



AUSTRALIAN  
BUSINESS  
GROWTH  
FUND

[ENQUIRIES](#)

WE'RE HERE TO MAKE IT HAPPEN

# Backing Australian businesses to thrive.

A public-private investment fund that provides long-term growth capital to Australian businesses.

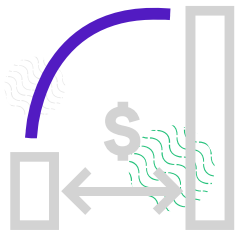




## A transformational partnership for growth-ready businesses

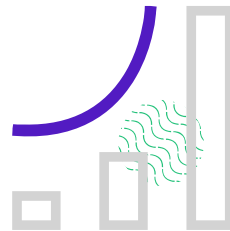
The ABGF invests in small to medium-sized businesses looking to accelerate their growth, by forging an invaluable partnership based on financial backing and strategic support.

### BUSINESS SIZE



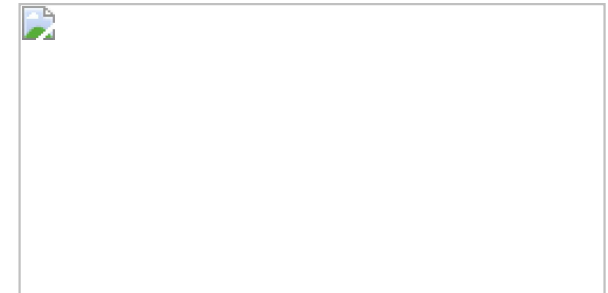
Annual revenue of \$10–  
100 million

### TRACK RECORD



Three years of revenue  
growth and a profitable  
track record

### GROWTH OUTLOOK



Looking to fund business  
growth activities

# We're here to make it happen

Get your business the backing it deserves.

[START NOW](#)



## Backing the ambition that drives Australia

The ABGF is purpose-built to provide funding that accelerates growth for Australian businesses.

Long term capital, for growth on your terms.

Minority partners, leaving you firmly in control.

Flexible funding solutions, designed to suit your business strategy.

Support from our talent network, for expertise and strategic guidance.

A genuine partnership, a collaborative approach.

SME-focused funding, tailored to your needs.


**We're here to make it happen**

Get your business the backing it deserves.

**START NOW**



Bank funding not the  
optimal solution?



Too big or too late for  
Venture Capital?



Too early for big  
Private Equity?



## How we make it happen

We inject \$5–15m of growth capital into your business for a minority stake of up to 49%, ensuring you retain control of what you've built. We'll also connect you to our talent network of seasoned directors and functional experts who can support the delivery of your growth initiatives. All we require is an open mind, a seat on the board and a non-executive chairperson.

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**Up to \$15m of capital**

Backing you to thrive

**Minority stake up to 49%**

You stay in control

**Strategic expert support**

Accelerate your growth

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It's business investment with you in mind.

**We're here to make it happen**

Get your business the backing it deserves.

**START NOW**



# Hear from businesses like yours who have made it happen with BGF funding around the world.

The ABGF leverages an investment model that has generated hundreds of successful growth outcomes for businesses in the UK and Canada. Read case studies from our global partners.

**Having a partner like BGF UK  
which understands both the  
personalities in the business  
but also the strategy has been  
great.**

**Clare Roberts** | Founder of Kids Planet  
BGF UK Portfolio Company

BUSINESS GROWTH FUND UK

UK

CANADIAN BUSINESS GROWTH FUND

Canada



The Business Growth Fund UK (BGF UK) is an established, independent investment company, with a balance sheet of more than £2.5bn supporting SMEs. Since its foundation ten years ago, the BGF UK has invested in more than 390 companies.

LEARN MORE

The Canadian Business Growth Fund (CBGF) helps Canadian businesses realise their potential and is supported by Canada's leading banks and insurance companies. Since its foundation in 2017, the CBGF has supported more than fifteen small businesses.

LEARN MORE

**We're here to make it happen**

Get your business the backing it deserves.

**START NOW**

About your new growth partner

The Australian Business Growth Fund was founded with initial capital of \$540 million as a public-private partnership between the Federal Government and six major banks. We exist to address a market gap for long-term, patient growth capital for SME businesses, that allows owners and founders to retain control of what they've built. We operate commercially and make investment decisions independently of our shareholders.



We act as a catalyst for growth in the SME sector, by



connecting founders and entrepreneurs to the capital, expertise and wider networks they need to succeed. Our ambition is to become the leading growth capital provider for small to medium sized businesses in the Australian market, by backing them to grow and thrive.

In fulfilling our vision, we will have supported a new generation of businesses with the resources to accelerate their growth and scale with purpose. This means more jobs, more economic growth and



more opportunities for  
Australia's thriving future.



The success of small to medium-sized businesses is what forms the foundation of  
Australia's thriving economy.

We believe in the power and passion of entrepreneurship to generate progress and  
drive future innovation.

That's why we're here.



Here for the bold. Here for the big picture thinkers. Here for businesses like yours.

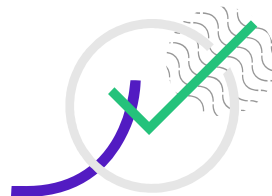
## Enquiries

Interested in partnering with the Australian Business Growth Fund to take your business to the next level?  
Review our criteria and apply below.

### Ideal businesses

Your business is performing well, and you need capital to grow and scale. You want to retain control, while accessing expert advice to support that growth. We require:

- \$10–100m revenue
- Profitable business
- Entrepreneurial mindset
- Significant growth potential
- Australian headquartered



### What we do

We become your strategic and financial partner, providing growth capital and expert guidance. We offer:

- Up to 49% minority equity stake

### What we don't do

Different funding solutions suit various stages of the business lifecycle. The ABGF does not invest in the following:

- Startups and unproven business models
- Controlling equity stakes
- Change of control buyouts
- Distressed investments
- Natural resources extraction
- APRA-regulated businesses

- \$5–15m initial capital injection (with ability to invest more in subsequent rounds)
  - Board partnership
  - Access to our network
  - Invest alongside bank debt or co-invest with other partners
  - Mix of equity and loan notes
  - Cash out to existing shareholders
- Real estate

**APPLY TODAY**

## General Enquiries

Know a business who could benefit from funding? Perhaps you know someone who would be a great fit as an employee, chairperson or as a trusted advisor to our portfolio companies. Get in touch and tell us more.

**FOR GENERAL ENQUIRIES**

## Media Enquiries

To find out more about the ABGF for media coverage, content opportunities or to arrange an interview with one of our executives, get in touch below.

**FOR MEDIA ENQUIRIES**



## Contact

### Email

info@bgfaustralia.com.au

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### Sydney

02 9138 6299

## Offices

### Melbourne

Coming soon.

### Sydney

Coming soon.

## Connect

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