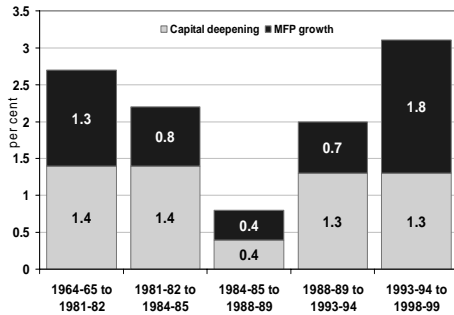
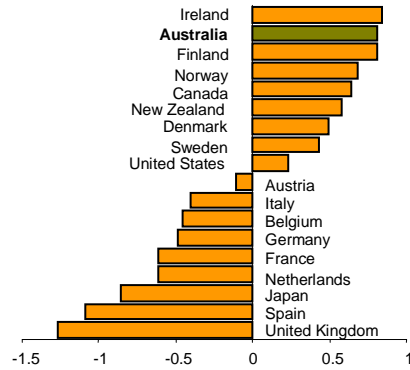


# Australia's productivity turnaround

Average labour productivity growth



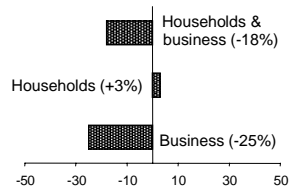
Relative MFP performance



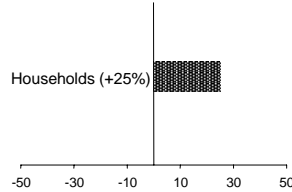
Slide 1

# Real price changes in infrastructure services

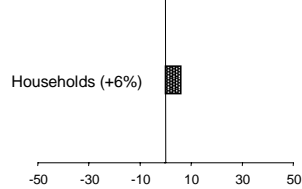
Electricity, 1990-91 to 2002-03



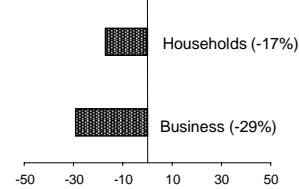
Urban transport, 1990-91 to 2002-03



Water and sewerage, 1990-91 to 2002-03



Telecommunications, 1996-97 to 2002-03



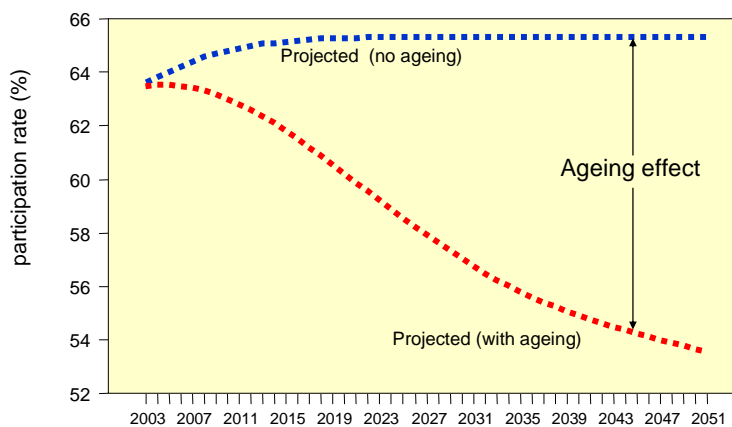
Slide 2

## Growth by region, 1996–2001

<i>Region</i>	<i>Population</i>	<i>Employment</i>	<i>Income</i>
	%	%	%
<b>Metropolitan</b>	7.1	9.8	17.1
<b>Regional - coastal</b>	5.3	7.2	15.1
<b>Regional - inland</b>	1.7	5.7	13.3
<b>Remote</b>	2.7	3.5	14.7

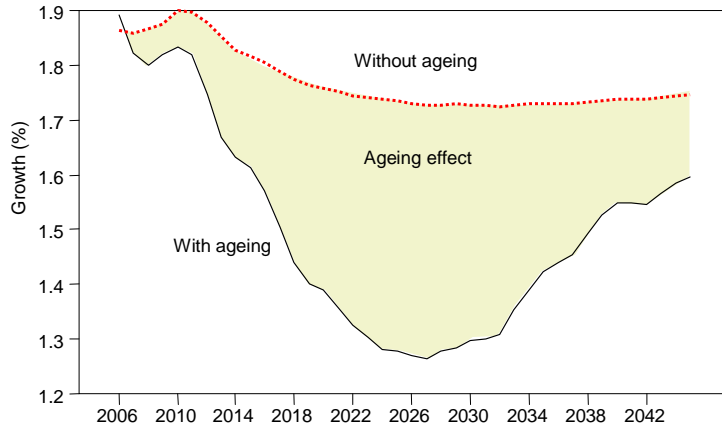
Slide 3

## Labour participation will fall



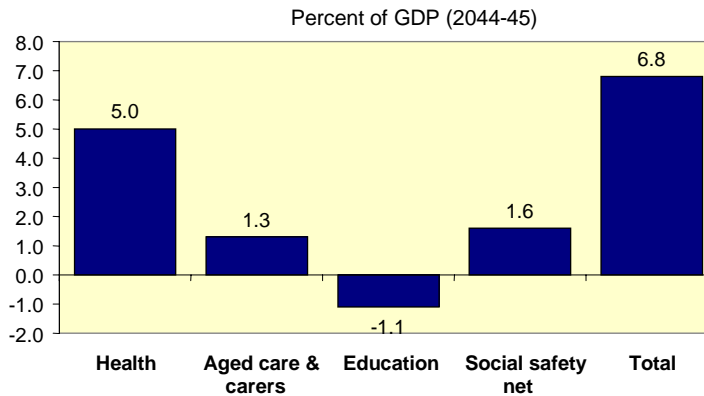
Slide 4

## Economic growth slumps



Slide 5

## Fiscal pressure rises



Slide 6