectives ^b	Sector ^c	Funding (\$ million) ^a	
				2000-01	2001-02
— Small Business Advisory Services	Funding of 50 Small Business Service Centres to provide advice, information and training services to small business.	Industry development	Unallocated	na	na
<i>Sub-programs: business services, innovation^d</i>					
— Australian Technology Showcase	Identification and international promotion of NSW innovation projects. Assistance to intellectual property holders to promote commercialisation, including providing access to client managers and matching funding for export development.	Industry development	Unallocated	na	na
— Technology Diffusion Program	Promotion of technology awareness and participation in technology networks and provision of financial assistance for technologies diagnostics, benchmarking and assessments. The Joint State-Commonwealth program targets small and medium firms to accelerate their adoption of new technologies and management practices.	Industry development	Unallocated	na	na
— Profits from Cleaner Production Pilot Program	Provision of assessments, information and consultation services on adoption of clean production technologies.	Other or not classified	Unallocated	na	na
— E-commerce	Promotion and provision of information on the use of e-commerce to assist small business to research and develop new markets.	Industry development	Unallocated	na	na
<i>Sub-programs: business services, exports^d</i>					
— High Growth Business Program	Provision of client management services, forums for networking and information exchange, and financial assistance to assist firms with high growth prospects to improve management, operations and technology, and to develop market opportunities. The program targets exporting and e-commerce.	Industry development	Unallocated	na	na

Table C.2 New South Wales (continued)

Agency Output Program	Description	Objectives ^b	Sector ^c	Funding (\$ million) ^a	
				2000-01	2001-02
— Regional Export Adviser Program	Provision of export information and advice via a network of export advisers in regional NSW areas to assist local companies to develop export market opportunities.	Regional industry development	Unallocated	na	na
— NSW Exporters Network	Provision of a web site to facilitate information exchange on export opportunities between member companies and with government.	Industry development	Unallocated	na	na
— New Export Opportunities Program	Funding for trade missions and market visit activities, including market assessments, business matching and meetings for potential and existing NSW exporters.	Industry development	Unallocated	na	na
— Export awards	Sponsorship of the Premier's NSW Exporter of the Year Awards.	Industry development	Unallocated	na	na
— International Services	Development of bilateral business development and exchange programs with overseas countries.	Industry development	Unallocated	na	na
— Government Services Export Unit	Promotion of skills and services of NSW Government agencies to offshore buyers. Support and provision of information on exporting services to government agencies.	Industry development	Services	na	na
<i>Sub-programs: regional development^d</i>					
— Regional Investment Services	Facilitation services to secure regional projects.	Regional industry development	Unallocated	na	na

Table C.2 New South Wales (continued)

Agency Output Program	Description	Objectives ^b	Sector ^c	Funding (\$ million) ^a	
				2000-01	2001-02
— Regional Business Development Scheme	Companies which establish or expand in a regional location are eligible for subsidies for feasibility studies, consultancy, plant and equipment removal costs and skills training.	Regional industry development	Unallocated	na	na
— Hunter Advantage Fund	The Fund was established in response to the closure of the BHP steel plant in Newcastle. Assistance is provided to projects with employment targets, relating to manufacturing facilities, processing and distribution facilities, and winery, bottle complex and cellar door activities.	Regional industry development	Manufacturing	3.25	na
— Illawarra Advantage Fund	Assistance to offset impediments to business to expand or establish in the Illawarra region, in response to changes in economic profile of the region.	Regional industry development	Unallocated	0.70	na
— Aboriginal Business Advisory Program	Provision of referral services, website production, coordination and support for Aboriginal business involvement at trade fairs, development of Aboriginal aquaculture projects, and export advisory services.	Other or not classified	Unallocated	na	na
— Agribusiness Alternatives Program	Funding for feasibility studies or trial activities for new products and formation of network and supply chains with the aim of assisting agribusiness to value-add.	Industry development	Primary production	na	na
— New Market Expansion Program	Assistance and provision of information to regional firms to develop networks and skills to pursue new market opportunities.	Regional industry development	Unallocated	na	na
— Regional Economic Transition Scheme	Facilitation of projects and assistance to regional centres experiencing structural changes in their industries.	Regional industry development	Unallocated	na	na

Table C.2 New South Wales (continued)

<i>Agency Output Program</i>	<i>Description</i>	<i>Objectives^b</i>	<i>Sector^c</i>	<i>Funding (\$ million)^a</i>	
				<i>2000-01</i>	<i>2001-02</i>
— Dairy Industry Deregulation NSW Government Assistance Program	Assistance to establish or expand industries in dairy communities; business training for people exiting the dairy industry; and market assessments for dairy products.	Industry development	Primary production	na	na
— NSW Meat Processing Industry Restructure Program	Assistance to the meat processing industry to adjust to structural change. Funding is available for business reviews, value-adding investment, occupational health and safety management, and diversification of regional economies under restructuring.	Industry development	Manufacturing	na	na
— Salinity Business Development Program	Financial assistance to a salt extraction and marketing firm to establish in south western NSW; financial assistance to a company to market meat from sheep raised on Old Man Saltbush in western NSW; promotion and showcasing of salinity-related technologies; and provision of business awareness workshops.	Industry development	Unallocated	na	na
— Aboriginal Business Link Program	Financial assistance for skill development, trade shows, industry marketing, and promotion, to develop new markets and growth of Aboriginal businesses.	Other or not classified	Unallocated	na	na
— Country Centres Growth Strategies	Development of growth strategies for particular industries in country centres, including horticulture, racing, crops and transport infrastructure.	Regional industry development	Unallocated	na	na
— Country Lifestyles Program	Funding of promotional activities and events to attract skilled labour, business and investment to regional NSW.	Regional industry development	Unallocated	na	na

Table C.2 New South Wales (continued)

Agency Output Program	Description	Objectives ^b	Sector ^c	Funding (\$ million) ^a	
				2000-01	2001-02
— Main Street/Small Towns Program	Provision of planning activities, coordination services and information relevant to needs of local business.	Regional industry development	Unallocated	na	na
— Townlife Development Program	Assistance to develop new products, markets and tourism development activities in regional towns.	Regional industry development	Unallocated	na	na
— Developing Regional Resources Program	Matched funding for innovative practices in regional economic development, feasibility studies, and business plans for rural industries.	Regional industry development	Unallocated	na	na
— Regional Development Boards	Funding of activities (promotion, business plans) undertaken by 13 Regional Development Boards to attract investment with sustainable long term employment prospects.	Regional industry development	Unallocated	1.29	na
Sub-total for Department of State and Regional Development				97.12	85.39
OLYMPIC COORDINATION AUTHORITY					
<i>Infrastructure Development of Homebush Bay and Related Sites</i>	Funding of infrastructure provision, including planning, redevelopment and management of Homebush Bay and related areas (including the relocation of the Royal Agricultural Society), Australia Centre Business Park, Penrith Lakes Regatta Centre, Horsley Park Equestrian Centre and Holsworthy Shooting Centre.	Other or not classified	Services	25.77	..

Table C.2 New South Wales (continued)

Agency Output Program	Description	Objectives ^b	Sector ^c	Funding (\$ million) ^a	
				2000-01	2001-02
<i>Delivery of Olympic and Paralympic Facilities and Venues</i>	Grants for infrastructure provision. The staged construction of sporting and recreation facilities and venues. The completion of construction of the sporting facilities undertaken in a manner to complement the continuation of the major urban renewal program at Homebush Bay, and programs at Penrith Lakes, Horsley Park and Holsworthy.	Other or not classified	Services	103.28	..
<i>Coordination of Olympic and Paralympic Activities</i>	Coordinating, monitoring and reporting on all works associated with the preparation for the hosting of the Olympic and Paralympic Games including the redevelopment of the Homebush Bay area. Maintenance of close liaison with the Sydney Organising Committee for the Olympic Games, the Sydney Paralympic Organising Committee and Government agencies. Administration of Commonwealth and State grants for Olympic and Paralympic projects.	Other or not classified	Services	125.85	80.87
Sub-total for Olympic Coordination Authority				254.90	80.87
TOURISM NEW SOUTH WALES					
<i>Development of the Tourism Industry (previously classified under Strategic Planning)</i>	Development of the NSW Tourism Masterplan and regional marketing plans. Other assistance activities include working with industry and industry associations to encourage investment in infrastructure and improve business skills, and support of events and Gateway centres.	Industry development	Services	2.98	3.47

Table C.2 New South Wales (continued)

Agency Output Program	Description	Objectives ^b	Sector ^c	Funding (\$ million) ^a	
				2000-01	2001-02
Tourism Growth through Marketing	Promotion of tourism in NSW through packaging and marketing tourism products and holiday experiences, with the aim of attracting high spending visitors. Assistance to bid for conferences in Sydney.	Industry development	Services	41.52	44.96
— Domestic Marketing	<i>Drive New South Wales</i> : campaign for specific driving holiday campaigns in NSW as a response to the September 11 terrorist attack and cessation of Ansett Airlines.	Industry development	Services	na	na
	<i>Touring by Car Program</i> : promotion campaigns for specific drive routes in NSW.			na	na
	<i>Sydney Promotions</i> : promotions of Sydney with industry partnership.			na	na
	<i>Short Breaks</i> : promotion campaigns targeting the regions of Shoalhaven, Illawara, Blue Mountains, Hunter, Port Stephens and the Northern Rivers as easy getaway breaks.			na	na
	<i>New South Wales Holidays</i> : a tourism-wholesaling program targeting Australian consumers.			na	na
— International Marketing	Consumer tourism campaigns in United Kingdom, United States of America, Germany, New Zealand and selected Asian markets.	Industry development	Services	na	na
Sub-total for Tourism New South Wales				44.50	48.43

Table C.2 New South Wales (continued)

Agency Output Program	Description	Objectives ^b	Sector ^c	Funding (\$ million) ^a	
				2000-01	2001-02
MINISTRY FOR THE ARTS					
<i>Policy Formulation and Review, Cultural Grants Program and Other Arts Assistance</i>	Policy formulation, strategic review, industry and infrastructure support, management of the Cultural Grants Program and other support to arts organisations, provision of awards and fellowships to individuals. Funding includes grants and subsidies to the Museum of Contemporary Art, Arts Development Initiatives, Cultural Grants Program, the Sydney Opera House Trust, Carnivale, Sydney Festival Ltd and Sydney Opera House maintenance and capital grants.	Other or not classified	Services	57.15	110.80
<i>Australian Museum</i>	Acquisition, preservation and research of collections. Provision of information to the public, industry and Government through exhibitions, educational programs and research.	Other or not classified	Services	25.79	25.59
<i>Art Gallery of NSW</i>	Acquisition of art works for public exhibition, promotion of public appreciation of art through education programs and art competition awards. Administration of the Art Gallery of New South Wales. Forms of assistance include acquisition, conservation, research, information, promotion and administration.	Other or not classified	Services	11.71	12.54
<i>Museum of Applied Arts and Science</i>	Acquisition, conservation and research of artefacts and other materials relating to science, technology and the applied arts. Dissemination of information to the community, industry and government through exhibits, educational programs and special advice. Administration of the Powerhouse Museum, the Mint Museum and Sydney Observatory. Forms of assistance include acquisition, conservation, research, information, promotion and administration.	Other or not classified	Services	33.24	32.09

Table C.2 **New South Wales (continued)**

Agency Output Program	Description	Objectives ^b	Sector ^c	Funding (\$ million) ^a	
				2000-01	2001-02
New South Wales Film and Television Office	Assistance to the NSW film and television industry to develop and market film and television projects. Processing of applications by film-makers for government assistance. Arranging for the production of films for government authorities. Grants, subsidies and promotion.	Other or not classified	Services	6.26	7.48
Sub-total for Ministry for the Arts				134.14	188.49
DEPARTMENT OF INFORMATION TECHNOLOGY AND MANAGEMENT					
Office of Information Technology	Funding includes grants and subsidies to the Australian Centre for Advanced Computing and Communications.	Industry development	Services	6.00	4.00
Forestry Policy and Reforms	Assistance to facilitate investment in forest plantations and sustainable management of private native forests. Facilitation of the restructuring of the NSW native timber industry by providing assistance to eligible workers and businesses under the Forest Industry Structural Adjustment Package.	Industry development	Primary production	37.31	40.59
Sub-total for Department of Information Technology and Management				43.31	44.59
SUSTAINABLE ENERGY DEVELOPMENT AUTHORITY					
Reduce Adverse Environmental Impacts of Energy Use	Assistance for the commercialisation of sustainable energy technologies, services and practices.	Other or not classified	Unallocated	11.33	10.69

Table C.2 New South Wales (continued)

Agency Output Program	Description	Objectives ^b	Sector ^c	Funding (\$ million) ^a	
				2000-01	2001-02
— Energy Smart Business Partners	Companies with energy efficiency action plans are eligible for technical support to make energy efficiency improvements.	Other or not classified	Unallocated	na	na
Sub-total for Sustainable Energy Development Authority				11.33	10.69
DEPARTMENT OF MINERAL RESOURCES					
Resource Management	Promotion of mine safety and environmental management by encouraging and monitoring actions that reduce the possibility of injuries and ill health arising from mining. Promotion of actions to improve the environmental performance of mines.	Other or not classified	Mining	19.01	25.23
Sub-total for Department of Mineral Resources				19.01	25.23
DEPARTMENT OF AGRICULTURE					
Departmental structure for 2001-02					
Innovative and Internationally Competitive Agricultural Industries	Provision of research, extension, education and regulatory services to assist agricultural industries to achieve higher product quality standards, industry productivity and better farm management.	Industry development	Primary production		56.80
Sustainable Natural Resource Management for Agriculture and the Community	Resource assessment and land use and planning services to assist NSW agricultural industries and community to adopt economic and environmental technologies and improve agricultural natural resource base.	Industry development	Primary production		46.41

Table C.2 New South Wales (continued)

<i>Agency Output Program</i>	<i>Description</i>	<i>Objectives^b</i>	<i>Sector^c</i>	<i>Funding (\$ million)^a</i>	
				<i>2000-01</i>	<i>2001-02</i>
<i>Animal and Plant Protection</i>	Provision of information, laboratory and regulatory services to control plant and animal diseases, agricultural pests, weeds and chemicals on agricultural industries.	Industry development	Primary production		55.14
<i>Serving the Broader Community</i>	Assistance to rural properties during natural disasters, provision of agricultural training, funding of animal welfare organisations and development of export business opportunities for agricultural products.	Industry development	Primary production		24.03
<i>Departmental structure for 2000-01</i>					
<i>Food and Fibre Products</i>	Research, advisory and regulatory services for the NSW plant and animal product industries to assist NSW food and fibre industries to be internationally competitive and self reliant, and to meet consumer and community requirements for efficient and ecologically sustainable production systems.	Industry development	Primary production	51.75	
<i>Quality Assurance</i>	Research, advisory, regulatory and diagnostic services for the NSW plant and animal product industries, specifically regarding quality assurance issues.	Industry development	Primary production	40.04	
<i>Resource Management</i>	Resource information, land use and resource planning services and agricultural systems to improve the management of the State's agricultural resources, including water use efficiency, agroclimatology and farm forestry.	Industry development	Primary production	56.93	

Table C.2 New South Wales (continued)

Agency Output Program	Description	Objectives ^b	Sector ^c	Funding (\$ million) ^a	
				2000-01	2001-02
<i>Agriculture Education, Animal Welfare and Rural Support</i>	Development and delivery of economic and marketing research and advisory services. Provision of full and part-time education courses and specialist training. Development of and monitoring compliance with animal welfare standards. Provision of other specialist support services to the rural community.	Industry development	Primary production	26.53	
Sub-total for Department of Agriculture				175.25	182.38
RURAL ASSISTANCE AUTHORITY					
<i>Assistance to Farmers</i>	Provision of interest subsidies, loans and grants to farmers. Provision of assistance to farmers and small businesses affected by natural disasters. The assistance schemes include the Rural Adjustment Scheme, the Special Conservation Scheme, the Natural Disaster Relief Scheme, the West 2000 Program, the Sunraysia Program, the FarmBis Program, the Water Reform Program and the Murrumbidgee Rural Partnership Program.	Industry development	Primary production	9.86	12.72
Sub-total for Rural Assistance Authority				9.86	12.72
NEW SOUTH WALES FISHERIES					
<i>Fisheries Conservation and Management</i>	Management, research and compliance programs to maximise sustainable harvesting by recreational and commercial fishers, to restore and protect fish stocks and their habitat, and to facilitate the development of new aquaculture and fishing industries.	Industry development	Primary production	29.63	58.85
Sub-total for Fisheries				29.63	58.85

Table C.2 New South Wales (continued)

Agency Output Program	Description	Objectives ^b	Sector ^c	Funding (\$ million) ^a	
				2000-01	2001-02
DEPARTMENT OF SPORT AND RECREATION					
<i>International Sporting Events Council</i>	Grants and subsidies.	Other or not classified	Services	0.50	0.50
<i>NSW Institute of Sport</i>	Grants and subsidies.	Other or not classified	Services	4.74	4.73
<i>Sydney Aquatic and Athletic Centres</i>	Grants and subsidies.	Other or not classified	Services	4.38	5.42
<i>State Sport Centre</i>	Grants and subsidies.	Other or not classified	Services	0.80	0.80
<i>Eastern Creek Raceway</i>	The property operates under a commercial lease arrangement for promoters to stage motor sport events.	Other or not classified	Services	na	1.60
Sub-total for Department of Sport and Recreation				10.42	13.04
CABINET OFFICE					
<i>Biotechnology Strategies</i>	Funding of the BioUnit which manages and coordinates biotechnology development projects.	Industry development	Unallocated	..	0.75

Table C.2 New South Wales (continued)

Agency Output Program	Description	Objectives ^b	Sector ^c	Funding (\$ million) ^a	
				2000-01	2001-02
PREMIER'S DEPARTMENT					
<i>Strategic Projects</i>	The Strategic Projects Division of the Premier's Department undertakes coordination, planning and management of major industry development projects and sporting events. Its total funding was about \$17.5 million in 2000-01. However, the Division also manages a number of community and social projects, that are not related to industry assistance and cannot be identified separately. The funding of 'strategic projects' has not been included in the estimates.	Industry development	Unallocated	ne	ne
TOTAL BUDGETARY OUTLAY ASSISTANCE^e				829.45	751.42

.. Nil; na not available; ne not estimated. Figures for individual programs may not add up to total due to rounding.

a Funding estimates were derived as follows.

- The estimates are compiled for 2000-01 and 2001-02 only, using the *Budget Estimates 2001-02* and *2002-03* (NSW Government 2001 and 2002) as the principal information source, except where specifically indicated. This is to facilitate comparison across States and Territories on the same reporting period and to overcome difficulties in reconciliation of funding figures due to changes in departmental structures and programs between years.
- The figures are indicative only and are likely to be revised by the New South Wales Government.
- The estimates correspond to the 'net cost of services' of the relevant program as shown in the *Budget Estimates 2001-02* (NSW Government 2001). This excludes user charges, industry contributions and Commonwealth grants.
- The assistance sub-total for each agency is computed as the sum of individual program funding (in italics). Where information is available, funding figures for individual sub-programs or grants and subsidies are also shown, but are not included in the calculation of the sub-total.

b Program objectives are classified according to whether the main aim of the program is to promote:

- general industry development;
- regional industry development;

- other objectives — such as cultural objectives for funding of the arts; or
 - not classified — programs which are difficult to allocate into one of the above categories.
- c** To give some indication of the incidence of assistance based on the information available, the Commission has classified the programs according to the broad sectors to which they primarily benefit. These sectoral classifications include:
- primary production — agriculture, forestry and fishing;
 - manufacturing;
 - mining;
 - services; and
 - unallocated — information is not available to determine the incidence of assistance.
- d** Information published in NSW Department of State and Regional Development (2001), Department of Industry, Science and Resources (Commonwealth) (2001) and Department of Industry, Tourism and Resources (Commonwealth) (2002).
- e** The outlays data includes some minor tax concessions that are included, but not separately costed, in state budget papers as part of the overall expenditure for an agency or investment incentive program.

Sources:

- Department of Industry, Science and Resources (Commonwealth) 2001, *Commonwealth and State Government Programs Supporting Innovation in Firms At January 2001*, February.
- Department of Industry, Tourism and Resources (Commonwealth) 2002, *AusIndustry — Business Entry Point Database*, <http://www.ausindustry.gov.au>
- Industry Commission 1996, *States, Territory and Local Government Assistance to Industry*, Report No. 55, AGPS, Canberra, October.
- NSW (New South Wales) Department of State and Regional Development 2001, *Annual Report 2000-01*, Sydney.
- NSW (New South Wales) Government 2001, *Budget Estimates 2001-02*, Budget Paper No. 3, Vols. 1 and 2, Sydney.
- NSW (New South Wales) Government 2002, *Budget Estimates 2002-03*, Budget Paper No. 3, Vols. 1 and 2, Sydney.